
Chapter 5

District Characteristics

Explanatory notes

General information

The text description of the district consists of three parts: general geography, economy and infrastructure. Its aim is to briefly inform about local business conditions and opportunities that are static in the short term but shape the business sector in the long term.

The core of the first part provides information about district location, its area and population distribution. In addition to the list of municipalities with the status of the a located in the district, it includes a description of natural conditions and major geographical attractions.

An overview of the economic situation with the prevailing business sectors is featured in the economic part of the district description. The reader can find here some information about key employers and products manufactured by local industries.

The last part contains a description of the existing and planned road and railroad infrastructure with a special emphasis on the district's connection to the roads of supra-regional importance.

Top 5 employers

This section contains economic information and some addition facts about the top employers in the district. Based on the Register of Economic Entities published by the Statistical Office of the Slovak Republic, an employer is defined as any economic subject with business potential. The register therefore does not include most of the public sector, such as employment offices or tax authorities, but includes hospitals, spas and state or municipal forests. The name of the company is also given as entered in the Business Register.

Individual companies were classified into districts on the basis of the location of their headquarters by the Commercial register of the Slovak Republic, regardless of the number and distribution of plants or branches in the republic. As some industrial companies have their plants or retailers have their stores located in different districts, all employees and economic data for the entire company are assigned to the official seat of the headquarters. This method causes some inaccuracy, as for example, each plant has its local suppliers and customers and shapes local business conditions regardless of the headquarters location, but official records of economic results or other data are not available for a sufficiently large set of companies.

From all companies located in the district, top five were selected. Selection was done using three parameters with decreasing importance – number of employees, revenues and availability of company's economic figures. We assume that the number of employees is a better measure to express the importance of the company for

local business environment than company revenues, since companies with high revenues per employee provide mostly sophisticated services that require a smaller network of business partners than industrial companies.

Basic information includes business sector, number of employees and economic figures. Business sector is given as one of the six areas defined in the previous chapter. Data on the number of employees in the latest year available are provided by individual companies; if the company did not provide data, category of employees mentioned in the 4th chapter is listed instead of their exact number. Economic data were obtained from register courts and annual reports for the latest year available, if the values are missing, it means that the company did not provide economic data and did not send the relevant documents to the appropriate register court. Values from the 2008 and earlier were converted from Slovak koruna to euro at a conversion rate 30.1260 SKK = 1 EUR.

Business scope refines the range and type of products and services offered by the company. Although this specification is included in the next section of the company description – in the main activity and service activities according to the classification of economic activities SK NACE rev. 2 – it is not fine enough for a detailed description of the goods and services offered.

Additional information should provide the reader with a more complete picture of the company background and operations. First we tried to obtain information on the history, company assets and importance for local and global market, then the location where the company operates with its key business partners, and finally the volume and type of goods and services offered.

List of abbreviations

Legal forms

| | |
|---------------|---------------------------|
| a.s. | joint-stock company |
| k.s. | limited partnership |
| s.d. | consumer cooperative |
| s.r.o. | limited liability company |
| š.p. | state enterprise |
| v.d. | cooperative society |
| v.o.s. | public company |

Other abbreviations

| | |
|---------------|--------------------------|
| n.e.c. | not elsewhere classified |
| cons. | consolidated |

List of districts

Banská Bystrica Self-Governing Region

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* In the case of Bratislava and Košice, the text description is provided for the whole city and not for individual districts, since city districts are in the terms of geography and infrastructure related.

Bánovce nad Bebravou

General information

Bánovce nad Bebravou district is one of the smaller Slovak districts, its area is 462 km². Located in the Trenčín region, in north-western part of Slovakia, the district is surrounded by Považský Inovec mountains, Strážov hills and foothills of Tríbeč mountains. In the terms of the district population, Bánovce nad Bebravou is small and sparsely populated district, containing the city of Bánovce nad Bebravou and another 42 municipalities.

The district has well developed engineering, textile, food and footwear industry and manufacture and processing of leather goods. Industrial center is in the city of Bánovce nad Bebravou. The primary agricultural products are beets, wheat, malting barley, potatoes and rye.

The district is crossed by 1st, 2nd and 3rd class roads and railway. However, not every municipality has built public water supply and several villages are not gasified. The territory has planned the construction of the R2 expressway, which connects through the city of Zvolen borders of the Czech Republic with the city of Košice.

1 Gabor, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,190 | (2009) |
| Profit / loss: | -244,000 € | (2009) |
| Assets: | 21,494,000 € | (2009) |
| RoA: | -1.13 % | (2009) |
| Revenues: | 50,866,000 € | (2009) |

Business scope

Manufacture and sale of women's and men's leather shoes, handbags, wallets and belts

Main activity

15200 Manufacture of footwear

Service activities

47720 Retail sale of footwear and leather goods in specialised stores

Additional information

- Gabor, s.r.o. is a 100 % subsidiary company of Gabor GmbH, Spittal / Drau, Austria, and also 100 % subsidiary of Gabor Shoes AG, Rosenheim, Germany.
- Daily production in Slovakia is 10 000 pairs of shoes.

2 Eterna, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 772 | (2009) |
| Profit / loss: | 146,000 € | (2009) |
| Assets: | 4,371,000 € | (2009) |
| RoA: | 3.34 % | (2009) |
| Revenues: | 6,248,000 € | (2009) |

Business scope

Textile and clothing manufacture of mainly men's shirts

Main activity

14140 Manufacture of underwear

Service activities

46190 Agents involved in the sale of a variety of goods

Additional information

- Eterna, s.r.o. began its operation in 1997 with a small production, now makes daily about 8,000 quality shirts. The main customer is the sister company of Eterna Mode GmbH.
- The company operates in purchased and renovated grounds of the Zornica Banko Fashion, in the future the company plans to open a corporate store for selling women's blouses and ties.
- The company holds a certificate ÖkoTex Standard 100 plus, the highest ecological stamp on textiles and clothing

3 Hella Slovakia Signal – Lighting, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 72,349,000 € | (2007) |

Business scope

Manufacture of signal lights and rear reflectors for automotive industry

Main activity

27400 Manufacture of electric lighting equipment

Additional information

- The company was founded in 2003 and is 100 % subsidiary of the Hella Group.
- It is one of the production facilities where headlights for cars, trucks, and specific lamps primarily for the European market are produced.
- Production: multifunctional lightning – rear lights of passenger cars, single function lights – additional brake lights, log lights, side indicator lights for both passenger and commercial vehicles.

4 ZORNICA BANKO FASHION, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 571 | (2008) |
| Profit / loss: | 30,000 € | (2008) |
| Assets: | 2,683,000 € | (2008) |
| RoA: | 1.13 % | (2008) |
| Revenues: | 7,009,000 € | (2008) |

Business scope

Manufacture of men's and women's leisure shirts and formal dresses

Main activity

14140 Manufacture of underwear

Additional information

- Since 1998 the company invested more than 1 million € to change the organization of production in collaboration with the German company WEISS Consulting.
- Daily production capacity is more than 5,500 pieces of products, which represents around 1.3 million units per year and 95 % of this production is exported mainly to Germany.

5 TANAX, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 520 | (2008) |
| Profit / loss: | -994,000 € | (2008) |
| Assets: | 9,837,000 € | (2008) |
| RoA: | -10.10 % | (2008) |
| Revenues: | 17,477,000 € | (2008) |

Business scope

Sales of new trucks AKTIS and MAN and spare parts for trucks TATRA and AKTIS

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- In 1990 the plant was allocated from the state enterprise TATRA as a separate company VAB, š.p. Bánovce over Bebravou.
- In 1993, the privatization process was completed and the majority shareholder was SIPOX, s.r.o. Bratislava.
- In 1998 the company TATRA SIPOX, a.s. was established.
- In November 2002 the company name was changed to TANAX, a.s. Bánovce over Bebravou.
- Production: woodworking machines, lifts, loaders, forklifts, saws, Aktis trucks, spare parts for trucks and buses, chassis.

Banská Bystrica

General information

With an area of 809 km², Banská Bystrica district is one of middle-sized districts of the Slovak Republic. Population is one of the largest of all districts and population density is also above average. Zvolen basin extends into southern and middle part of the district, mountains Veľká Fatra into northern part. The district also lies on the boundary of the Lower Tatras and Slovenské Rudohorie. Hron River flows through the district and diverts water from almost the entire surface. Banská Bystrica district consists of 42 municipalities and one city, which is the most important location of the district and region.

Industry is mainly based on the processing of raw material mined in the district. The district has well developed woodworking, mechanical engineering, electronics, textile, pharmaceutical, food, printing and building materials industry. An important woodworking company is Smrečina, a.s., manufacture of safes and locks is located in the premises of the former company ZVT, a.s. Arable land is cultivated mainly with winter wheat, winter rye, barley, oats, grain maize, rape, late potatoes, flax and rye.

Although the district is located in the heart of Slovakia, on the main road and rail routes from the west to the east and from the north to the south, it does not have an optimal transport conditions. Transport connection with Podtatranská basin is possible only through the Donovaly saddle, with Turčianska basin only through serpentines and Malý Šturec saddle. Railway line from Banská Bystrica to Turčianske Teplice has the longest railway tunnel. The district is crossed by the R1 expressway, connecting cities Banská Bystrica and Trnava.

1 Slovenská pošta, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 15,080 | (2009) |
| Profit / loss: | 132,000 € | (2008) |
| Assets: | 379,810,000 € | (2008) |
| RoA: | 0.04 % | (2008) |
| Revenues: | 309,414,000 € | (2008) |

Business scope

Provision of universal postal service within a specified postal license defined by special legislation, including activities related to the provision of postal services

Main activity

53100 Postal activities under universal service obligation

Service activities

82920 Packaging activities

Additional information

- Number of branches in the Slovak Republic is 1,548, including 2 post offices with clearance function (Bratislava, Košice) and 3 post offices for bulk mail shipments administration (Bratislava, Košice, Žilina).
- In 2009, 338 million pieces of 1st and 2nd class domestic letters and packages, advertising direct mail and postal money orders were serviced.

2 Lesy Slovenskej republiky, š.p.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | agriculture | |
| Number of employees: | 3,702 | (2009) |
| Profit / loss: | 332,000 € | (2009) |
| Assets: | 1,484,726,000 € | (2009) |
| RoA: | 0.02 % | (2009) |
| Revenues: | 195,733,000 € | (2009) |

Business scope

Management of forests and other property owned by the Slovak Republic

Main activity

02100 Silviculture and other forestry activities

Service activities

46730 Wholesale of wood, construction materials and sanitary equipment

Additional information

- In 2009, state enterprise Forests of the Slovak Republic managed 9433 km² of land, including 6,722 km² under the management, 287 km² under the lease and 2,137 km² under the Law on land.
- In 2009, company harvested 4,945,972 m³ of wood.

3 Stredoslovenská vodárenská prevádzková spoločnosť, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,232 | (2009) |
| Profit / loss: | 1,291,000 € | (2009) |
| Assets: | 30,889,000 € | (2009) |
| RoA: | 4.18 % | (2009) |
| Revenues: | 52,088,000 € | (2009) |

Business scope

Production and supply of drinking water, sewerage and implementation of chemical technology and laboratory activities

Main activity

36001 Drinkable water collection, treatment and supply

Service activities

36009 Other water collection, treatment and supply

37000 Sewerage

Additional information

- Length of water mains – 4,235 km, length of drains – 889 km.
- Number of water connections – 108,167 (length 729 km), number of sewer connections – 28,867 (length 232 km).
- Number of inhabitants supplied with drinking water – 649,634, number of inhabitants connected to sewerage system – 416,411.

4 CHEMLON, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of synthetic fibers

Main activity

20600 Manufacture of man-made fibres

Service activities

20160 Manufacture of plastics in primary forms

22290 Manufacture of other plastic products

5 KÜSTER Automobilová technika, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 588 | (2008) |
| Profit / loss: | 285,000 € | (2008) |
| Assets: | 5,925,000 € | (2008) |
| RoA: | 4.81 % | (2008) |
| Revenues: | 40,640,000 € | (2008) |

Business scope

Manufacture of a wide range of control rods for the automotive industry

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Key Customers: Volkswagen Group, BMW, Rover, DaimlerChrysler, Renault and Ford.

Banská Štiavnica

General information

The district is located on the southwestern edge of Banská Bystrica region and its area is 292 km². It is bordered by five districts – Žarnovica, Žiar nad Hronom, Zvolen, Krupina and Levice. District boundaries are formed by Štiavnica hills and Javorie mountains. Banská Štiavnica is the second smallest district in the terms of population and population density is also very low. The district consists of only 14 municipalities and one city.

The most prosperous companies are operating in the leather and construction industry and production of wood briquettes. From a historical point of view, well known is also mining industry. Agricultural production is due to natural conditions of potato – pasture – meadow type.

Given the mountainous terrain of the district, significant transport routes bypass its territory and present roads are only of regional importance. District is crossed by only one railway, connecting Banská Štiavnica and Hronská Dúbrava.

1 Slovenský vodohospodársky podnik, š.p.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 3,663 | (2009) |
| Profit / loss: | 1,915,000 € | (2008) |
| Assets: | 1,213,091,000 € | (2008) |
| RoA: | 0.16 % | (2008) |
| Revenues: | 99,498,000 € | (2009) |

Business scope

Providing a care of the waterways and built tangible assets, quantity and quality of surface water and groundwater. Part of the activities of Slovak Water Management Enterprise is the nature of public services – especially flood protection and the creation of sailing conditions

Main activity

36009 Water collection, treatment and supply

Service activities

03220 Freshwater aquaculture

Additional information

- Slovenský vodohospodársky podnik, š.p. has 4 plants in Bratislava, Piešťany, Banská Bystrica and Košice.
- In 2008, the total surface water collection was approximately 300,000 m³.

2 COMBIN BANSKÁ ŠTIAVNICA, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 235 | (2009) |
| Profit / loss: | 1,980,000 € | (2009) |
| Assets: | 13,053,000 € | (2009) |
| RoA: | 15.17 % | (2009) |
| Revenues: | 26,757,000 € | (2009) |

Business scope

Delivery of construction projects in the segments of building and civil engineering

Main activity

42210 Construction of utility projects for fluids

Additional information

- In 2009 the company began 34 new projects and completed 12 projects.
- The most important completed projects include the terminal at M. R. Štefánik Airport in Bratislava, reconstruction and construction of sewerage and sewage.

3 SimKor, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 100 – 149 | (2010) |
| Profit / loss: | 302,000 € | (2008) |
| Assets: | 4,511,000 € | (2008) |
| RoA: | 6.70 % | (2008) |
| Revenues: | 781,000 € | (2008) |

Business scope

Construction of engineering, industria, residential and civic buildings, provision of services in the motor transport, sale and lease of construction materials, equipment and scaffolding and consultancy services

Main activity

41201 Construction of residential and non-residential buildings

4 SVETRO, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 120 | (2007) |
| Profit / loss: | -109,000 € | (2007) |
| Assets: | 172,000 € | (2007) |
| RoA: | -63.42 % | (2007) |
| Revenues: | 828,000 € | (2007) |

Business scope

Production of outer knitted garments, sweaters, vests and pullovers

Main activity

14390 Manufacture of other knitted and crocheted apparel

Additional information

- Daily production is approximately 600 to 650 products, of which 70 % is exported.

5 Cemix, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 53 | (2007) |
| Profit / loss: | 284,000 € | (2007) |
| Assets: | 6,415,000 € | (2007) |
| RoA: | 4.42 % | (2007) |
| Revenues: | 10,229,000 € | (2007) |

Business scope

Production of mortars and provision of services related to works in the outdoors, especially houses

Main activity

23640 Manufacture of mortars

Additional information

- Assortment of building materials consists of almost 200 kinds of packed and bulk materials in various product groups.

Bardejov

General information

The Bardejov district is one of the larger districts, with an area of 937 km² is about one half larger than the average Slovak district. On the north side is bordered by long state border with Poland. The district is located on geomorphological units of Outer Carpathians. The main river is Topľa with tributaries on both sides of the stream. Quite important is the occurrence of mineral springs with healing powers, used primarily in nearby Bardejov spa. The district has 85 municipalities and 1 city – Bardejov.

The weak economic situation of the district is caused by an eccentric location and transport inaccessibility, severe adaptability to market conditions, the destruction of arms production, depression of Eastern markets and by reducing agricultural production and construction. Insufficient business conditions and poor availability of credit led to economic recession. The industry of the district has monostructural base with several supporting companies oriented primarily to the tannery, engineering, garments, wood processing and food industry. The most of sowing area is planted with cereals, mainly barley, oats and wheat. Not less important is potato production and the cultivation of clover and flax.

In terms of transportation, the region has much more important road transport than transport by rail, since the district is crossed by only one railway line in the direction of Bardejov – Prešov. In the district city is located road border crossing with Poland. Bardejov is located 47 km from Prešov and 477 km from Bratislava.

1 KRIVEX plus, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,000 – 1,999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Provision of temporary work

Main activity

78200 Temporary employment agency activities

2 BERŠA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,100 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and trade of wood and wood products, construction and reconstruction of buildings and provision of services in the personnel leasing

Main activity

78200 Temporary employment agency activities

3 XAWAX personální servis, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Provision of temporary employees for large companies operating primarily in the automotive and electronics industry, especially in Slovakia and the Czech Republic

Main activity

78200 Temporary employment agency activities

4 SB INMART, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 419 | (2008) |
| Profit / loss: | 88,000 € | (2008) |
| Assets: | 10,703,000 € | (2008) |
| RoA: | 0.82 % | (2008) |
| Revenues: | 19,755,000 € | (2008) |

Business scope

Turning, milling, drilling, dynamic rolling, grinding, heat treatment of metals and surface finishing, production and sale of handling equipment, hydraulic cylinders and hydraulic components

Main activity

24530 Casting of light metals

Additional information

- By its production and sales, company builds on over 25 years of tradition of producing hydraulic elements and aggregates in the former company ZŤS Bardejov.
- By its gradual transformation and expansion of its technological capability, SB INMART, a.s. became the only specialized company for manufacturing hydraulic cylinders of small, medium and heavy categories in Slovakia.
- The core activity is the production of hydraulic components and handling equipment for foreign companies from Germany, Sweden, Italy, Poland, Ukraine, Belgium and France.

5 Bardejovské kúpele, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 300 | (2008) |
| Profit / loss: | 777,000 € | (2008) |
| Assets: | 15,739,000 € | (2008) |
| RoA: | 4.93 % | (2008) |
| Revenues: | 21,377,000 € | (2008) |

Business scope

Provision of therapeutic, relaxation, spa, wellness and weekend stays and outpatients treatment

Main activity

86909 Other human health activities n.e.c.

Bratislava

General information

Bratislava is the capital, largest city and has the highest concentration of population and economic activities in Slovakia. As a capital with the eccentric location, situated in the southwestern part of the republic, city borders in western and southern parts are also state borders with Austria and Hungary. Both metaphorically and actually, Bratislava is the gateway to the Slovak Republic. Lies in the triangle formed by three cities – 60 km from Vienna, 300 km from Prague and 200 km from Budapest. In its administrative borders, the city has an area of 368 km² and population of 428,791 inhabitants. Bratislava is divided into five districts and 17 municipalities.

Bratislava straddles the Danube river, which is important economic, energy, transport, tourism and organic factor for the city. The Danube river divides the city in the northern and southern part. The northern part is still divided into western and eastern part, by small mountains of the Little Carpathians, rising immediately from the Danube river to the north. These natural conditions largely affect the urban, economic and communication development of the entire city. The core of Bratislava, however, is still the original part, territory lying between the Danube river and the southern slopes of the Little Carpathians. In terms of climatic conditions, Bratislava lies in the hottest and driest climatic zone of Slovakia, preferably used by farmers, fruiters and winemakers. Prevailing west–east air flows from the Devín gate along the Danube river is also favorable natural factor, since they help to distract toxic substances produced by some industrial plants and emissions from steadily expanding passenger and freight road transport. Bratislava therefore does not have health-threatening concentrations of harmful air pollutants.

After the establishment of the Slovak Republic in 1993, Bratislava became the metropolis of over–regional importance. It serves as the political, cultural, commercial, scientific and social center of Slovakia with strong position and relationships with the wider Central European region. Local economy has successfully undergone a transformation process and is now clearly one of the main impulses of modernization and expansion of the Slovak economy. The most important central offices and cultural institutions reside here – for example ministries, Government Office, National Bank of Slovakia, Slovak National Theatre, Slovak National Museum and Gallery, but also the President and the National Council of the Slovak Republic, foreign embassies and consulates. Many major domestic and foreign companies, economic organizations, financial and banking institutions have built there their local headquarters. High concentration of companies and institutes ensure good level of competition and a wide range of goods and services. All these facts were reflected in the dynamic economic development of Bratislava and in noticeable growth of living standards of majority of its population, which has in many ways achieved or even exceeded the average of European Union.

Virtually all of the services and industry sectors are present in the city. The network of offices and businesses provide many jobs, particularly for skilled labor. Bratislava hosts large industrial enterprises, which do not only provide employment for thousands of people, but also guarantee the existence of other sub–contracting entities and downstream activities far exceeding the geographical scope of the city. The most important companies include car manufacturer Volkswagen and petrochemical company Slovnaft. High efficiency of services and manufacturing will continue to be one of the main sources of the competitiveness.

This region is a transport hub of European significance with the intersection of international east–west and north–south routes, thus concentrating car transit, rail, international shipping and air transport. Bratislava has also a pipeline route, which is strategically and economically important.

Bratislava is connected with major cities in neighboring countries through roads that are part of an international motorway network. The most important route across Slovakia is the D1 motorway, connecting Bratislava with eastern Slovakia. D2 motorway connects Bratislava with Hungary in a south direction and with the Czech Republic in a northwest direction. These routes are also sections of the international route E58 (in Austria) and E66 (in the Czech Republic and Hungary). D1 and D2 motorways form in the southern part of Bratislava the bypass, passing through the northern part of the Petržalka municipality. The road network in the city is dense enough, but suffers from insufficient capacity, which is reflected especially in the times of peak traffic.

If you want to arrive in Bratislava by plane, you can choose between two airports – either arrive to the international airport Milana Rastislava Štefánika directly in Bratislava, or to Schwechat airport near Vienna, located about 45 km from the capital of Slovakia. Bratislava and Schwechat are connected by regular bus transport. Bratislava Airport, situated in the northeastern part of the Ružinov municipality, is the largest in Slovakia and one of the fastest expanding in Europe. Its use is currently focused primarily on civilian transport, international passenger and freight transport.

Scheduled flights operate on more distant places in Slovakia as well as on many European destinations. The airport is located 8 km from downtown and normally it takes about 15 minutes to get there by car.

Ružinov municipality has significant importance in supraregional transport infrastructure. In addition to Danube ports, Bratislava II district has the largest bus station in Slovakia, providing also international connections. At Bratislava main station, located in the northern part of Bratislava I district, every few hours come trains from Vienna, Budapest, Prague and Košice. Less frequent connections are with Berlin, Bucharest, Kiev, Moscow and Warsaw.

Bratislava I

1 Železnice Slovenskej republiky, Bratislava

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 17,264 | (2009) |
| Profit / loss: | -90,911,000 € | (2009) |
| Assets: | 2,683,806,000 € | (2009) |
| RoA: | -3.39 % | (2009) |
| Revenues: | 434,844,000 € | (2009) |

Business scope

Železnice Slovenskej republiky (ŽSR), Bratislava is together with Železničná spoločnosť Slovensko, a.s. (passenger transport) and Železničná spoločnosť Cargo Slovakia, a.s. (freight transport) the largest carrier by rail transport network in Slovakia. ŽSR is active in the management and operation of railway infrastructure, provision of related services and also establishes and operates the railway, telecommunication and radio networks.

Main activity

52210 Service activities incidental to land transportation

Service activities

49390 Other passenger land transport n.e.c.

Additional information

- Overall length of manager railways: 3,623 km, construction length of tracks: 6,875 km, length of tunnels: 43 km, number of safe crossings: 1,076, unsafe crossings: 1,144 ks.
- Finisher construction in 2009: ETCS Rača – Trnava, Trnava – Nové Mesto nad Váhom; modernisation of railway stations Bratislava – main station and Kysak; recovery of railway Liptovská teplá – Paludza.
- Continuation in preparation and implementation of modernization of railway infrastructure corridors and railway stations in 2010, mainly the tracks Piešťany – Nové Mesto nad Váhom, Nové Mesto nad Váhom – Púchov and Žilina – Krásno nad Kysucou.
- Elaboration of the project documentation to support and implement the Slovak part of a pan-European integrated transport system, Trans-European Transport Network (TEN-T).

2 TESCO STORES SR, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 8,498 | (2007) |
| Profit / loss: | 30,738,000 € | (2007) |
| Assets: | 808,405,000 € | (2007) |
| RoA: | 3.80 % | (2007) |
| Revenues: | 1,080,794,000 € | (2007) |

Business scope

Retail sale of food and non-food products

Main activity

47190 Other retail sale in non-specialised stores

Service activities

52100 Warehousing and storage

14130 Manufacture of other outerwear

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- Services: Financial – hire purchase, cash loan, Clubcard credit card, insurance; in shops – distribution of leaflets and free goods, free bus transport, customer service center; in the internet – my TESCO (actual information for customers).
- Own brands: TESCO Value and Standard – offer of food and non-food products; TESCO Healthy Living, Light Choices a Organic – offer of products for moderl and healthy lifestyle; TESCO Cherokee and F&F – clothes.

3 Tatra Banka, a.s.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | other services | |
| Number of employees: | 3,386 | (2009) |
| Profit / loss: | 90,800,000 € | (2009) |
| Assets: | 8,977,254,000 € | (2009) |
| RoA: | 1.01 % | (2009) |
| Revenues: | — | |

Business scope

Provision of a comprehensive range of banking services and solutions in financial management for corporate and individual clients

Main activity

64190 Other monetary intermediation

Service activities

66190 Other activities auxiliary to financial services, except insurance and pension funding

Additional information

- Business places: 9 business centers, 8 dealerships of business centers, 8 centers of housing and investment, 127 branch offices.
- Three main subsidiaries: Tatra Leasing, Tatra Asset Management – supplementary pension asset management company of Tatra banka.
- Tatra Banka Foundation – institution bringing opportunities and possibilities to improve the quality of education

4 Dopravný podnik Bratislava, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 3,115 | (2008) |
| Profit / loss: | -471,000 € | (2009) |
| Assets: | 132,531,000 € | (2009) |
| RoA: | 0.35 % | (2009) |
| Revenues: | 34,906,000 € | (2009) |

Business scope

Provision of schedule public mass passenger transport

Main activity

49310 Urban and suburban passenger land transport

Service activities

85530 Driving school activities

52210 Service activities incidental to land transportation

Additional information

- Fleet expansion in 2009 of 66 new buses.
- Performance in 2009: 44.7 mil. vehicle-kilometers, 4.2 bln. place-kilometers.
- In 2007, company transported 255,974 distinct people.

5 Allianz – Slovenská poisťovňa, a.s.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | other services | |
| Number of employees: | 2,105 | (2009) |
| Profit / loss: | 88,216,000 € | (2009) |
| Assets: | 2,129,760,000 € | (2009) |
| RoA: | 4.14 % | (2009) |
| Revenues: | — | |

Business scope

Provision of a comprehensive range of services and solutions for life and non-life insurance of corporate and individual clients

Main activity

65120 Non-life insurance

Service activities

66190 Other activities auxiliary to financial services, except insurance and pension funding

Additional information

- Market share in 2009: non-life insurance – 37.7 %, life insurance – 23.8 %.
- Allianz – Slovenská poisťovňa, a.s. managed in 2009 a total of 6,573,000 insurance contracts and has managed almost 390,000 insurance claims.

Bratislava II

1 Železničná spoločnosť Cargo Slovakia, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 9,826 | (2009) |
| Profit / loss: | -126,601,000 € | (2009) |
| Assets: | 786,227,000 € | (2009) |
| RoA: | -16.10 % | (2009) |
| Revenues: | 339,547,000 € | (2009) |

Business scope

Železničná spoločnosť Cargo Slovakia, a.s. is together with Železnice Slovenskej republiky, Bratislava (management of railroad infrastructure) and Železničná spoločnosť Slovensko, a.s. (passenger transport) the largest carrier by rail transport network in Slovakia. ŽS Cargo Slovakia, a.s. is active in national and international transport of goods with the possibility of effective management of transport services, the procurement process and the efficient use of mobile resources.

Main activity

49200 Freight rail transport

Service activities

- 52210 Service activities incidental to land transportation
- 71200 Technical testing and analysis
- 52240 Cargo handling

2 Slovenské elektrárne, a.s.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 5,993 | (2009) |
| Profit / loss: | 279,872,000 € | (2009) |
| Assets: | 5,641,576,000 € | (2009) |
| RoA: | 4.96 % | (2009) |
| Revenues: | 2,049,062,000 € | (2009) |

Business scope

Manufacture and supply of electricity, operation of water, nuclear and thermal power plants

Main activity

35110 Production of electricity

Service activities

71200 Technical testing and analysis

Additional information

- The company was formed on 21th January, 2002 as a legal successor of the former Slovenské elektrárne, a.s. with separation of Slovenská elektrizačná prenosová sústava, a.s. (transmission of electricity) and Tepláreň Košice, a.s (heating plant).
- The owners of Slovenské elektrárne, a.s. are Fond národného majetku SR (National Property Fund) with 34 % share and Enel SpA with 66 % share.
- Total installed capacity: 5,677 MW: 2 nuclear power plants – Bohunice (880 MW) and Mochovce (940 MW), 2 thermal plants – Nováky (518 MW) and Vojany (880 MW), 34 hydropower plants (2,399 MW).
- Signing of contracts for the completion of Mochovce – 3rd and 4th block of the nuclear power plant with a capacity of 942 MW.

3 Slovak Telekom, a.s.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | other services | |
| Number of employees: | 3,538 | (2009) |
| Profit / loss: | 145,550,000 € | (2009) |
| Assets: | 2,050,312,000 € | (2009) |
| RoA: | 7.10 % | (2009) |
| Revenues: | 444,095,000 € | (2009) |

Business scope

Operation of telecommunication network covering the entire territory of the Slovak Republic, providing national and international voice services, data services and broadband internet

Main activity

61100 Wired telecommunications activities

Service activities

60200 Television programming and broadcasting activities

Additional information

- Slovak Telekom, a.s. is part of a multinational group of companies – Deutsche Telekom Group; 51 % share owned by Deutsche Telekom AG, Slovak Republic represented by the Ministry of Economy owns 34 % share and the National Property Fund owns the remaining 15 % share.
- Slovak Telekom, a.s. is a member of Slovak Telekom group, which includes also T-Mobile Slovakia, Zoznam, Zoznam Mobile and NGN association.
- On 1st July, 2010, T-Mobile Slovakia merged with the company Slovak Telekom, which has become its legal successor. Slovak Telekom provides services for fixed and mobile network under the brands T-Com and T-Mobile.

4 Všeobecná úverová banka, a.s.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | other services | |
| Number of employees: | 3,959 | (2009) |
| Profit / loss: | 143,928,000 € | (2009) |
| Assets: | 9,474,441,000 € | (2009) |
| RoA: | 1.51 % | (2009) |
| Revenues: | — | |

Business scope

Provision of a comprehensive range of banking services and solutions in financial management for corporate and individual clients

Main activity

64190 Other monetary intermediation

Service activities

- 66190 Other activities auxiliary to financial services, except insurance and pension funding
- 64910 Financial leasing

Additional information

- The majority shareholder with 96.76% of the share capital is the Italian banking group Intesa Sanpaolo.
- Deposits in 2009 represented 6.6 bln. €, representing a year decline of 19 %.
- VÚB, a.s. had in 2009 a total of 665,000 clients with enabled nonstop banking service.
- The company has located in the Slovakia 558 ATMs and 254 branch offices.

5 BILLA, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 3,183 | (2008) |
| Profit / loss: | 1,760,000 € | (2008) |
| Assets: | 183,132,000 € | (2008) |
| RoA: | 0.96 % | (2008) |
| Revenues: | — | |

Business scope

Distribution and sale of food and non-food products to final consumers

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

- 46190 Agents involved in the sale of a variety of goods
- 47790 Retail sale of second-hand goods in stores

Bratislava III

1 Železničná spoločnosť Slovensko, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 4,979 | (2009) |
| Profit / loss: | 27,151,000 € | (2009) |
| Assets: | 663,267,000 € | (2009) |
| RoA: | 4.09 % | (2009) |
| Revenues: | 96,737,000 € | (2009) |

Business scope

Železničná spoločnosť Slovensko, a.s. is together with Železnice Slovenskej republiky, Bratislava (management of railroad infrastructure) and Železničná spoločnosť Cargo Slovakia, a.s. (freight transport) the largest carrier by rail transport network in Slovakia. Železničná spoločnosť Slovensko, a.s. is active in the provision of services in interurban passenger rail transport.

Main activity

49100 Passenger rail transport, interurban

Service activities

49390 Other passenger land transport n.e.c.

Additional information

- Performance in 2009: 45 mil. transported passengers, 2.2 bln. passenger-kilometers, 31.8 mil. train-kilometers.

2 Slovenská sporiteľňa, a.s.

Basic information

| | | |
|----------------------|------------------|--------|
| Sector: | other services | |
| Number of employees: | 4,614 | (2008) |
| Profit / loss: | 11,920,000 € | (2009) |
| Assets: | 11,333,041,000 € | (2009) |
| RoA: | 0.10 % | (2008) |
| Revenues: | — | |

Business scope

Provision of a comprehensive range of banking services and solutions in financial management for corporate and individual clients

Main activity

64190 Other monetary intermediation

Additional information

- Slovenská sporiteľňa, a.s. is the largest commercial bank in Slovakia.
- 100 % shareholder is the Austrian bank Erste Group – one of Europe's largest financial services provider and leading retail bank in Central Europe.
- The company has 288 branch offices.

3 Kaufland Slovenská republika, v.o.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 3,500 | (2009) |
| Profit / loss: | 0 € | (2007) |
| Assets: | 157,684,000 € | (2007) |
| RoA: | 0.00 % | (2007) |
| Revenues: | 383,441,000 € | (2007) |

Business scope

Sales of food and non-food products in own stores complemented by support services and retail businesses

Main activity

47190 Other retail sale in non-specialised stores

Service activities

46190 Agents involved in the sale of a variety of goods

47220 Retail sale of meat and meat products in specialised stores

Additional information

- The company operates 40 stores.

4 T – Mobile Slovensko, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,488 | (2009) |
| Profit / loss: | 100,704,000 € | (2009) |
| Assets: | 542,447,000 € | (2009) |
| RoA: | 18.56 % | (2009) |
| Revenues: | 555,771,000 € | (2009) |

Business scope

Provision of voice and data mobile communications

Main activity

61200 Wireless telecommunications activities

Additional information

- 100 % owner of T – Mobile Slovensko, a.s. is Slovak Telekom (majority shareholder is Deutsche Telekom AG).
- By the end of 2009, company provided its services to 2.37 million customers.
- T – Mobile Slovensko, a.s. is the only mobile operator in the Slovak Republic to offer its customers mobile access to the Internet through four high-speed data technologies – GPRS / EDGE, Wireless LAN (Wi-Fi), UMTS FDD / HSDPA and FLASH-OFDM.
- Use of roaming services in 401 networks of mobile operators in 202 destinations around the world and GPRS and MMS roaming in 185 GSM operators in 89 destinations around the world.

5 IBM International Services Centre, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,287 | (2007) |
| Profit / loss: | 3,674,000 € | (2007) |
| Assets: | 19,067,000 € | (2007) |
| RoA: | 19.27 % | (2007) |
| Revenues: | 80,699,000 € | (2007) |

Business scope

Provision of a wide range of services and solutions in the field of financial analysis and controlling, accounting operations and customer service for clients across Europe, North Africa, America and Middle East

Main activity

69200 Accounting, bookkeeping and auditing activities; tax consultancy

Bratislava IV

1 Volkswagen Slovakia, a.s.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 6,500 | (2009) |
| Profit / loss: | 73,959,000 € | (2009) |
| Assets: | 2,270,073,000 € | (2009) |
| RoA: | 3.25 % | (2009) |
| Revenues: | 2,943,670,000 € | (2009) |

Business scope

Manufacture of passenger cars and their components

Main activity

29100 Manufacture of motor vehicles

Additional information

- Realized production in 2009: 106,000 units of vehicles (annual average over the past 10 years – 210,000), 289 000 pieces of gear (annual average over the past 10 years – 347,000), 24.7 million pieces of components (annual average over the past 10 years – 19.1 million).
- The plant in Bratislava completely manufactures vehicles Volkswagen Touareg and Audi Q7 and bodies of Porsche Cayenne.
- Volkswagen SLOVAKIA, a.s. is creating with the Faculty of Mechanical Engineering of STU field of study called „Automobile production“.
- The company employs graduates from universities from all over Slovakia as trainees, under which they have the opportunity to try out almost all positions in the company.

2 Faurecia Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,025 | (2007) |
| Profit / loss: | 7,325,000 € | (2007) |
| Assets: | 94,180,000 € | (2007) |
| RoA: | 7.78 % | (2007) |
| Revenues: | 372,485,000 € | (2007) |

Business scope

Production of automotive components in four key business groups: automotive seats, emission control technology, interiors and exteriors of cars

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- The company Faurecia Slovakia, s.r.o. is part of a group Faurecia, which is the world's fifth largest manufacturer of automotive components.
- The centers of manufacturing products in Slovakia: car seats – Lozorno, Trnava; emission control technology – Trnava, Žilina; car interiors – Bratislava, Hlohovec, Košice; car exteriors – Hlohovec.

3 NIKÉ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,022 | (2008) |
| Profit / loss: | 8,415,000 € | (2008) |
| Assets: | 30,057,000 € | (2008) |
| RoA: | 27.99 % | (2008) |
| Revenues: | 171,154,000 € | (2008) |

Business scope

Operation of fixed odds betting on sports results and other events

Main activity

92000 Gambling and betting activities

Additional information

- NIKÉ, s.r.o. operates on the betting market since 1991 currently has over 850 branches.

4 Siemens Program and Systems Engineering, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 944 | (2009) |
| Profit / loss: | 652,000 € | (2009) |
| Assets: | 19,777,000 € | (2009) |
| RoA: | 1.22 % | (2009) |
| Revenues: | 32,248,000 € | (2009) |

Business scope

Provision of software solutions, consulting and expert activities in the field of telecommunications, energy, transport, medicine and business information systems

Main activity

62020 Computer consultancy activities

Service activities

69200 Accounting, bookkeeping and auditing activities; tax consultancy

46510 Wholesale of computers, computer peripheral equipment and software

Additional information

- The company is a part of the Program and System Engineering – the Austrian part of the group responsible for software and systems development. The parent company is Siemens AG, Vienna, and the parent company of the whole Siemens group is Siemens AG, Munich.
- Siemens Program and Systems Engineering, s.r.o. operates on the Slovak market for 19 years and has offices in Bratislava, Piešťany, Žilina and Košice.

5 DIW Service, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 525 | (2008) |
| Profit / loss: | 692,000 € | (2008) |
| Assets: | 5,029,000 € | (2008) |
| RoA: | 13.76 % | (2008) |
| Revenues: | 8,778,000 € | (2008) |

Business scope

Provision of comprehensive services in technical maintenance of buildings and equipment and various support services for industrial and administrative centers in the Europe

Main activity

81210 General cleaning of buildings

Additional information

- Offered services: technical and infrastructural maintenance of buildings, technical cleaning, assembly and disassembly, maintenance of machines and production facilities, in-house logistics and special services according to individual requirements.

Bratislava V

1 Všeobecná zdravotná poisťovňa, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,905 | (2008) |
| Profit / loss: | 30,000 € | (2008) |
| Assets: | 466,455,000 € | (2008) |
| RoA: | 0.01 % | (2008) |
| Revenues: | — | |

Business scope

Provision of compulsory health insurance and related activities

Main activity

84300 Compulsory social security activities

Additional information

- Všeobecná zdravotná poisťovňa, a.s. had in 2009 a total of 2.9 million of insured people (60 % had their insurance paid by the state and 40 % paid their insurance by themselves), which represents 53 % share on the public health insurance market.
- On 1st January, 2010, Spoločná zdravotná poisťovňa, a.s. and Všeobecná zdravotná poisťovňa, a.s. merged.

2 Retail Value Stores, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 714 | (2008) |
| Profit / loss: | -2,712,000 € | (2008) |
| Assets: | 43,890,000 € | (2008) |
| RoA: | -6.18 % | (2008) |
| Revenues: | 63,616,000 € | (2008) |

Business scope

Sales of food and non-food products in Carrefour hypermarket stores

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

- 46900 Non-specialised wholesale trade
- 46190 Agents involved in the sale of a variety of goods

Additional information

- Carrefour SR was formed in 2000 and belongs to a group Carrefour that operates in thirteen countries.

3 Lenovo Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 508 | (2008) |
| Profit / loss: | 461,000 € | (2008) |
| Assets: | 9,156,000 € | (2008) |
| RoA: | 5.03 % | (2008) |
| Revenues: | 21,714,000 € | (2008) |

Business scope

Sale and comprehensive offer of services in the field of computer technology, especially laptops, desktops, monitors and computer accessories

Main activity

62020 Computer consultancy activities

Service activities

- 46510 Wholesale of computers, computer peripheral equipment and software
- 63110 Data processing, hosting and related activities
- 62090 Other information technology and computer service activities

4 Dôvera zdravotná poisťovňa, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 467 | (2008) |
| Profit / loss: | 16,236,000 € | (2008) |
| Assets: | 113,411,000 € | (2008) |
| RoA: | 14.32 % | (2008) |
| Revenues: | — | |

Business scope

Provision of public health insurance and services for insured people, payers and medics

Main activity

84300 Compulsory social security activities

Additional information

- On 31st December, 2009, health insurance companies Dôvera zdravotná poisťovňa, a.s. and Apollo zdravotná poisťovňa, a.s. merged.
- The company has 76 branches in Slovakia, is the second largest health insurance company and the largest private health insurance company.

5 Dalkia, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 325 | (2008) |
| Profit / loss: | 223,000 € | (2008) |
| Assets: | 21,177,000 € | (2008) |
| RoA: | 1.05 % | (2008) |
| Revenues: | 55,117,000 € | (2008) |

Business scope

Provision of energy services, participatory of production and supply of heat for households and corporate clients

Main activity

35300 Steam and air conditioning supply

Service activities

35130 Distribution of electricity

Additional information

- Dalkia a.s. is a subsidiary of the multinational company with French origin named Dalkia International, which is present in 41 countries in Europe, supplying heat for more than 5.7 million apartments. The company manages in Slovakia about 300 boilers and 660 exchange stations.
- The company is currently in Slovakia providing supply of heat for more than 100,000 flats, 242 companies and 181 schools.

Brezno

General information

Brezno district is located in the geometric center of Slovakia and is adjacent to ten districts. With an area of 1 265 km², Brezno is the sixth largest district in Slovakia. The largest river flowing through the district is Hron river, region axis is formed by Horehronské Podolie, surrounded by the Lower Tatras, Vepor mountains, Muráň plateau and Slovak Paradies. District consists of Brezno city and 29 municipalities.

The economy of the district is dominated by metallurgical and engineering plants forming a consistent complex. The biggest company in the district, in the terms of both employees and revenues, is Iron factory Železiarne Podbrezová with the steel and rolling operations processing scrap metal. The district also has a foundry, kitchenware manufacturer, manufacturer of transport equipment and bridge structures and a solid representation of engineering and paper industry. Almost one third of district area is occupied by agricultural land, mostly by pastures and meadows. Crops grown on arable land in the floodplain of the Hron river include potatoes and barley.

Given the district is situated in the middle of Slovakia surrounded by mountain massifs, transport is not the strongpoint of the district. With the Liptov region is connected by road passing through the mountain saddle Čertovica. Very important is railway from Zvolen through Brezno and Telgárt to Margecany. Tourist attractive is track from Brezno through Pohronská Polhora to Tisovec, since one its part in a total length of 7 km has a great difference in elevation and therefore is a cog railway.

1 Železiarne Podbrezová, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 3,023 | (2009) |
| Profit / loss: | -12,236,000 € | (2009) |
| Assets: | 404,451,000 € | (2009) |
| RoA: | -3.03 % | (2009) |
| Revenues: | 329,594,000 € | (2009) |

Business scope

Production and distribution of structures for the automotive industry, energy and engineering production

Main activity

24200 Manufacture of tubes, pipes, hollow profiles and related fittings, of steel

Service activities

25610 Treatment and coating of metals

Additional information

- Production v roku 2009: 191,166 tonnes of steel of which 41,521 tonnes were sold; 123,481 tonnes of pipes of which 86,397 tonnes were sold; 25,642 tonnes of precious tubes; other production includes 1,566 tonnes of welded pipes of large diameter, 1,067 tonnes of seamless split pipes, 2,318 tonnes of calibrated welded pipes and 2,363 tonnes of weld elbows.

2 COOP Jednota Brezno, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 347 | (2008) |
| Profit / loss: | 58,000 € | (2008) |
| Assets: | 6,763,000 € | (2008) |
| RoA: | 0.86 % | (2008) |
| Revenues: | 22,566,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10890 Manufacture of other food products n.e.c.

46190 Agents involved in the sale of a variety of goods

Additional information

- COOP Jednota Brezno, s.d. operates: 1 store Supermarket1, 5 stores Supermarket2, 17 stores of MIX type, 25 stores Jednota I., 18 stores Jednota II. a 3 stores not classified.

3 Rettenmeier Polomka Timber, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 153 | (2007) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Production of plates and beams of spruce trees for sheeting used primarily in construction with use of concrete decking

Main activity

16210 Manufacture of veneer sheets and wood-based panels

4 Harmanec – Kuvert, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 145 | (2008) |
| Profit / loss: | 1,093,000 € | (2008) |
| Assets: | 13,113,000 € | (2008) |
| RoA: | 8.34 % | (2008) |
| Revenues: | 17,234,000 € | (2008) |

Business scope

Manufacture of a wide range of paper envelopes and their lexicographical and offset printing

Main activity

17230 Manufacture of paper stationery

Service activities

46180 Agents specialised in the sale of other particular products

Additional information

- A member of the Mayer–Kuvert–network, which is with more than 40 companies in 23 countries the largest manufacturer of envelopes in Europe.
- The leader in the Slovak, Czech and Hungarian market in the manufacture of envelopes – 6 millions of envelopes daily.
- With more than 10,000 pallet places in Brezno, Bratislava, Prague and Budapest, the company offers customers the immediate collection of a wide range of products exceeding 500 different items.

5 BOHUŠ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 122 | (2007) |
| Profit / loss: | 90,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Production of pipe parts, especially the production of tube elbows, concentric and eccentric transitions and elliptical tube ends

Main activity

24200 Manufacture of tubes, pipes, hollow profiles and related fittings, of steel

Service activities

46770 Wholesale of waste and scrap

Bytča

General information

With an area of 282 km², Bytča is very small Slovak district. The district is located on the northwestern part of the country, only 1 km from Czech Republic. The center of the area is formed by Bytča basin, which is the northern tip of Považské Podolie. Through the district flows the largest river springing in the Slovakia, the Váh river. Basin and populated valleys are mainly deforested. In the terms of population, district is one of the smaller, but the population density is the same as national average. The district consists of the city of Bytča and 11 other municipalities, while the population is concentrated in the southern half of the district.

The base of the district economy is mechanical engineering, a little less important is textile and food production. The most important economic center of the district is Bytča. The city operates a plant for the production of bearings and measuring equipment, clothing and has a small brewery. Construction industry is not represented by any larger organization. Services in the city are provided by traders and private companies.

In the terms of transportation, district has a good location. Southern part of the district is crossed by major communications, including the D1 motorway between Bratislava and Žilina, the main railway road Bratislava – Košice and the road of European importance Bytča – Makov. This creates the natural conditions for tourism development. District is located 20 km from Žilina and 192 km from Bratislava. All district municipalities have built a public water supply, most of them are gasified. In some villages, it is necessary to complete the sewerage network and wastewater treatment.

1 KINEX, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 683 | (2009) |
| Profit / loss: | -2,330,000 € | (2009) |
| Assets: | 14,943,000 € | (2009) |
| RoA: | -15.59 % | (2009) |
| Revenues: | 17,573,000 € | (2009) |

Business scope

Production of special double-row ball bearings mainly for the automotive, textile and bicycle industry

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- Product range of the company KINEX, a.s. includes more than 8,000 types (with diameters ranging from 2 mm to 240 mm) and more than 40,000 modifications.
- The company exports nearly all its production to more than 50 countries on four continents.

2 TRW Automotive (Slovakia), s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 272 | (2008) |
| Profit / loss: | -2,691,000 € | (2008) |
| Assets: | 11,635,000 € | (2008) |
| RoA: | -23.13 % | (2008) |
| Revenues: | 15,339,000 € | (2008) |

Business scope

Production, development and research of systems for personal and operational safety of the car braking systems, control systems, active and passive safety systems and additional interior products

Main activity

82990 Other business support service activities n.e.c.

Additional information

- TRW Automotive is an American company operating in the automotive industry, Slovak plant focuses on personal and operational safety in cars.
- Offered products: brake systems, steering systems, active and passive safety systems and additional interior products.

3 PRODCEN, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 140 | (2008) |
| Profit / loss: | 4,657,000 € | (2008) |
| Assets: | 10,761,000 € | (2008) |
| RoA: | 43.28 % | (2008) |
| Revenues: | 23,379,000 € | (2008) |

Business scope

Manufacture of hydraulic platforms for the parent company D Hollandia Central Europe

Main activity

28220 Manufacture of lifting and handling equipment

4 Leader Gasket of Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 105 | (2009) |
| Profit / loss: | -14,000 € | (2009) |
| Assets: | 4,321,000 € | (2009) |
| RoA: | -0.32 % | (2009) |
| Revenues: | 3,962,000 € | (2009) |

Business scope

Manufacture of metal gaskets and metal composite gaskets

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

46150 Agents involved in the sale of furniture, household goods, hardware and ironmongery

5 TECHNOMETAL, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 99 | (2008) |
| Profit / loss: | -118,000 € | (2008) |
| Assets: | 3,341,000 € | (2008) |
| RoA: | -3.53 % | (2008) |
| Revenues: | 5,580,000 € | (2008) |

Business scope

Production of shelves, rack systems and mailboxes, chairs, tables, another predominantly metal office furniture and furniture for retailers and their accessories

Main activity

31010 Manufacture of office and shop furniture

Service activities

31090 Manufacture of other furniture

Čadca

General information

The district has an area of 761 km² and its terrain is largely rugged. The largest river passing through the district is the Kysuca river. The district has large protected area, namely Protected Landscape Area Kysuce, following the protected area Beskydy. Čadca district is one of more and densely populated districts in Slovakia. There are currently more than 92 thousand people in 20 villages and 3 cities. The cities include Čadca, Turzovka and Krásno nad Kysucou. The most tourist attractive places are ski resorts Veľká Rača and Makov.

The district city has the largest and most important plants and companies involved in the production of spare parts and transmissions for cars, metal processing and coating. Many businesses, however, went bankrupt. The important role in the district play engineering, metalworking, textile and woodworking industries. In 2006, the central government agreed with the submission of application for an aid from the Cohesion Fund of the European Commission to fund the project for water supply and sewerage of Horné Kysuce region. Total price of the work is 96 million euros, the EU has provided 80 % of funds, the rest was funded by the state budget (14 %) and SEVAK (6 %). In recent years, significant contribution was done to the development of infrastructure and services in the field of tourism and agrotourism. Expansion and upgrading of recreational and sports centers was already launched.

Čadca has good transport position. Five road border crossings (4 with the Czech Republic and 1 in Poland) and two railway crossings are located in its territory. The district is also located near two industrial sites, Ostrava in the Czech Republic and Katowice in Poland. The plan for the infrastructure development is the completion of the D3 motorway in the direction of Žilina – Trutnov – Skalité.

1 Belfein Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 685 | (2008) |
| Profit / loss: | 19,000 € | (2008) |
| Assets: | 9,337,000 € | (2008) |
| RoA: | 0.20 % | (2008) |
| Revenues: | 27,665,000 € | (2008) |

Business scope

Manufacture of hosiery and textile goods and accessories

Main activity

14310 Manufacture of knitted and crocheted hosiery

Service activities

13910 Manufacture of knitted and crocheted fabrics
13300 Finishing of textiles

2 COOP Jednota Čadca, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 650 | (2008) |
| Profit / loss: | 346,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 57,686,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

3 Kysucké pekárne, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 218 | (2008) |
| Profit / loss: | 278,000 € | (2008) |
| Assets: | 2,365,000 € | (2008) |
| RoA: | 11.75 % | (2008) |
| Revenues: | 6,560,000 € | (2008) |

Business scope

Manufacture of bakery and farinaceous products

Main activity

10710 Manufacture of bread; manufacture of fresh pastry goods and cakes

Service activities

10610 Manufacture of grain mill products

4 JJ ELECTRONIC, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 216 | (2008) |
| Profit / loss: | 1,090,000 € | (2008) |
| Assets: | 3,044,000 € | (2008) |
| RoA: | 35.81 % | (2008) |
| Revenues: | 4,845,000 € | (2008) |

Business scope

Sale and production of electronic amplifiers and capacitors

Main activity

26120 Manufacture of loaded electronic boards

Service activities

46520 Wholesale of electronic and telecommunications equipment and parts
26309 Manufacture of other communication equipment

Additional information

- Most production is exported to the U.S. market.

5 Okrasa, v.d.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 181 | (2008) |
| Profit / loss: | -31,000 € | (2008) |
| Assets: | 1,526,000 € | (2008) |
| RoA: | -2.03 % | (2008) |
| Revenues: | 1,437,000 € | (2008) |

Business scope

Tradičná ručná výroba sklenených vianočných ozdôb

Main activity

32990 Other manufacturing n.e.c.

Additional information

- Production of the company Okrasa, v.d. is oriented towards export, 90 % of production is exported. Products are known in at least 25 countries, mainly on the markets of the European Union, the United States, Canada and Australia.

Detva

General information

The territory of Detva districts belongs to the Banská Bystrica region and lies in its central part. With an area of 449 km² and with a population about 33,000 inhabitants it is one of the smaller districts of Slovakia. The shape of the district is approximately irregular rectangle elongated in the northeast – southwest direction. Geographically, the district is located in the middle of Slovakia, on both sides of the upper basin of the Slatina river. On the Slatina river is situated the Hriňová dam, serving as a reservoir of drinking water for the population. The district is adjacent to 5 other districts – Brezno, Poltár, Lučenec, Veľký Krtíš and Zvolen. The district has 15 villages and 2 cities – Detva and Hriňová.

The industry is focused on engineering production. The biggest and most important company is the PPS Group, a.s., producing parts and axles for different vehicles in Detva and axles, transmissions and aggregates for agricultural machinery in Hriňová. Arable land is planted with late potatoes, winter barley, winter rye, wheat, oats, grain maize, rape, flax and clover.

Although the district occupies central position within the region, its connection with other locations is mostly indirect. Planned is the construction of R2 expressway, which will connect Czech Republic and Košice. The district is also crossed by a railway heading from Zvolen to Košice.

1 PPS Group, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,262 | (2008) |
| Profit / loss: | 1,386,000 € | (2007) |
| Assets: | 3,955,000 € | (2007) |
| RoA: | 35.03 % | (2007) |
| Revenues: | 58,715,000 € | (2007) |

Business scope

Production of large-sized welded parts, arms, brackets for different types of mining, agricultural, construction and road machines and mechanisms

Main activity

28920 Manufacture of machinery for mining, quarrying and construction

Additional information

- The company was founded in 1955 with the name Podpolianske strojárne based in Detva. In 1978, with no change in the production program, company was on the basis of decisions by higher authorities renamed to Závody ťažkého strojárstva, š.p. Detva. The years 1991–2003 were a period of major change in the production program, the company name and in capital structure and finally brought the company into bankruptcy. In 2003, company acquired new owners, was renamed to PPS Group, a.s. and began with streamlining the manufacturing processes.

2 Hriňovské strojárne, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 298 | (2007) |
| Profit / loss: | 2,186,000 € | (2007) |
| Assets: | 12,474,000 € | (2007) |
| RoA: | 17.53 % | (2007) |
| Revenues: | 16,098,000 € | (2007) |

Business scope

Manufacture of precise gears for road, construction, railway, industrial and agricultural machinery, differentials, axles, gearboxes in wind turbines and related engineering products

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- 85% of the total production is exported, mainly to EU countries.
- Product portfolio: transmissions, differentials, gears, gear shafts, pinions, racks, spline shafts, grooving, slotting, shafts, pins, pulleys, brackets and cabinet components.
- Machine capacity: lathes, milling machines, grinding machines, boring machines, drills, machines for gearing and for outside and inside grooves.

3 SLAVIA TOOLS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 252 | (2008) |
| Profit / loss: | 465,000 € | (2008) |
| Assets: | 4,493,000 € | (2008) |
| RoA: | 10.35 % | (2008) |
| Revenues: | 9,769,000 € | (2008) |

Business scope

Construction and manufacture of a wide range of special tools, construction of machinery and technological equipment of production lines for the rationalization and automation of manufacturing processes

Main activity

28490 Manufacture of other machine tools

Service activities

25620 Machining

Additional information

- The company was founded in 2004 by transforming its predecessor PPS TSN, a.s., former company Podpolianske strojárne Detva (PPS Detva) was founded in 1955.
- Product offered: alignment and welding products for construction and agricultural machinery, welding, assembling and handling products for the automotive industry, fixtures for stampings and welds, crimping and cutting tools and fixtures for machine tools and CNC centers.
- Key customers: manufacturers of construction machinery and agricultural equipment from Germany, Austria, Belgium, Denmark and suppliers of automotive welding lines from Austria, Germany, France, the Netherlands and Sweden for target customers Renault, VW, Mercedes, Fiat, Peugeot, Volvo, Opel and Ford.

4 IQM, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 150 – 199 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of machinery for cutting materials, woodworking machinery, production lines and spare parts and provision of support services

Main activity

28410 Manufacture of metal forming machinery

Additional information

- The company is a member of MicroStep Group, which produces CNC-controlled machine tools and cutting equipment.

5 KOLIBA, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 106 | (2008) |
| Profit / loss: | 148,000 € | (2008) |
| Assets: | 17,406,000 € | (2008) |
| RoA: | 0.85 % | (2008) |
| Revenues: | 24,554,000 € | (2008) |

Business scope

Milk processing and production of traditional dairy products – butter, soft and hard cheeses

Main activity

10510 Operation of dairies and cheese making

Additional information

- Products offered: natural cheese, processed cheese, soft cheese, goat cheese, cottage cheese, butter, spreads, yogurt, milk, sour cream and drinks.
- The volume of milk processed in 2008: 43.9 million liters, of which was 38.1 million in cheese manufacturing and 4.1 million in butter manufacturing.
- The company sells its product also in the Czech republic, Hungary and Romania.

Dolný Kubín

General information

Dolný Kubín District lies in the Žilina region, has an area of 490 km² and forms the southern part of the Orava region. The district extends into National Park Malá Fatra with nature reserves. Through the district flows the Orava river, which flows in the village of Kraľovany into the Váh river. The district consists of Dolný Kubín city and 23 other municipalities and is involved in the Strategic Plan of the Orava region, prepared by the Canadian Urban Institute in Dolný Kubín.

The economic structure has undergone significant restructuring and transformation. State enterprises have ceased and private companies were formed. The industry is represented by the engineering, electrical manufacturing, metallurgy and woodworking. Important is also the manufacture of metals, metal products and electrical machinery. The largest firms are OFZ Istebné based in Široká, SEZ Dolný Kubín, Kovohuty and Primalex Slovakia. Companies are also represented in the construction industry, namely Hydroekol and Oraving.

The district is crossed by two important routes, from Poland to Ružomberok and the transit traffic route from Kraľovany to Trstená. Train operates between Kraľovany and Trstená. In 2014 is planned the construction of R3 expressway, which will connect the city of Dolný Kubín with D1 motorway near the village of Hubová.

1 OFZ, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 662 | (2008) |
| Profit / loss: | 15,526,000 € | (2008) |
| Assets: | 119,346,000 € | (2008) |
| RoA: | 13.01 % | (2008) |
| Revenues: | 217,296,000 € | (2008) |

Business scope

Production of a wide range of ferro-alloys based on manganese and silicon and filled profiles

Main activity

24100 Manufacture of basic iron and steel and of ferro-alloys

Additional information

- The company is one of the most important suppliers of ferroalloys for the Central Europe region, where almost 97 % of production is placed in these markets.

2 Nobel Automotive Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 293 | (2009) |
| Profit / loss: | 435,000 € | (2008) |
| Assets: | 13,252,000 € | (2008) |
| RoA: | 3.28 % | (2008) |
| Revenues: | 20,713,000 € | (2008) |

Business scope

Production of polyamide parts and spare parts for the automotive industry

Main activity

22210 Manufacture of plastic plates, sheets, tubes and profiles

Additional information

- The production program is aimed at producing fuel, oil and brake pipes for distribution of media in cars.
- Key customers: PSA (car assembly lines in France), Renault (lines in Slovenia, France and Spain), Renault Dacia (lines in Romania), Bosch (supplier for car factories in České Budějovice) and Mark IV (supplier for PSA).

3 MAHLE Engine Components, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 260 | (2008) |
| Profit / loss: | 117,000 € | (2008) |
| Assets: | 9,310,000 € | (2008) |
| RoA: | 1.26 % | (2008) |
| Revenues: | 16,582,000 € | (2008) |

Business scope

Manufacture of plain bearings for internal combustion engines, marine and rail engines, compressors and construction mechanisms

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- MAHLE Engine Components Slovakia, s.r.o. is the largest Slovak producer of plain bearings and bushings.

4 SEZ, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 233 | (2008) |
| Profit / loss: | -301,000 € | (2008) |
| Assets: | 9,419,000 € | (2008) |
| RoA: | -3.20 % | (2008) |
| Revenues: | 9,195,000 € | (2008) |

Business scope

Development, production and trade of industrial plugs and sockets, distribution assemblies and drums, house switches and sockets

Main activity

27320 Manufacture of other electronic and electric wires and cables

Service activities

27330 Manufacture of wiring devices

5 Miba Sinter Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 160 | (2009) |
| Profit / loss: | 1,086,000 € | (2009) |
| Assets: | 30,542,000 € | (2009) |
| RoA: | 3.56 % | (2009) |
| Revenues: | 25,722,000 € | (2009) |

Business scope

Production of metal components for the automotive and aerospace

Main activity

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

Additional information

- Products offered: synchronous, ABC and friction rings, bushings, pulleys, exhaust components, radiation parts and chain sprockets.
- Company production is mainly for export, 75% to the Europe and 25% to the USA.

Dunajská Streda

General information

The district is located in the southwest Slovakia in the region of Žitný island, which is a part of the Danube lowland. The natural boundary of the district is formed by the Danube river in the south and the Small Danube in the north. The long southern boundary of the district is also the state border with Hungary. The total surface area of the district is 1 075 km², of which 76 % is agricultural. In addition that the district is one of the most productive agricultural areas, it has an extensive underground drinking water supplies of supra-regional significance. Therefore, most of the district area is declared as a protected area of natural water accumulation. Great importance for recreation, tourism and for energy use have geothermal springs. In the terms of population, the district belongs to large districts of Slovakia. The district consists of 67 municipalities, 3 of which have city status – Dunajská Streda, Šamorín and Veľký Meder.

Considering the agricultural potential, the business sector is dominated by food industry, which processes most of the district agricultural production. The district has sugar beet processing plant, compote manufacturer, producer of meat products, poultry house and the company for processing milk into dairy products. Another important industry is the energetics and engineering. In the city of Gabčíkovo is located the largest hydroelectric power plant in Slovakia. District is one of the leading producers of maize, sugar beet, sunflower, barley, tobacco, alfalfa and vegetables.

City of Dunajská Streda is located 46 km from Bratislava and with Slovak capital is connected by rail and road transport. International traffic is done on water channel in Gabčíkovo. Road link with the Hungary is provided by the Danube bridge at the border crossing in Medveďov. Local region attractions are Gabčíkovo waterworks and international cycle route Passau – Vienna – Bratislava – Budapest, which passes through the district in the total length of 84 km. The district has planned the construction of R7 expressway.

1 STROJE A MECHANIZMY, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 738 | (2008) |
| Profit / loss: | 1,242,000 € | (2008) |
| Assets: | 36,960,000 € | (2008) |
| RoA: | 3.36 % | (2008) |
| Revenues: | 48,766,000 € | (2008) |

Business scope

Sale of mechanical engineering products, marine components, general engineering production, research, development and production of technical equipment and lines

Main activity

28920 Manufacture of machinery for mining, quarrying and construction

Service activities

71200 Technical testing and analysis

43990 Other specialised construction activities n.e.c.

Additional information

- The company was founded in 1996 by the separation from the joint stock company Slovenské lodenice Komárno, a.s. and separately provides comprehensive business, engineering and manufacturing process.
- The company focuses its production in city of Komárno, where it also performs its main and secondary activities and employs most of its workers.
- Products offered: bogie frames, hulls, cutting tables, pressure and vacuum vessels, air coolers and large capacity tanks.
- Export goes to EU countries, particularly Germany.

2 COOP Jednota Dunajská Streda, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 485 | (2008) |
| Profit / loss: | 161,000 € | (2008) |
| Assets: | 17,375,000 € | (2008) |
| RoA: | 0.93 % | (2008) |
| Revenues: | 37,350,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

3 Wertheim, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 456 | (2008) |
| Profit / loss: | 2,341,000 € | (2008) |
| Assets: | 27,714,000 € | (2008) |
| RoA: | 8.45 % | (2008) |
| Revenues: | 58,964,000 € | (2008) |

Business scope

Manufacture of safes, security cabinets and machine parts

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Additional information

- Wertheim, s.r.o. is operating in Slovakia since 1986 and is a subsidiary of Wertheim Privatstiftung based in Austria.

4 Slovenská autobusová doprava Dunajská Streda, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 255 | (2008) |
| Profit / loss: | 12,000 € | (2008) |
| Assets: | 11,009,000 € | (2008) |
| RoA: | 0.11 % | (2008) |
| Revenues: | 10,669,000 € | (2008) |

Business scope

Provision of regular and irregular passenger bus transport

Main activity

49390 Other passenger land transport n.e.c.

Service activities

45200 Maintenance and repair of motor vehicles

Additional information

- The company was established on 1st January, 2000 by merger of SAD Dunajská Streda, š. p. and SAD Galanta, š. p.
- The company currently owns 210 buses, yearly carries 7.5 million vehicle-kilometers and transports 10.5 million passengers.
- Many Slovak travel agencies use their services for holiday transport.

5 Wolfcraft SK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 208 | (2008) |
| Profit / loss: | 135,000 € | (2008) |
| Assets: | 4,859,000 € | (2008) |
| RoA: | 2.78 % | (2008) |
| Revenues: | 16,629,000 € | (2008) |

Business scope

Production of working tables, tools and wood products

Main activity

31090 Manufacture of other furniture

Galanta

General information

Galanta District is located in the Danube lowland. The territory is only a little rugged with planes predominating and its size is 642 km². There are three rivers flowing through the district. Váh river, whose water level is adjusted by the Kráľová nad Váhom dam, Little Danube and Dudváh with its tributary Čierna Voda. The district consists of 36 municipalities, three of which have city status – Sereď, Galanta and Sládkovičovo. District population is among the larger.

The district is represented by mechanical, chemical and food industry. Many foreign investors are established there. City of Galanta has an industrial zone near the railway junction. Very important investor is the Korean company Samsung, which manufactures PC monitors, laser printers, satellite sets, plasma and LCD televisions and DVD players. Samsung has there also its distribution and logistics center for Central and Eastern Europe. An interesting project is the use of geothermal energy for residential heating and gasification of hospitals and suburban parts of the city. A total of 90 % of the district territory is arable land and is cultivated mainly by wheat, barley, maize, sugar beet, vegetables and alfalfa.

The district has an excellent transport position, good rail and road links in particular with Bratislava and Nové Zámky. The northeastern part of the district benefits from expressway connecting Nitra with Trnava, which is further connected to the D1 motorway leading to Bratislava and Žilina.

1 SAMSUNG Electronics Slovakia, s.r.o.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | light industry | |
| Number of employees: | 3,190 | (2009) |
| Profit / loss: | 236,918,000 € | (2009) |
| Assets: | 967,487,000 € | (2009) |
| RoA: | 24.48 % | (2009) |
| Revenues: | 3,168,162,000 € | (2009) |

Business scope

Manufacture of LCD and LED TVs, LCD monitors, HDD and Blu-ray players and satellite receivers

Main activity

26400 Manufacture of consumer electronics

Additional information

- Samsung Electronics Slovakia, s.r.o. is operating in Slovakia since 2002 and is now the largest manufacturing facility for Samsung in Europe.
- In 2006, Samsung opened its own logistics center in Galanta.
- Since the production start, over 30 millions products were made.

2 PERSONÁLNY SERVIS – EUROTRADE – SK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | 1,010,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 9,176,000 € | (2008) |

Business scope

Provision of personal services, in particular a comprehensive range of workers from seasonal workers for specialized professionals

Main activity

70220 Business and other management consultancy activities

Service activities

69200 Accounting, bookkeeping and auditing activities; tax consultancy

78200 Temporary employment agency activities

Additional information

- The company's database of employees contains 2,500 people.
- The most important partners include Samsung Electronics Slovakia, s.r.o., KOAM Elektronik s.r.o. and Jasplastik – SK.

3 Jasplastik – SK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 681 | (2007) |
| Profit / loss: | 4,701,000 € | (2007) |
| Assets: | 32,039,000 € | (2007) |
| RoA: | 14.67 % | (2007) |
| Revenues: | 53,947,000 € | (2007) |

Business scope

Manufacture of plastic components for the electronics industry, particularly for LCD televisions and monitors, their finishing and assembly

Main activity

22290 Manufacture of other plastic products

Additional information

- Company Jasplastik – SK, s.r.o. was founded in 2001 by three partners as a branch of the Hungarian company Jász – Plasztik s.r.o.
- Jasplastik – SK is one of the main subcontractors for Samsung, especially in the field of LED and LCD TVs.

4 COOP Jednota Galanta, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 676 | (2008) |
| Profit / loss: | 179,000 € | (2008) |
| Assets: | 23,874,000 € | (2008) |
| RoA: | 0.75 % | (2008) |
| Revenues: | 51,762,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

5 Dong Jin Precision Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 600 | (2009) |
| Profit / loss: | 2,303,000 € | (2008) |
| Assets: | 18,435,000 € | (2008) |
| RoA: | 12.49 % | (2008) |
| Revenues: | 58,858,000 € | (2008) |

Business scope

Manufacture of electronic components for LED and LCD TVs and monitors and DVD and Blu-ray players

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

25610 Treatment and coating of metals

Additional information

- The company is a strategic supplier of components for Samsung Electronics Slovakia, s.r.o.

Gelnica

General information

Gelnica district ranks with its area of 584 km² among medium-sized districts of Slovakia. District borders with the Prešov, Spišská nová Ves, Rožňava and Košice – okolie districts. Almost the entire area lies in the Volov hills, which are a part of Slovenské Rudohorie, eastern part extends to Čierna hora and Branisko mountains and Hornád basin. The territory is drained mainly by the Hnilec river, which flows into Ružín dam built on the Hornád river. The settlement structure is formed by city of Gelnica and 19 municipalities.

The key business sector is metallurgical and metalworking industry. The most important companies are not concentrated in the city of Gelnica, but in the Prakovce village. It is, in particular, the production of steel, iron and ferro-alloys, car bodies, castings, municipal vehicles and special tools, cold forming, metal construction, cutlery, manufacture of metal structures and workwear, repair and installation of industrial machinery and equipment. Plants in the Margecany town produce lime and cevamit, planties in Gelnica manufacture welded parts for earthmoving machinery, transport platforms, engines and turbines. The Ružín dam has two hydroelectric power plants in operation. Agricultural production is represented by barley, rye and wheat. Large areas are occupied by grasslands.

The region is crossed by electrified railway line in the direction of Bratislava – Košice and has an important railway junction in Margecany. The second railway is the non-electrified track on the route Margecany – Zvolen. The whole area is covered with powerlines and electricity is supplied from the thermal power plant Vojany.

1 Aveo Engineering, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 200 | (2009) |
| Profit / loss: | 144,000 € | (2008) |
| Assets: | 1,613,000 € | (2008) |
| RoA: | 8.95 % | (2008) |
| Revenues: | 2,255,000 € | (2008) |

Business scope

Production of hi-tech electronics and LED lighting for aviation, marine and security forces

Main activity

25610 Treatment and coating of metals

Service activities

25620 Machining

2 Elektroconnect, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 130 | (2008) |
| Profit / loss: | -475,000 € | (2008) |
| Assets: | 2,108,000 € | (2008) |
| RoA: | -22.52 % | (2008) |
| Revenues: | 2,920,000 € | (2008) |

Business scope

Production of cables and cable assemblies for the automotive industry

Main activity

27320 Manufacture of other electronic and electric wires and cables

Service activities

25930 Manufacture of wire products, chain and springs

Additional information

- The company is part of the French group NEXANS, the world leader in the manufacture of cables and cable assemblies.
- In 2007 was established the company's branch plant in Trebišov.
- Key customers: Audi, Bentley, BMW, Daimler Chrysler, Jaguar, Lamborghini, McLaren, Opel, Rolls Royce, Volkswagen.

3 PRAKOVSKÁ OCELIARSKA SPOLOČNOSŤ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 100 – 149 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of castings from gray iron, ductile iron and manganese steel

Main activity

24100 Manufacture of basic iron and steel and of ferro-alloys

Service activities

25910 Manufacture of steel drums and similar containers

71200 Technical testing and analysis

4 Prakon, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 84 | (2008) |
| Profit / loss: | 304,000 € | (2008) |
| Assets: | 1,067,000 € | (2008) |
| RoA: | 28.46 % | (2008) |
| Revenues: | 2,628,000 € | (2008) |

Business scope

Production of special tooling, development and production of forming technology mainly for railways and the automotive industry

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

25620 Machining

Additional information

- Key home customers: Železnice Slovenskej republiky, Bratislava, Železničné stavby, a.s. Košice, Tatragónka, a.s. Poprad.
- Key foreign customers: Caterpillar, Peugeot, Renault.

5 Poľnohospodárske družstvo v Kluknave

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Cattle breeding and wholesale of meat products, fruit and vegetables

Main activity

01420 Raising of other cattle and buffaloes

Service activities

10910 Manufacture of prepared feeds for farm animals

Additional information

- The company ranks among the largest breeders in Slovakia.

Hlohovec

General information

The central part of the Hlohovec district lies on the alluvial plain of the lower part of the Váh river, on the west neighbours with Trnava hills and on the east is separated from Nitra hills by ledge of Považský Inovec mountains. With a total area of 267 km², it is one of the smallest districts. Although the district is one of the smaller also in terms of population, population density is about one half greater than the national average. The district consists of 22 municipalities and two cities – Hlohovec and Leopoldov.

The most important sector of the economy is the production of wires and other secondary products for metallurgical and pharmaceutical industries. The most important enterprises are located in the city of Hlohovec. An important area of business sector is also agriculture, mainly production of wheat, barley, maize, sugar beet and vegetables. The northern part of the district has large areas for growing potatoes and forage crops.

The district has an excellent transport position, it is crossed by D1 motorway heading from Bratislava to Žilina and railway line on the route Bratislava – Žilina – Košice. Leopoldov is an important railway junction and depot. Hlohovec is located 22 km from Trnava and 73 km from Bratislava.

1 Bekaert Hlohovec, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,445 | (2009) |
| Profit / loss: | 7,804,000 € | (2008) |
| Assets: | 160,162,000 € | (2008) |
| RoA: | 4.87 % | (2008) |
| Revenues: | 180,206,000 € | (2008) |

Business scope

Production of rebar in concrete, plaster, masonry, pavement and subgrade

Main activity

24340 Cold drawing of wire

Service activities

25610 Treatment and coating of metals

25930 Manufacture of wire products, chain and springs

25730 Manufacture of tools

Additional information

- The company has two production plants in Slovakia: in Sládkovičovo – manufacture of steel cord for tires and in Hlohovec – manufacture of wire products and steel cords.

2 Zentiva, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,018 | (2008) |
| Profit / loss: | 24,829,000 € | (2008) |
| Assets: | 214,433,000 € | (2008) |
| RoA: | 11.58 % | (2008) |
| Revenues: | 182,998,000 € | (2008) |

Business scope

Development, manufacture and sale of modern branded generic pharmaceutical products

Main activity

21200 Manufacture of pharmaceutical preparations

Service activities

46460 Wholesale of pharmaceutical goods

Additional information

- Zentiva, a.s. is part of a group represented in many countries of Central and Eastern Europe.
- Zentiva Group brings to the market about 270 products in approximately 500 dosage forms. About 170 products belongs to medicines sold on prescription, the remaining 100 are OTC drugs and dietary supplements.

3 Zentiva International, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 343 | (2008) |
| Profit / loss: | 996,000 € | (2008) |
| Assets: | 293,102,000 € | (2008) |
| RoA: | 0.34 % | (2008) |
| Revenues: | 491,768,000 € | (2008) |

Business scope

Wholesale of pharmaceutical goods

Main activity

46460 Wholesale of pharmaceutical goods

Additional information

- Zentiva International, a.s. is part of a multinational Zentiva Group and serves mainly to sell Zentiva production to external customers through a single distribution channel.

4 Poľnohospodárske družstvo Hlohovec

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | agriculture | |
| Number of employees: | 340 | (2008) |
| Profit / loss: | 95,000 € | (2008) |
| Assets: | 13,761,000 € | (2008) |
| RoA: | 0.69 % | (2008) |
| Revenues: | 9,214,000 € | (2008) |

Business scope

Plant production of cereals, oilseeds, pulses, sugar beet and fodder, milk production, pig fattening, slaughterhouse operation and sale of own meat products

Main activity

01410 Raising of dairy cattle

Service activities

11020 Manufacture of wine from grape

Additional information

- Production: wheat – 2,900 tonnes, winter oilseed rape – 1,450 tonnes, sunflower – 280 tonnes, peas – 450 tonnes, sugar beet – 4,400 tonnes, grapes – 1,550 tonnes.
- The most important commodity is milk production with an annual production of 5.5 million liters.

5 FOOD FARM, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | agriculture | |
| Number of employees: | 148 | (2007) |
| Profit / loss: | 642,000 € | (2008) |
| Assets: | 12,589,000 € | (2008) |
| RoA: | 5.10 % | (2008) |
| Revenues: | 6,466,000 € | (2008) |

Business scope

Agricultural primary production, manufacturing and sale of wines

Main activity

01110 Growing of cereals (except rice), leguminous crops and oil seeds

Service activities

10910 Manufacture of prepared feeds for farm animals

01610 Support activities for crop production

Additional information

- The company manages the vineyard area of 2,4 km² with a wide range of cultivated varieties with a production potential of 2,000 tonnes per year.

Humenné

General information

Humenné District is with an area of 754 km² one of the larger districts and is situated in eastern Slovakia. District has a rugged surface and consists of Vihorlat mountains, Beskydy foothills, Ondava highlands and Laborec highland. The biggest river is the Laborec river with tributaries Výrava, Udava and Cirocha. Through the western part of the district flow rivers Olka a Ondavka. The district has 60 municipalities, of which one has city status – Humenné. Rural settlements are populated by more than 40 % of the district population.

The district has developed clothing and food industry, manufacture of rubber, plastic products, nitrogen and technological water. Approximately one half of the land is planted with cereals, especially with wheat, barley, rye and oats and also with potatoes and sugar beet in the northern part of the district. In general, livestock production dominates over the crop production.

Transport conditions in the district are below average. The city of Humenné has the best location and the most important traffic routes leading through the district. An important role plays rail transport, which in addition to the direct connection with other parts of Slovakia also provides international line to the Polish city of Lupków. Humenné is located 78 km from Prešov and 508 km from Bratislava.

1 MECOM GROUP, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 2,033 | (2009) |
| Profit / loss: | 3,881,000 € | (2009) |
| Assets: | 213,577,000 € | (2009) |
| RoA: | 1.81 % | (2009) |
| Revenues: | 246,340,000 € | (2009) |

Business scope

Processing and sale of meat and manufacture of fresh, heat-treated and cured meat products

Main activity

10110 Processing and preserving of meat

Additional information

- The company MECOM GROUP, s.r.o. was founded in 2008 by successive mergers of major meat-processing companies, with the intention to build in this industry competitive central European company.
- By the successive merging of major meat-processing companies in Slovakia (PM Zbrojníky, Hrádok plants and Mecom) and by creating a subsidiary Debreceni Csoport in Hungary, merging three plants (Debreceni Hús, Csabahús Kft., szóló – Meat Kft.), has become one of the largest and fastest growing meat-processing corporations.

2 VSK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 500 | (2009) |
| Profit / loss: | -67,000 € | (2008) |
| Assets: | 8,700,000 € | (2008) |
| RoA: | 0.77 % | (2008) |
| Revenues: | 22,948,000 € | (2008) |

Business scope

Manufacture and sales of tights and hosiery

Main activity

14310 Manufacture of knitted and crocheted hosiery

Service activities

13100 Preparation and spinning of textile fibres

Additional information

- Joint Slovak – Italian company VSK, s.r.o. was established in October 2000, founded by Chemes Humenné and an Italian company, V.M.C., s.r.l., Castel Goffredo. The Italian company manufactures and sells women's tights branded Vignoni.
- In November 2009, the company bought brands Linda and Linora, which were previously used by the largest manufacturer of women's tights in Slovakia, Linda Chemes Company, Ltd. Humenné.

3 CHEMES, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 434 | (2008) |
| Profit / loss: | 2,373,000 € | (2008) |
| Assets: | 58,784,000 € | (2008) |
| RoA: | 4.04 % | (2008) |
| Revenues: | 44,893,000 € | (2008) |

Business scope

Production of heat, cold, electricity, compressed air, nitrogen, hydrogen, decarburized and demineralized water for households and companies

Main activity

35300 Steam and air conditioning supply

Service activities

36009 Water collection, treatment and supply

Additional information

- In the first quarter of 2008, company completed its largest environmental investment – the project of greening the heat source, through which the company has met all standards prescribed by the SR and the European Union in the field of environmental protection.
- CHEMES, a.s. Humenné is since 2008 a part of the Slavia Capital Group, which acquired 100 % shares from employee stock company Novachem.
- The company owns 100 % share of subsidiaries POLYAMIDE, s.r.o. NOVARELAX, s.r.o., 33 % share of Humenská energetická spoločnosť, s.r.o. and 19 % share of VSK, s.r.o.

4 OLDRATI SLOVENSKO, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 250 – 499 | (2010) |
| Profit / loss: | 4,000 € | (2008) |
| Assets: | 8,208,000 € | (2008) |
| RoA: | 0.05 % | (2008) |
| Revenues: | 16,385,000 € | (2008) |

Business scope

Manufacture of rubber and plastic products, cleaning air filters, oil, fuel and separation facilities, water filtration, water treatment and gas equipment

Main activity

22190 Manufacture of other rubber products

Additional information

- The company is a subsidiary of the Italian group Oldrati Guarnizoni Industriali, SpA, which manufactures products from technical molded rubber especially for Electrolux and Zanussi.
- Since 2004, the company operates in the area of a former chemical plant in Chirana Humenné.

5 Tytex Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 319 | (2008) |
| Profit / loss: | 1,499,000 € | (2008) |
| Assets: | 19,535,000 € | (2008) |
| RoA: | 7.67 % | (2008) |
| Revenues: | 16,925,000 € | (2008) |

Business scope

Manufacture and sales of medical textiles and hosiery from natural and synthetic fibers

Main activity

14140 Manufacture of underwear

Service activities

46410 Wholesale of textiles

Additional information

- The company is a member of global Tytex Group, which produces complex textile solutions in healthcare.
- All production is exported, mainly to Germany, Italy, Japan and USA.

Ilava

General information

Ilava District lies in the northwestern part of Slovakia. With an area of 359 km² it is one of the smallest districts. One part of the border area is also the state border with the Czech Republic. The most important river flowing through the district is the Váh river. In the terms of population, the district is middle-sized. The most densely populated area is Ilava basin, the district consists of a total of 21 municipalities, three of which have city status – Ilava, Dubnica nad Váhom and Nová Dubnica.

The district has a significant industrial character, mainly due to the connection with traditional industrial potential, namely engineering, metallurgy and electronics. The city of Ilava is most famous for shoe manufacturing, machine production, construction and a bakery. City of Dubnica nad Váhom has a representation of manufacture of repair lines and equipment, road and working machinery, electronics and medical equipment.

The territory lies on the main development axis of Slovakia. The district is crossed by major transportation routes – D1 motorway as a main Slovak route connecting Bratislava with Žilina and railway in the direction Bratislava – Košice, serving also as an international motorway along the track Púchov – Leopoldov – Galanta – Štúrovo. The village of Slavica has an airport suitable for passenger and freight transport and sightseeing flights. Some municipalities have no sewer and are not gasified.

1 Power – One, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 800 | (2008) |
| Profit / loss: | -416,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of electronic and backup power supplies for industrial and extreme environments

Main activity

27110 Manufacture of electric motors, generators and transformers

Service activities

26309 Manufacture of communication equipment

Additional information

- The company was founded in 1997 as a joint Slovak – Swiss company Melcher, s.r.o., whose 100 % owner has become a corporation Power One, INC.
- Key customers: T-Mobile, Nokia, Siemens, Alcatel, Ericsson.

2 Delta Electronics (Slovakia), s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 740 | (2008) |
| Profit / loss: | -19,577,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 72,702,000 € | (2008) |

Business scope

Manufacture of power sources and systems

Main activity

27900 Manufacture of other electrical equipment

Additional information

- Delta Electronics (Slovakia), s.r.o. is a member of the Delta Electronics Group from Taiwan with more than 55,000 employees over the world.
- Products offered: solar inverters, power supplies, power systems components (rectifiers, inverters and control units) and complete power systems.
- Finished products are used as a power for telecommunications, IT, industrial automation and medical equipment.
- The factory in Dubnica nad Váhom (Ilava district) is Eastern European headquarters of Delta Electronics Group for the development, production, sales and service.

3 Leoni Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 650 | (2008) |
| Profit / loss: | 2,560,000 € | (2008) |
| Assets: | 24,924,000 € | (2008) |
| RoA: | 10.27 % | (2008) |
| Revenues: | 55,408,000 € | (2008) |

Business scope

Manufacture of cables, insulating lines, electronic machinery and equipment

Main activity

27320 Manufacture of other electronic and electric wires and cables

Additional information

- The production in Leoni Slovakia, s.r.o. was launched in 2004 and consists of cable assemblies for BMW.
- Products offered: sets of conductors, cable assemblies and wire harnesses for electrical appliances, multicore cables and coaxial cables.

4 HANIL E – HWA AUTOMOTIVE SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 450 | (2007) |
| Profit / loss: | -1,486,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Production of plastic, rubber and polyurethane products for automotive industry

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- HANIL E – HWA AUTOMOTIVE SLOVAKIA, s.r.o. is the Slovak branch of Hanil E – Hwa Co. Ltd., Korea and operates in Slovakia as one of the main suppliers to Kia Motors Slovakia, since it produces all interior fabrics and plastics for this car manufacturer.

5 TEMPO, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 300 | (2008) |
| Profit / loss: | 71,000 € | (2008) |
| Assets: | 1,206,000 € | (2008) |
| RoA: | 5.91 % | (2008) |
| Revenues: | 4,917,000 € | (2008) |

Business scope

Provision of comprehensive services in human resources

Main activity

78200 Temporary employment agency activities

Additional information

- The company specializes in placement services, particularly in the automotive industry, vehicle manufacturing and production engineering.
- Key Customers: Volkswagen Slovakia, a.s., Faurecia Slovakia, s.r.o., SE Bordnetze – Slovakia, s.r.o., SEWS Slovakia, s.r.o.

Kežmarok

General information

Kežmarok district occupies an area of 839 km². Its territory consists of the Poprad Valley in the west, Spišská Magura and Pieniny in the North and Levočské Vrchy in the east. The largest river flowing through the district is the Poprad river, another important river is the Dunajec river in the Pieniny mountains, which also form the national border with Poland. The district is attractive for its large protected area of Pieniny National Park, natural monument Lake and two national nature reserves. Kežmarok district ranks among the less populated districts of Slovakia with also a low population density. The district has 42 municipalities, three of which are cities – Kežmarok, Spišská Belá and Spišská Stará Ves.

The economy is not much developed. Historically had an important position textile and wood industries. Currently is the largest company processing poultry, well known is the company manufacturing ski lifts and the district is represented also by electrical industry. Agricultural production concentrates on the cultivation of barley, potatoes and clover. In the northern part of the district is grown oats, in the southern part wheat, flax and rye.

Transport network is also relatively poor. Main routes lead to Poprad and Polish town of Nowy Sacz, near the Spišská Stará Ves city is situated border crossing with Poland. Kežmarok is located 89 km from Prešov and 355 km from Bratislava.

1 Consumer Finance Holding, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 393 | (2008) |
| Profit / loss: | 16,129,000 € | (2008) |
| Assets: | 248,482,000 € | (2008) |
| RoA: | 6.49 % | (2008) |
| Revenues: | 46,828,000 € | (2008) |

Business scope

Provision of credit

Main activity

64920 Other credit granting

Service activities

64910 Financial leasing

Additional information

- The company is market leader in non-banking financial services and its activities directed to the field of loans, catalog sales, motor vehicle lending, mortgages and credit cards.
- It provides services to more than 434,000 active clients with a market share of 45 %.
- Consumer Finance Holding, a.s. was founded as a 100 % subsidiary of Všeobecná Úverová Banka, a.s. and since January 2006 is the legal successor of company Slovenské kreditné karty, a.s., Slovenská požičovňa, a.s., Quatro, a.s., Q-Car, a.s., Q-Broker, a.s. a TatraCredit.

2 Hengstler, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 356 | (2008) |
| Profit / loss: | -349,000 € | (2008) |
| Assets: | 6,782,000 € | (2008) |
| RoA: | -5.15 % | (2008) |
| Revenues: | 12,956,000 € | (2008) |

Business scope

Production of industrial components for counting and control applications

Main activity

27120 Manufacture of electricity distribution and control apparatus

Additional information

- Products offered: counters, timers, rotary encoders, industrial and temperature controllers, relays, printers and clippers.
- Hengstler, s.r.o. is a subsidiary of German multinational corporation Hengstler GmbH, which takes the entire Slovak production.

3 TREVES Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 330 | (2008) |
| Profit / loss: | 481,000 € | (2008) |
| Assets: | 6,723,000 € | (2008) |
| RoA: | 7.16 % | (2008) |
| Revenues: | 12,044,000 € | (2008) |

Business scope

Manufacture of plastic products, metal parts and wood panels for the automotive industry

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- The company is a subsidiary of global concern TREVES S.A. located in France.
- Key customers of TREVES Slovakia, s.r.o. are carmakers Volkswagen a PSA Peugeot Citroen.

4 Tatranská mliekareň, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 268 | (2008) |
| Profit / loss: | 363,000 € | (2008) |
| Assets: | 48,717,000 € | (2008) |
| RoA: | 0.74 % | (2008) |
| Revenues: | 67,860,000 € | (2008) |

Business scope

Milk processing, production of a wide range of dairy products and gourmet products

Main activity

10510 Operation of dairies and cheese making

Service activities

47290 Other retail sale of food in specialised stores

Additional information

- Tatranská mliekareň, a.s. is one of the largest dairy processors in Slovakia.
- Company portfolio consists of over 80 products – durable and drinking milk, acidified milk products, molded cheeses, creams, butters, cottage cheeses, cottage cheese products, puddings, dairy desserts and beverages.
- In 2002, the subsidiary company named TAMIB was founded in the Czech Republic.

5 C.I.M.A. Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 150 | (2009) |
| Profit / loss: | 110,000 € | (2008) |
| Assets: | 14,790,000 € | (2008) |
| RoA: | 0.74 % | (2008) |
| Revenues: | 6,599,000 € | (2008) |

Business scope

Manufacture of metal, plastic and rubber products

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

25610 Treatment and coating of metals

Additional information

- C.I.M.A. Slovakia, s.r.o. was established in 2002 and is a subsidiary of Italian company CIMA, which is a part of a global group Belfin Group.
- The company is one of the suppliers for the Whirlpool Slovakia in Poprad and other producers of washing machines in European countries, for which manufactures components and spare parts.

Komárno

General information

Komárno district is located in the southern part of western Slovakia and occupies a significant part of the Danube lowland. With an area of 1,100 km², Komárno ranks among the largest districts. Southern boundary of the district is also the state border with Hungary. Komárno is the southernmost district of the SR and with the average altitude of 110 m is also the lowest lying. Through the district does not flow only the Danube river, but also its tributaries, canals and confluences of Váh with Little Danube and Žitava with Nitra. Subsoil contains large supplies of drinking water and rich deposits of geothermal and mineral waters. The district has excellent conditions for water sports, water tourism and fishing. An important resting place is also a spa resort near Patince and many nature reserves and protected areas.

Very important segment in the district is agriculture and the cultivation of grapes, resulting into fine wine. This area is for many years one of the major suppliers of early vegetables for Slovakia and the Czech Republic. Industry sector is focused on local natural conditions, particularly on agricultural products. In the past, one of the largest companies was munitions factory plant in Komárno, in these days is the majority of buildings owned by private companies and serves as an industrial area. Komárno is also represented by production of various naval vessels.

The district is crossed by three railway lines, connecting Komárno with Bratislava, Nové Zámky, Kolárovo and Hungarian city of Komárom. Important is also shipping on the Danube river, concentrated in the largest Slovak river port in the city of Komárno.

1 Kromberg & Schubert, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,027 | (2007) |
| Profit / loss: | 417,000 € | (2007) |
| Assets: | 23,019,000 € | (2007) |
| RoA: | 1.81 % | (2007) |
| Revenues: | 28,425,000 € | (2007) |

Business scope

Manufacture of insulated wire and cable production, installation and repair of electrical machinery and apparatus

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Service activities

27320 Manufacture of other electronic and electric wires and cables

Additional information

- The sole owner is the Austrian company Kromberg & Schubert GmbH & Co. Austria. KG, which belongs to the German group Kromberg & Schubert GmbH & Co.. KG and operates in Slovakia since 1997.
- The main is BMW, other key customers are Volkswagen, Audi and Mercedes-Benz.

2 Heineken Slovensko, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 741 | (2009) |
| Profit / loss: | 11,452,000 € | (2009) |
| Assets: | 152,278,000 € | (2009) |
| RoA: | 7.52 % | (2009) |
| Revenues: | 210,360,000 € | (2009) |

Business scope

Production and distribution of beer

Main activity

11050 Manufacture of beer

Additional information

- Heineken, a.s. is more than 11 years a leader on the Slovak beer market with a stable market share of nearly 45 %.
- Produced and distributed brands of beer: Golden Pheasant, Corgoň, Kelt, Martiner, Gemer, Starobrno, Heineken and Desperados.
- The company is part of one of the largest brewing groups in the world.
- In addition to investment in the brewery, Heineken, a.s. built in Hurbanovo (Komárno district) the largest malt house in Central and Eastern Europe.

3 EUROOBUV, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 488 | (2007) |
| Profit / loss: | 0 € | (2007) |
| Assets: | 979,000 € | (2007) |
| RoA: | -0.02 % | (2007) |
| Revenues: | 44,688,000 € | (2007) |

Business scope

Manufacture and sale of women's and men's shoes

Main activity

15200 Manufacture of footwear

Additional information

- The company manufactures shoes for the parent company Rieker Obuv, s.r.o., which is a 100 % subsidiary of the Swiss group Rieker Holding AG. Rieker is one of the world's leading manufacturer of footwear.

4 Nuritech SK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 280 | (2008) |
| Profit / loss: | 159,000 € | (2008) |
| Assets: | 18,862,000 € | (2008) |
| RoA: | 0.84 % | (2008) |
| Revenues: | 30,612,000 € | (2008) |

Business scope

Manufacture of electronic valves, tubes and electronic components, radio and television receivers and sound and image recording and reproducing devices

Main activity

26120 Manufacture of loaded electronic boards

Additional information

- The company was founded in 2004 in an industrial park in Hurbanovo and is one of the leading suppliers for Samsung Electronics Slovakia.
- The main activity is shouldering printed circuit boards, called PCBs, which are intended mainly to LCD TVs, LFD monitors, set top boxes and home theaters.

5 FERPLAST Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 208 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Production of metal and plastic products

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

25930 Manufacture of wire products, chain and springs

Additional information

- Ferplast Slovakia, s. r. o., was established in 2003 and is a subsidiary of the Italian company Ferplast SpA and Dutch holding company Vaccari Holding.
- The main activity is production of aquariums, cages, boxes, crates for animals, housing aviary, terrarium and a large number of accessories for breeders.
- Slovak company produces 700,000 cages for birds and rodents, 650,000 plastic products for cats and dogs and 1.2 million pieces of aquarium accessories per year.

Košice – okolie

General information

Košice – okolie district is with an area of 1,541 km² the second largest district in Slovakia. Located in the southeast of Slovakia and bordering with all four adjacent districts of Košice city and five another districts, its southern border is also a state border with Hungary. With about 115,000 inhabitants is Košice – okolie one of heavily populated districts Slovakia. In rural settlements live about 87 % of the population of the district, which is twice the Slovak average. The territory of this district is situated mostly in the Košice basin. Through the eastern part flows the Hornád river with its tributaries Svinka, Torysa and Olšava, the western part of the district is the riverbed of Bodva and Ida rivers. The district is a part of the National Park Slovenský Kras and has many natural monuments and reserves.

The economic sector is represented by manufacturing, agriculture, hunting, construction, wholesale and retail, servicing and transport. In the past time, mining industry employed the most inhabitants. As a result of mining depression, enterprises changed its orientation to the engineering, construction, pulp production and building materials industry (cement, concrete railway sleepers, engineering prefabrication). The district has also a plant for manufacture of connectors and electronic components for the telecommunications, automotive and computer industries. The most important economic center is the city of Moldava nad Bodvou. More than a half of the district area is occupied by agricultural land with the cultivation of wheat, sugar beet, barley and maize in the west and potatoes, meadows and pastures occupy about a quarter of this land. Most fertile areas are located in the south and east of the district. Fertile agricultural land in the Moldova lowlands and the Košice basin should be used in future primarily for large-scale farming.

It is assumed that the transit characteristics of the district and preserved cultural heritage will be used for completion of the road infrastructure and for the development of tourism and recreation. Through the important Dargov pass leads the main road connection of Slovakia and Ukraine.

1 ČaSS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,060 | (2008) |
| Profit / loss: | 37,000 € | (2008) |
| Assets: | 4,956,000 € | (2008) |
| RoA: | 0.75 % | (2008) |
| Revenues: | 4,874,000 € | (2008) |

Business scope

Cleaning and disinfection services including relating activities for health care facilities, administrative buildings, financial institutions, business and storage facilities, manufacturing and industrial buildings and population

Main activity

81210 General cleaning of buildings

Additional information

- The company was founded in 1996 and its main customer was faculty hospital with polyclinic in Košice city, for which the company carried out disinfection and cleaning services.
- ČaSS, s.r.o. also takes care of outdoor spaces, maintenance of equipment and buildings. Currently is operating in 6 hospitals and has another 120 regular customers.

2 Molex Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 924 | (2008) |
| Profit / loss: | 4,593,000 € | (2008) |
| Assets: | 54,160,000 € | (2008) |
| RoA: | 8.48 % | (2008) |
| Revenues: | 77,944,000 € | (2008) |

Business scope

Development and production of a broad portfolio of connectors

Main activity

27900 Manufacture of other electrical equipment

Additional information

- The key customers of Molex Slovakia, a.s. are PSA – Peugeot, Citroën, Ford, Renault, Siemens VDO, Yazaki, Lear Delphi and Daimler Chrysler.
- Molex Slovakia is a subsidiary of Molex Group, the world's largest independent manufacturer of connectors.

3 GETRAG FORD Transmissions Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 736 | (2008) |
| Profit / loss: | 35,388,000 € | (2008) |
| Assets: | 340,321,000 € | (2008) |
| RoA: | 10.40 % | (2008) |
| Revenues: | 144,096,000 € | (2008) |

Business scope

Manufacture of gears and other components for the automotive industry

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Service activities

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- GETRAG FORD Transmissions Slovakia, s.r.o. was founded in 2001 and is a joint venture between Getrag and the European branch of Ford.
- The company mainly produces dual-clutch transmissions for the majority of leading car manufacturers.

4 Východoslovenské stavebné hmoty, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 573 | (2008) |
| Profit / loss: | 20,300,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 93,107,000 € | (2008) |

Business scope

Production of aggregates and ready-mixed concrete

Main activity

23510 Manufacture of cement

Additional information

- The portfolio includes one cement factory, two gravel pits and six concrete plants, all located in the eastern Slovakia.
- The company offers 30 types of concrete, 3 types of gravel and aggregates and 12 kinds of cement.

5 VSH Trans, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 264 | (2008) |
| Profit / loss: | 1,486,000 € | (2008) |
| Assets: | 18,455,000 € | (2008) |
| RoA: | 8.05 % | (2008) |
| Revenues: | 22,527,000 € | (2008) |

Business scope

Providing services for freight transportation, particularly cement and concrete using special kits designed for bulk transportation

Main activity

49410 Freight transport by road

Additional information

- The company was established in 1999 and took over the logistics for the entire group Východoslovenské stavebné hmoty, a.s.
- The vehicle park consists of twelve types of trucks: tanks for transport of bulk cement, dumpers, and special sets for transporting bulk and palletized goods.
- In 2003, the company took over transporting concrete from individual concrete plants of VSH, a.s. in eastern Slovakia and currently provides transportation also for other producers of building materials.

Košice

General information

The city of Košice is situated in eastern Slovakia, near the state border with Hungary, Ukraine and Poland. With its importance and size, Košice is the second largest city in Slovakia, right after Bratislava. It has 233,880 inhabitants and a total area of 237 km². The city is divided into four urban districts (Košice I – Košice IV) and into 22 separate municipalities, each with its legal personality. The city lies on the connection of eastern edge of Slovenské rudohorie with the Košice basin and on the floodplain of the Hornád river.

The city has a strong economic base that creates jobs for residents and the surrounding region. The most important axis of the development in the region is the north–south corridor in the direction of Prešov – Košice. Almost all of the services and industry sectors are represented in this area. Largest employer and most important industrial company in the city is the company U.S. Steel, s.r.o. which was formed after the acquisition of the metallurgical enterprise VSŽ, a.s. by American firm U.S. Steel in late 2000. This company is the largest producer of flat rolled products in Slovakia and belongs to the largest steel producers in Central and Eastern Europe. Their headquarters and the whole operation is situated in the Šaca municipality, which is a part of the Košice II district.

The city has good conditions for tourism development. The historic town is an urban conservation area with a large number of properties listed in the national lists of historically valuable buildings. In the city of Košice have many institutions their offices, for example regional office and self-governing region, district offices, the Constitutional Court of the Slovak Republic, the Regional Court and district courts. The unique part of Košice city is the Košice III district with its municipalities of Dargovských hrdinov and Košická Nová Ves. There is virtually no industry, these two municipalities are primarily housing subdivisions and their residents commute to work in businesses established in the surrounding districts.

In the urban area Pereš (district of Košice II) is currently being prepared industrial park Immopark. Due to its good location in the city and little burdened environment, park offers excellent opportunities for high-tech industry. The functional structure of the industrial park is light industry with the additional function of better amenities. The industrial park is located 4 km south of downtown near the production and trade zone and is directly connected with route in the direction Košice – Bratislava, which is through the motorway feeder connected to the motorway Košice – Prešov (in direction to Poland) and to the route in the direction of Košice – Michalovce – Ukraine. Road communication in the opposite direction leads to Hungary with a direct connection to Košice airport, which is located 6 km from the city center and has a status of international airport. Its use is currently focused on civilian national transport, international passenger and freight transport.

The city of Košice lies on two major road routes of transnational character. In the west – east direction it is from the Czech Republic and Austria to Ukraine and further to other countries of the former Soviet Union. The second major route is in the north – south direction, from Poland and the Baltic States to Hungary and further to the Balkans. The city therefore lies at the crossroads of major European road E 50 in direction of Žilina – Prešov – Košice – Michalovce – Ukrainian state border and road E 71 in the direction of Košice – Sena – Hungarian state border. Both of these roads are part of the north–south speedway with connection to road E 371 Prešov – Svidník – Poland. However, motorway is built only in the Prešov – Košice section. Supra-regional and international importance has route E 571 in the direction of Košice – Bratislava – Austrian or Czech state border. The city and its surroundings has ongoing construction of the motorway network. Under construction is also the motorway feeder in the section from the Budimír to the turning on Rožňava. This road will also fulfill the function of bypass of Košice. Its completion will significantly speed up transport through the city in the north – south direction, which is now very problematic. As a part of the planned southern motorway in the direction of Bratislava – Zvolen – Košice, it is expected to rebuild the 1st class road No. 50 in section Rožňava – Moldava n. Bodvou – Košice to powerful four-lane speedway and to build its connection to transport system of Košice city. Perspective is also a motorway linking the of Košice with Hungarian city of Miskolc, which has already built motorway from Budapest.

The city of Košice is crossed by several major railway lines, which are used for domestic and international, passenger and freight transport. Main railway line in the direction of Čierna nad Tisou – Košice – Žilina – Bratislava is fully electrified and is included in the European railway network. Southern route in the direction of Košice – Zvolen – Bratislava is electrified only partially. North–South connection from Poland to Hungary is present in a route from Polish state border through Plavec, Kysak, Košice and Čaňa to Hungarian state border. Available is also a railway line in the direction of Ukraine – Maťovce – area of U.S. Steel. The fact that directly to the city of Košice leads a broad-gauge railway, which is directly linked to Ukrainian railways, was the

reason for the establishment of dry port project – Interport Košice. The project aims to build mutually interconnected set of construction, storage, handling and production facilities for transport and assembling of goods, supplemented by the service support. Interport Košice has all prerequisites to become an international transit center and a commercial bridge between East and West using all existing types of transport systems. Interport construction site is located adjacent to the metallurgical combine U.S. Steel and just 14 km from the city center.

Košice I

1 Východoslovenská vodárenská spoločnosť, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 2,169 | (2009) |
| Profit / loss: | 662,000 € | (2009) |
| Assets: | 507,837,000 € | (2009) |
| RoA: | 0.13 % | (2009) |
| Revenues: | 75,106,000 € | (2009) |

Business scope

Supply of drinking water for municipalities

Main activity

36001 Water collection, treatment and supply

Additional information

- In 2003, the company became the successor of Východoslovenské vodárne a kanalizácie, š.p.
- Information on infrastructure: production and supply of drinking water – population served: 901,287, connectivity: 73 %; Sewerage: number of connected inhabitants: 639,190, connectivity: 73 %.

2 Inžinierske stavby, a.s.

Basic information

| | | |
|----------------------|---------------|--------|
| Sector: | construction | |
| Number of employees: | 1,604 | (2009) |
| Profit / loss: | -5,916,000 € | (2009) |
| Assets: | 206,383,000 € | (2009) |
| RoA: | -2.86 % | (2009) |
| Revenues: | 247,878,000 € | (2009) |

Business scope

Realization of comprehensive supply of building structures and works in the fields of civil and industrial engineering and land and water management structures

Main activity

42110 Construction of roads and motorways

Additional information

- Inžinierske stavby, a.s., are representative of an international group COLAS and in Slovakia are one of its most successful members operating in Central Europe.
- Major constructions in 2009: motorway D1 Mengusovce – Jánovce, motorway D1 Svinia – Prešov–západ, motorway R3 Trstená – obchvat, motorway D47 Bělotín – Hladké Životice.
- New contracts: Completion and commissioning of the 3rd and 4rd block of nuclear power plant Mochovce, expressway R1 Žarnovica – Šášovské podhradie, motorway D1 Jablonov – Studenec.

3 Východoslovenská energetika, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,550 | (2009) |
| Profit / loss: | 74,928,000 € | (2009) |
| Assets: | 334,536,000 € | (2009) |
| RoA: | 22.40 % | (2009) |
| Revenues: | 539,815,000 € | (2009) |

Business scope

Provision of comprehensive services in the supply of electricity for households and organizations

Main activity

35140 Trade of electricity

Service activities

71200 Technical testing and analysis

Additional information

- The company has approximately 500,000 customers, the owner of the shares is the National Property Fund (51 %) and German enterprise RWE (49 %).
- VSE annually buys about 5 TWh of electricity, of which over 50% come from Slovak power plants and the rest from the combined heat and power production, renewable energy, the spot market and from other sources.
- Distribution of electricity to end customers is provided by Východoslovenská distribučná, a.s., which was established in November 2005 and launched on 1st July, 2007, along with separation from company Východoslovenská energetika a.s.

4 eurobus, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 634 | (2007) |
| Profit / loss: | 652,000 € | (2007) |
| Assets: | 32,887,000 € | (2007) |
| RoA: | 1.98 % | (2007) |
| Revenues: | 18,869,000 € | (2007) |

Business scope

Provision of public road passenger transport with the division to urban, suburban, remote, foreign and touring transport

Main activity

49310 Mestská alebo prímestská osobná pozemná doprava

Service activities

49390 Other passenger land transport n.e.c.
45200 Maintenance and repair of motor vehicles

Additional information

- The company provides urban, suburban (116 lines), remote (11 lines), foreign and touring transport (19 lines) by fleet consisting of 350 buses.
- Eurobus carries international traffic in thirteen countries of the European Union.

5 KERKO, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 359 | (2008) |
| Profit / loss: | -1,309,000 € | (2008) |
| Assets: | 32,543,000 € | (2008) |
| RoA: | -4.02 % | (2008) |
| Revenues: | 24,331,000 € | (2008) |

Business scope

Production and distribution of ceramic tiles

Main activity

23310 Manufacture of ceramic tiles and flags

Service activities

23490 Manufacture of other ceramic products

Additional information

- Product offered: a wide range of glazed and unglazed ceramic tiles, ceramic tiles and mosaics in various dimensional groups, colors, and decorative surface designs.

Košice II

1 U. S. Steel Košice, s.r.o.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 13,669 | (2009) |
| Profit / loss: | 11,277,000 € | (2009) |
| Assets: | 1,884,280,000 € | (2009) |
| RoA: | 0.60 % | (2009) |
| Revenues: | 1,741,658,000 € | (2009) |

Business scope

Production of steel, steel products, coke and pig iron

Main activity

24100 Manufacture of basic iron and steel and of ferro-alloys

Service activities

19100 Manufacture of coke oven products

Additional information

- In November 2000, ownership of the entire production of Východoslovenské železniarne passed to the U. S. Steel Group (a subsidiary of USX Corporation in that time).
- The company has eight major divisional plants: Coke oven (the production of one of the main inputs for the production of pig iron), furnace (conversion of raw iron ore to liquid metal), steel plant (production of a wide range of steels for different application areas), hot rolling mill (first finalization of flat-rolled products), cold rolling mill (second finalization for the gain of new product properties), Decarburization and packaging branch (production of dynamo sheets and galvanized sheets), radiators and pipes (production of spiral welded pipes and panel radiators) and expedition (storage of finished products and their shipment to customers).
- Products offered: hot and cold rolled sheets, electrical sheets, hot dip galvanized and electrolytic tinplated sheets, plastic-coated sheets, spiral welded pipes and radiators.

2 Dopravný podnik mesta Košice, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,129 | (2009) |
| Profit / loss: | -358,000 € | (2009) |
| Assets: | 34,192,000 € | (2009) |
| RoA: | -1.05 % | (2009) |
| Revenues: | 13,574,000 € | (2009) |

Business scope

Provision of services in the regular road passenger transport in city of Košice and its surrounding area

Main activity

49310 Urban and suburban passenger land transport

Service activities

45200 Maintenance and repair of motor vehicles

85530 Driving school activities

Additional information

- The company transported in 2008 a total of 97 million passengers.
- Dopravný podnik mesta Košice, a.s. has 210 buses, 27 trolleybuses a 128 trams.

3 Nemocnica Košice – Šaca, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 935 | (2008) |
| Profit / loss: | 981,000 € | (2008) |
| Assets: | 8,577,000 € | (2008) |
| RoA: | 11.43 % | (2008) |
| Revenues: | 22,117,000 € | (2008) |

Business scope

Provision of comprehensive health care

Main activity

86100 Hospital activities

Service activities

21100 Manufacture of basic pharmaceutical products

47730 Dispensing chemist in specialised stores

Additional information

- Nemocnica Košice – Šaca, a.s. ranks first of all general hospitals in the quality of overall health care provision (based on rankings compiled by an insurance company Dôvera from the information provided by patients).
- Hospital divisions: inpatient (379 beds, average occupancy at 80 %, 15,000 inpatients per year), polyclinic (415,000 treated patients and 700,000 operations per year) and common diagnostic and treatment section (312,000 examined patients and 1.2 million operations per year).

4 OBAL – SERVIS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 815 | (2008) |
| Profit / loss: | 11,488,000 € | (2008) |
| Assets: | 1,551,000 € | (2008) |
| RoA: | 13.50 % | (2008) |
| Revenues: | 32,295,000 € | (2008) |

Business scope

Provision of services in the packaging of finished products

Main activity

82920 Packaging activities

Additional information

- The main customer is U.S.Steel Košice, s.r.o., other important customers are MATADOR, a.s., MOLEX SLOVAKIA, a.s. and VUKOV EXTRA, a.s.
- In addition to provision of packaging services, transport and handling equipment and machinery technology, company also sells packing machinery, packing materials, wood products, taping techniques and handling and lifting equipment.

5 Študentský servis, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 544 | (2008) |
| Profit / loss: | 127,000 € | (2008) |
| Assets: | 2,026,000 € | (2008) |
| RoA: | 6.28 % | (2008) |
| Revenues: | 9,361,000 € | (2008) |

Business scope

Provision of short and long term workforce

Main activity

78200 Temporary employment agency activities

Additional information

- The company was founded in 1990 as a first company providing a rent of workforce.
- In 1996, the company was transformed into several limited liability companies, which formed a network of branches operated in such form until 2006, when a foreign investors entered certain companies and integrated them into its structures.
- In addition to all regions of Slovak Republic, company provides its workforce in Czech republic, Austria and Germany.

Košice III

1 STELL TRANS, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 342 | (2008) |
| Profit / loss: | 596,000 € | (2008) |
| Assets: | 35,454,000 € | (2008) |
| RoA: | 1.68 % | (2008) |
| Revenues: | 32,687,000 € | (2008) |

Business scope

Transnational transport of goods mainly for the steel and automotive industry

Main activity

49410 Freight transport by road

Service activities

52240 Cargo handling

Additional information

- The owns more than 220 trucks with trough-profiled floor (most of all European companies) and additional 200 classic trucks.
- 90 % of services are provided for multinational companies, only 10 % are for domestic companies.
- Steel Trans carries out its business activities in the following countries: France, Spain, Germany, Czech Republic, Poland, Hungary, Slovakia, Belgium and the Netherlands.

2 LUX – KOŠICE, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 293 | (2009) |
| Profit / loss: | 44,000 € | (2009) |
| Assets: | 501,000 € | (2009) |
| RoA: | 8.69 % | (2009) |
| Revenues: | 2,290,000 € | (2009) |

Business scope

Provision of cleaning services for households and institutions

Main activity

81210 General cleaning of buildings

3 AUTOSPOL VLASATÝ, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Sales and service of mainly SEAT automobiles

Main activity

45190 Sale of other motor vehicles

Service activities

77110 Renting and leasing of cars and light motor vehicles

45200 Maintenance and repair of motor vehicles

Additional information

- The company also carries out international and domestic truck transport to transport cars and currently has available 27 vehicles.

4 MS systém, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 43 | (2008) |
| Profit / loss: | 1,542,000 € | (2008) |
| Assets: | 8,867,000 € | (2008) |
| RoA: | 17.39 % | (2008) |
| Revenues: | 1,738,000 € | (2008) |

Business scope

Preparation of vast reconstructions of administrative hotel buildings and provision of development activities

Main activity

68200 Renting and operating of own or leased real estate

Service activities

77330 Renting and leasing of office machinery and equipment (including computers)

68310 Real estate agencies

Additional information

- The largest customers are Všeobecná zdravotná poisťovňa, a.s. and Siemens AG.

5 COLAR, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 29 | (2008) |
| Profit / loss: | 542,000 € | (2008) |
| Assets: | 3,753,000 € | (2008) |
| RoA: | 14.45 % | (2008) |
| Revenues: | 4,187,000 € | (2008) |

Business scope

Manufacture of fabricated metal products, welding and locksmithing

Main activity

25110 Manufacture of metal structures and parts of structures

Service activities

25610 Treatment and coating of metals

Košice IV

1 Falck Záchranná, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 937 | (2007) |
| Profit / loss: | 1,920,000 € | (2007) |
| Assets: | 9,734,000 € | (2007) |
| RoA: | 19.72 % | (2007) |
| Revenues: | — | |

Business scope

Provision of emergency medical services

Main activity

86210 General medical practice activities

Additional information

- The company is a member of multinational group Falck located in Denmark.
- It covers over 33% of the territory of Slovakia in the regions of eastern, northern and southern Slovakia mainly in Trnava, Bratislava and its surroundings and operates 92 ambulance service stations, 40 stations of emergency medical services and 52 stations of emergency health services.

2 T – Systems Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 924 | (2008) |
| Profit / loss: | 3,194,000 € | (2008) |
| Assets: | 23,261,000 € | (2008) |
| RoA: | 13.73 % | (2008) |
| Revenues: | 40,723,000 € | (2008) |

Business scope

Provision of telecommunications and IT solutions and services for outsourcing

Main activity

63110 Data processing, hosting and related activities

Service activities

62020 Computer consultancy activities

Additional information

- T – Systems Slovakia, s.r.o. was founded in 2006 and a subsidiary of T–Systems International GmbH, which is a part of a multinational group of companies, Deutsche Telekom Group.
- The company provides its services in more than 20 countries and addresses the particular area of support for SAP applications, Windows and Linux / Unix.

3 VALEO SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 853 | (2008) |
| Profit / loss: | –5,753,000 € | (2008) |
| Assets: | 69,840,000 € | (2008) |
| RoA: | –8.24 % | (2008) |
| Revenues: | 102,519,000 € | (2008) |

Business scope

Manufacture of automotive parts and components, especially safety systems

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Valeo Slovakia, s.r.o. operates in Slovakia since 2004 and is a part of the Dutch division of Valeo Security Systems.
- Key customers: Audi, BMW, Škoda and Volkswagen.

4 LABAŠ, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 670 | (2007) |
| Profit / loss: | 1,402,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 128,418,000 € | (2007) |

Business scope

Operation of the wholesale of food, own supermarkets and lease of commercial centers and shops

Main activity

46390 Non-specialised wholesale of food, beverages and tobacco

Service activities

52100 Warehousing and storage

Additional information

- The company was founded in 1992, transformed to limited liability company in 1998 and currently operates 14 supermarkets, including gourmet food, tobacco and printing shops.

5 EUROVIA SK, a.s.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 641 | (2009) |
| Profit / loss: | 3,835,000 € | (2009) |
| Assets: | 67,820,000 € | (2009) |
| RoA: | 5.65 % | (2009) |
| Revenues: | 82,054,000 € | (2009) |

Business scope

Construction, reconstruction and repair of transport, engineering, industrial and environmental constructions, water, sewer and gas infrastructure

Main activity

42110 Construction of roads and motorways

Additional information

- EUROVIA SK, a.s. was established in 2005 through a merger of companies Cestné stavby a.s. Košice (1952) and Slov-čia a.s. Poprad (1998) with name EUROVIA – Cesty, a.s.; its present name acquired at the end of 2009.
- The company is a member of group Eurovia, which is a part of global construction group VINCI.
- Since 1998, company has participated in all major road construction in eastern Slovakia and is among the 10 largest construction companies in Slovakia.

Krupina

General information

Krupina district belongs to Banská Bystrica region and lies in its southwestern part. It has an area of 548 km² and extends on both sides of Krupinica and Štiavnička rives, which are tributary of the River Ipeľ. District is located in south part of central Slovakia, surrounded by four districts of Banská Štiavnica, Zvolen, Veľký Krtíš and Levice. The most important natural phenomenon is thermal water springs, which was the basis for establishing the spa in the city of Dudince. In the terms of population, district one of the smallest. It has 36 municipalities, two of which have city status – Dudince and Krupina.

The district has relatively weak economic base. It operates a manufacturer of loaders, mine clearing equipment (used by the UN troops) and furniture. However, the district has relatively good conditions for agricultural production. Farmers here grow mainly barley, rye, wheat, potatoes and have a long tradition of fruit growing.

The most important route (E 77) and railway connects central Slovakia with Poland and Hungary. Krupina is located 84 km from Banská Bystrica and 186 km from Bratislava. The district has planned the construction of R3 expressway, which will connect the city of Zvolen with the city of Šahy.

1 COOP Jednota Krupina, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 876 | (2008) |
| Profit / loss: | 1,071,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 74,082,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10720 Manufacture of rusks and biscuits; manufacture of preserved pastry goods and cakes

Additional information

- The company operates 147 stores in the districts of Krupina, Banská Bystrica, Zvolen, Detva, Považská Bystrica, Dolný Kubín, Lučenec a Levice.

2 LIND MOBLER SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 439 | (2010) |
| Profit / loss: | 3,582,000 € | (2008) |
| Assets: | 15,052,000 € | (2008) |
| RoA: | 23.80 % | (2008) |
| Revenues: | 9,361,000 € | (2008) |

Business scope

Production of upholstered furniture – sofas

Main activity

31090 Manufacture of other furniture

Service activities

46190 Agents involved in the sale of a variety of goods

Additional information

- LIND MOBLER SLOVAKIA, s.r.o. is a subsidiary of Lind Furniture based in Denmark.
- The main distributor of products is Drevona Slovakia, which has in Slovakia 16 branches.
- The company exports its products to countries in Europe and the Middle East.

3 WAY Krupina, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 250 – 499 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of small loaders and demining equipment Božena

Main activity

68200 Renting and operating of own or leased real estate

Additional information

- WAY Krupina, a.s. is a successor of company WAY Industry, which reported in 2008 a loss of almost 15 million €. The entire assets of the company, including debt, were acquired by newly established company WAY Krupina, which entered in 2009 the restructuring process.
- Company production consists mainly of flail deminers used by the UN troops around the world.

4 Kúpele Dudince, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 234 | (2008) |
| Profit / loss: | 482,000 € | (2008) |
| Assets: | 18,978,000 € | (2008) |
| RoA: | 2.54 % | (2008) |
| Revenues: | 6,134,000 € | (2008) |

Business scope

Provisino of comprehensive services in health spa

Main activity

86909 Other human health activities n.e.c.

Additional information

- Water composition in the Dudince spa is unique in Slovakia and abroad. Water with approximately the same composition can be found only in French spa in city of Vichy.

5 SLOVOTHERMAE, Kúpele Diamant Dudince, š.p.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 127 | (2008) |
| Profit / loss: | 297,000 € | (2008) |
| Assets: | 6,304,000 € | (2008) |
| RoA: | -4.71 % | (2008) |
| Revenues: | 2,956,000 € | (2008) |

Business scope

Provision of spa health care mainly for treatment of heart – vascular, musculoskeletal and nervous systems.

Main activity

86909 Other human health activities n.e.c.

Kysucké Nové Mesto

General information

Kysucké Nové Mesto district is the smallest Slovak district, excluding urban districts of Bratislava and Košice cities. Its area is only 174 km². Located in the northwest part of the Republic and bordering with only two districts, Čadca and Žilina, its area is very rugged and interferes with the mountains of Outer Carpathians, namely Javorníky and Kysuce highlands. The district is largely deforested and through its territory flows the river of Kysuca. The district has also nature reserves and cultural heritage. Population density is one of the highest in Slovakia, but total population is below the average. The district consists of 14 municipalities and one city.

The economy of the district occupies an important place, main source of development is the entry of foreign investors in the industrial park in Kysucké Nové Mesto. Industrial production is focused primarily on production engineering. The district is situated on important area of potato cultivation.

District is crossed by the main railway and road communication from Žilina and Považie to the Czech Republic and Poland. Currently is finishing the modernization of the railway line in the direction of Krásno Kysucou – Kysucké Nové Mesto – Bratislava, which is co-financed by the European Union. After improving the technical infrastructure of the track, this section will be included in the European route E40.

1 INA Kysuce, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,651 | (2009) |
| Profit / loss: | 1,492,000 € | (2009) |
| Assets: | 234,806,000 € | (2009) |
| RoA: | 0.63 % | (2009) |
| Revenues: | 228,651,000 € | (2009) |

Business scope

Development and manufacture of rolling bearings and accessories, manufacture and repair of machinery, forging, pressing, stamping and roll forming of metal

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Service activities

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

25610 Treatment and coating of metals

Additional information

- The main customers are BMW and Volkswagen, for which INA Kysuce produces wheel bearings.

2 KINEX – KLF, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 892 | (2008) |
| Profit / loss: | 1,517,000 € | (2008) |
| Assets: | 26,583,000 € | (2008) |
| RoA: | 5.71 % | (2008) |
| Revenues: | 47,503,000 € | (2008) |

Business scope

Manufacture of measuring instruments and spare parts

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- 100 % shareholder of KINEX – KLF, a.s. is HTC Holding, with a dealership in 16 countries.
- The company's products are designed for automotive, railway and aerospace industry and industrial applications.

3 OMNIA – KLF, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 250 – 499 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of precision rotary forging tools and heat treatment of tools

Main activity

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

Additional information

- The company is a part of the Omnia KLF Group and its products are designed primarily for automotive, railway, bearing and wind industry.
- Key customers: Volkswagen Slovakia, a.s., Škoda Auto, a.s., Tatravagónka, a.s.

4 KINEX – STROJÁREŇ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 100 – 149 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of metal products and constructions, refining and coating of metals, manufacture of tools and machinery and review of electrical equipment

Main activity

28410 Manufacture of metal forming machinery

Additional information

- KINEX – Strojáreň is a subsidiary of KINEX – KLF, a.s., for which carries more than 60 % of production.
- Key customers: KINEX – KLF, a.s., INA Kysuce, a.s., KIA MOTORS SLOVAKIA, s.r.o. and Embraco Slovakia s.r.o.

5 ArvinMeritor – PHA Door Systems, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 87 | (2008) |
| Profit / loss: | 648,000 € | (2008) |
| Assets: | 6,999,000 € | (2008) |
| RoA: | 9.26 % | (2008) |
| Revenues: | 35,353,000 € | (2008) |

Business scope

Manufacture and assembly of door modules for the automotive industry

Main activity

28410 Manufacture of metal forming machinery

Additional information

- The company provides final assembly of door modules delivered just-in-time for car manufacturer KIA.

Levice

General information

Levice District lies in the eastern part of the Nitra region, which forms the southeast part of the historical Tekov region and western part of the Hont region. The district interferes with Štiavnica Hills and Krupina plain and with an area of 1 551 km² is the largest in Slovakia. Although total population is almost 118 thousand inhabitants, population density is below average. The district lacks mineral resources, but is important source of mineral table water, bottled in Santovka and Slatina areas. Significant is also the protected land area of Štiavnica Mountains.

A milestone in the district industrialization was the construction of nuclear power plant in Mochovce. Currently are in operation two blocks, which are in about half of their life. Two more units are under construction and should begin producing power in 2012 or 2013. Important is especially machine production in Tlmače, textile production in Levice, partial manufacture of furniture in Pukanec. Improvements should come particularly from development projects of district urban centers, mainly from establishment of industrial parks in Levice and Želiezovce, cross-border cooperation projects with Hungary in Šahy, support of small particularly business, traditional crafts, fruit and wine growing as a part of rural development and rural tourism.

The district is crossed by two railway lines on the route Nové Zámky – Zvolen and Štúrovo – Levice. In the territory of Levice is planned the construction of R7 expressway, which will connect Lučenec with Bratislava.

1 Slovenské energetické strojárne, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,080 | (2009) |
| Profit / loss: | -8,423,000 € | (2009) |
| Assets: | 175,489,000 € | (2009) |
| RoA: | -4.80 % | (2009) |
| Revenues: | 262,915,000 € | (2009) |

Business scope

Manufacture and supply of boilers and components for power plants, incineration of coal, oil, gas and biomass

Main activity

25300 Manufacture of steam generators, except central heating hot water boilers

Service activities

25610 Treatment and coating of metals

Additional information

- Products offered: pulverized coal boilers, fluidized bed boilers, boilers for oil and gas, waste heat boilers and boilers burning biomass and waste.
- Services offered: supply of boilers, condensing and recovery systems, high pressure and low pressure pipelines, water treatment equipment and fuel preparation.
- With its almost 60-year history, company is the European leader in the supply of fluidized bed boilers.
- The Group SES Tlmače consists of subsidiaries SES Inspekt, SES Energy, SES Bohemia, SES Bohemia Engineering, SES Hungaria, SES Energoprojekty, SES Chile, Energetické opravy and affiliate Energoprojekty.

2 de Miclén, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 296 | (2008) |
| Profit / loss: | 59,000 € | (2008) |
| Assets: | 41,493,000 € | (2008) |
| RoA: | 0.14 % | (2008) |
| Revenues: | 27,536,000 € | (2008) |

Business scope

Manufacture and sale of cosmetics

Main activity

20420 Manufacture of perfumes and toilet preparations

Additional information

- In early October 2007, companies de Miclén, a.s. and Scandolaria TUB – EST launched the production in two new factories in the industrial park Levice; Scandolaria company manufactures mainly packaging for de Miclén products.

- Products offered: men's and children's cosmetics, cosmetics for tanning and hair, skin and body cosmetics.

3 Leaf Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 260 | (2009) |
| Profit / loss: | -7,255,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 20,000,000 € | (2009) |

Business scope

Manufacture and sale of chocolate delicacies, confectionary, chewing gum and coated candies

Main activity

10820 Manufacture of cocoa, chocolate and sugar confectionery

Additional information

- Leaf Slovakia, s.r.o. is a subsidiary of Dutch company Leaf International with production aimed at the Swedish, Finnish and Danish market.
- The company currently uses its production capacity to only 50 %.

4 COOP Jednota Levice, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 259 | (2008) |
| Profit / loss: | 24,000 € | (2008) |
| Assets: | 5,264,000 € | (2008) |
| RoA: | 0.46 % | (2008) |
| Revenues: | 17,271,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- COOP Jednota Levice has 79 stores.

5 Andritz Kufferath, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 250 | (2009) |
| Profit / loss: | -6,841,000 € | (2008) |
| Assets: | 8,344,000 € | (2008) |
| RoA: | -81.98 % | (2008) |
| Revenues: | 7,945,000 € | (2008) |

Business scope

Manufacture of intermediate products for the paper sieves

Main activity

13200 Weaving of textiles

Service activities

46160 Agents involved in the sale of textiles, clothing, fur, footwear and leather goods

Additional information

- In July 2009, the company changed its name from Kufferath Slovakia, s.r.o. to the current name of Andritz Kufferath, s.r.o. and is a subsidiary of German company Andritz, the European leader in the manufacture of paper materials.

Levoča

General information

Levoča district is situated in the southwestern part of the Prešov region, adjoining the districts of Poprad, Kežmarok, Sabinov, Prešov and Spišská Nová Ves. Its area is 357 km², what places the district among the smallest in Slovakia. The district is one of the smallest also in terms of population. The northern part is drained by the Torysa river, the southern by the Hornád river. District consists of 33 municipalities, two of which have city status – Levoča and Spišské Podhradie.

The region is dominated by engineering and food industry, forestry, construction and agriculture. Small representation has also the manufacture and assembly of metal products. Economic status of the district is currently characterized by stagnation of all industrial production. Agriculture has very difficult production conditions, because a significant part of the territory is located in mountainous and foothill areas with different altitudes from 300 m to 900 m.

The district is crossed the route of international importance in the direction of Žilina – Prešov. Levoča has planned the construction of section of D1 motorway, which will connect Bratislava with Košice. The district also uses railway transport.

1 Všeobecná nemocnica s poliklinikou Levoča, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 572 | (2008) |
| Profit / loss: | -937,000 € | (2008) |
| Assets: | 4,188,000 € | (2008) |
| RoA: | -22.38 % | (2008) |
| Revenues: | 9,126,000 € | (2008) |

Business scope

Provision of comprehensive health services for the population

Main activity

86100 Hospital activities

Service activities

47730 Dispensing chemist in specialised stores

Additional information

- Všeobecná nemocnica s poliklinikou Levoča, a.s. is a member of a group AGEL SK, which is together with AGEL CZ the largest healthcare provider in Central Europe.

2 TATRA – AGROLEV, s.r.o.

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 81 | (2008) |
| Profit / loss: | 4,000 € | (2008) |
| Assets: | 7,355,000 € | (2008) |
| RoA: | 0.06 % | (2008) |
| Revenues: | 2,298,000 € | (2008) |

Business scope

Wholesale and retail sale of food, condiments, meat, meat products and bakery products and provision of consulting services in agricultural production

Main activity

01410 Raising of dairy cattle

Service activities

46320 Wholesale of meat and meat products

47220 Retail sale of meat and meat products in specialised stores

3 LESY mesta Levoča, s.r.o.

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 68 | (2008) |
| Profit / loss: | 82,000 € | (2008) |
| Assets: | 2,575,000 € | (2008) |
| RoA: | 3.19 % | (2008) |
| Revenues: | 2,678,000 € | (2008) |

Business scope

Enhancement and protection of forests and efficient use of raw wood material

Main activity

02100 Silviculture and other forestry activities

Service activities

02409 Support services to forestry

Additional information

- Total forest area that company has in a long-term lease in 61,4 km².

4 LEVOČSKÉ MECHANICKÉ KOMPONENTY, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 57 | (2008) |
| Profit / loss: | -176,000 € | (2008) |
| Assets: | 1,545,000 € | (2008) |
| RoA: | -11.39 % | (2008) |
| Revenues: | 1,678,000 € | (2008) |

Business scope

Manufacture and installation of racks, metal products, transport equipment for transporting materials, steel structures and other facilities for storage and handling activities

Main activity

25110 Manufacture of metal structures and parts of structures

Service activities

25610 Treatment and coating of metals

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

5 EURO KAMEŇ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 55 | (2008) |
| Profit / loss: | 135,000 € | (2008) |
| Assets: | 1,766,000 € | (2008) |
| RoA: | 7.61 % | (2008) |
| Revenues: | 3,028,000 € | (2008) |

Business scope

processing of natural stone, manufacture of tiles, fireplaces, fountains, bathrooms, kitchens, altars, sills, stairs and railings, wrecking and demolition work and preparatory work for construction

Main activity

23700 Cutting, shaping and finishing of stone

Additional information

- EURO KAMEŇ, s.r.o. is the successor of the national enterprise Slovenský priemysel kameňa Levice, which was transformed into Spišský kameňopriemysel, š.p. and later into joint stock company Kameňopriemysel – Spiš.
- Its products and services exports to neighboring countries: Czech Republic, Poland, Austria, Germany, Italy and Russia.

Liptovský Mikuláš

General information

Liptovský Mikuláš district is located in the eastern part of the Žilina region and has an area of 1,342 km². It is formed by the valley of Váh river with its tributaries and is surrounded by West, High, Low Tatras and Choč mountains. Important water reservoir is Liptovská Mara dam. The district has 54 municipalities and 2 cities – Liptovský Mikuláš and Liptovský Hrádok. Tourism is very well developed, tourists can visit the Liptovská Mara dam, vast system of mountains, caves, national natural monuments and nature reserves, which are mainly situated in the area of Tatra National Park and Low Tatras National Park.

The district is represented mainly by machinery, electronics, wood and footwear industries. There is also an important leather goods company, distillery and food factory. Near the Váh river is located an industrial park with large development potential.

The district is crossed by D1 motorway, which will connect Bratislava with Košice after completing all sections. Important is also main Slovak railway line in the direction of Bratislava – Žilina – Košice.

1 COOP Jednota Liptovský Mikuláš, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 756 | (2009) |
| Profit / loss: | 207,000 € | (2009) |
| Assets: | 17,127,000 € | (2009) |
| RoA: | 1.21 % | (2009) |
| Revenues: | 49,882,000 € | (2009) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10720 Manufacture of rusks and biscuits; manufacture of preserved pastry goods and cakes

Additional information

- COOP Jednota Liptovský Mikuláš, s.d. has currently 150 stores (1 x TERNO, 13 x supermarket, 137 x grocery store) and operates in nine districts: Liptovský Mikuláš, Ružomberok, Dolný Kubín, Poprad, Spišská Nová Ves, Levoča, Gelnica, Rimavská Sobota and Revúca.

2 Eltek Valere, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 364 | (2008) |
| Profit / loss: | 1,232,000 € | (2008) |
| Assets: | 12,149,000 € | (2008) |
| RoA: | 10.14 % | (2008) |
| Revenues: | 30,753,000 € | (2008) |

Business scope

Development, manufacture and supply of power systems for telecommunications and industrial applications

Main activity

26302 Manufacture of communication equipment

Additional information

- The company Eltek Valere, s.r.o. is a member of Eltek Group based in Norway.
- Key customers: Motorola, Nokia Siemens Networks, Telenor, Nortel, Ericsson and Alcatel Lucent.

3 Rettenmeier Tatra Timber, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 336 | (2008) |
| Profit / loss: | -1,227,000 € | (2008) |
| Assets: | 78,121,000 € | (2008) |
| RoA: | -1.57 % | (2008) |
| Revenues: | 38,984,000 € | (2008) |

Business scope

Processing of thin and thick spruce logs

Main activity

16210 Manufacture of veneer sheets and wood-based panels

Service activities

16100 Sawmilling and planing of wood

43320 Joinery installation

4 CBA VEREX, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 312 | (2008) |
| Profit / loss: | 2,482,000 € | (2008) |
| Assets: | 22,250,000 € | (2008) |
| RoA: | 11.16 % | (2008) |
| Revenues: | 49,534,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

46390 Non-specialised wholesale of food, beverages and tobacco

Service activities

10710 Manufacture of bread; manufacture of fresh pastry goods and cakes

10110 Processing and preserving of meat

Additional information

- CBA VEREX, a.s. is a part of a group VEREX HOLDING, a.s. Liptovský Mikuláš and a member of alliance CBA SK, a.s. Považská Bystrica.
- The main location of company operation is a tourist area Liptov (Lower Tatras and Orava (Western Tatras), with 19 stores.

5 TESLA Liptovský Hrádok, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 310 | (2009) |
| Profit / loss: | -529,000 € | (2009) |
| Assets: | 9,453,000 € | (2009) |
| RoA: | -5.60 % | (2009) |
| Revenues: | 10,477,000 € | (2009) |

Business scope

Manufacture of a wide range of machineries and electronic and electrical equipment and components

Main activity

25720 Manufacture of locks and hinges

Additional information

- The company currently divides its business activities into three areas: engineering manufacturing provides production of parts, components and mechanical assemblies; subcontracting provides services to electronic production; production of telecommunication equipment provides a projection, production, installation, servicing and maintenance of telecommunications equipment.
- Sales distribution in 2009: Slovakia 52.4 %, Germany 23.1 %, Switzerland 6.1 %, Czech Republic 5.7 %, Belgium 5.5 %.

Lučenec

General information

Lučenec district is with its area of 826 km² one of the larger districts of Slovakia. The long southern boundary of the district is also the state border with Hungary. District lies in Lučenec basin and through its territory flows the Ipeľ river with its tributaries. Due to lack of water resources, for irrigation purposes were build dams in Lučenec, Tomášovce, Ružiná, Mýtina, Luboreč and Veľké Dravce. These dams serve also for recreational purposes. In the terms of population, Lučenec is middle-sized Slovak district. Its territory consists of two cities – Lučenec and Filakovo and 55 municipalities.

Industrial production in the district was reduced in the recent years, both in terms of scope and structure and is still in a transformation process. The most important sectors are the construction materials and food industry. Products manufactured in the district include heaters for household ovens, stoves, buses and trucks, bodies motor vehicles and furniture. These sectors are complemented by metal working, repair, furniture and textile industry. Agricultural production is mainly focused on the growing of densely sown cereals and food crops.

The district has one the best traffic conditions among all border districts. It has several border crossings to Hungary, namely road border crossings in Šiatorska Bukovinka and Kalonda and railway border crossing in Filakovo. There is also airport for agricultural and sport use situated north from the city of Lučenec. The district has planned the construction of R2 (connecting Košice with Kosice Czech Republic) and R7 (connecting Bratislava with Lučenec) expressways. The territory has relatively dense rail network with an important railway line in the direction of Zvolen – Košice.

1 CBA Slovakia, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 2,580 | (2008) |
| Profit / loss: | 1,473,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 161,706,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

47190 Other retail sale in non-specialised stores

46190 Agents involved in the sale of a variety of goods

Additional information

- CBA company currently operates two wholesale warehouses and nearly 300 retail outlets throughout Slovakia.

2 EKOLTECH, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 788 | (2009) |
| Profit / loss: | 2,542,000 € | (2009) |
| Assets: | 17,493,000 € | (2009) |
| RoA: | 14.53 % | (2009) |
| Revenues: | 33,377,000 € | (2009) |

Business scope

Manufacture of a wide range of furniture

Main activity

31090 Manufacture of other furniture

Additional information

- EKOLTECH, s.r.o. was founded in 1998, when picked up production in the former manufacturing plant Mier and continued in more than 70-year tradition of furniture production. Currently is one of the leading suppliers for IKEA and daily produces about 2,000 pieces of furniture.

3 Dometic Cramer, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 731 | (2008) |
| Profit / loss: | -1,937,000 € | (2008) |
| Assets: | 10,954,000 € | (2008) |
| RoA: | -17.69 % | (2008) |
| Revenues: | 45,206,000 € | (2008) |

Business scope

Manufacture of a comprehensive range of products for caravans and mobile home

Main activity

27510 Manufacture of electric domestic appliances

4 THORMA Výroba, k.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 457 | (2008) |
| Profit / loss: | -276,000 € | (2008) |
| Assets: | 12,592,000 € | (2008) |
| RoA: | -2.19 % | (2008) |
| Revenues: | 19,963,000 € | (2008) |

Business scope

Manufacture of cooking and heating appliances for household

Main activity

27520 Manufacture of non-electric domestic appliances

Additional information

- Product offered: ovens and stoves for solid fuel, boiler set and enamel boilers.

5 Slovenská autobusová doprava Lučenec, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 399 | (2008) |
| Profit / loss: | 77,000 € | (2008) |
| Assets: | 10,819,000 € | (2008) |
| RoA: | 0.71 % | (2008) |
| Revenues: | 9,883,000 € | (2008) |

Business scope

Provision of services in regular and irregular domestic and international public road passenger bus transport

Main activity

49310 Urban and suburban passenger land transport

Service activities

52210 Service activities incidental to land transportation

49390 Other passenger land transport n.e.c.

Additional information

- Slovenská autobusová doprava Lučenec, a.s. currently operates 220 buses.
- The company is located in Lučenec and has branches in Rimavská Sobota, Revúca and Tornaľa.

Malacky

General information

Malacky district is situated north from the Slovak capital Bratislava. It occupies the southern part of Záhorie lowlands, in the west is bordered by the Morava river, which also forms the state border with Austria and in the east by the ridges of the Little Carpathians. The area of the district is 950 km² and it has 26 municipalities, two of which have city status – Malacky and Stupava.

Malacky is currently dynamically developing industrial and agricultural district using its geographical location as an advantage for the development of industrial production, as well as for tourism development. Companies operating there are major suppliers of parts and accessories for the automotive industry. Strong representation in the district has also building materials production. In 2002, the cornerstone of technological park Záhorie – Eurovalley near the city of Malacky and Plavecký Štvrtok was installed.

The district is crossed by D2 motorway, connecting Bratislava with Czech Republic, and several railway lines. The most important of them is track in the direction of Bratislava – Břeclav.

1 Tower Automotive, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 800 | (2008) |
| Profit / loss: | 3,869,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 101,333,000 € | (2007) |

Business scope

Manufacture of molded parts for the automotive industry

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Tower Automotive, a.s., founded in 2001 by the transformation of state enterprise Strojárne Malacky, belongs to American group Tower Automotive.
- The company is a subcontractor of molded parts, especially body parts for car manufacturer Volkswagen Slovakia, a.s.

2 RF, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 750 | (2008) |
| Profit / loss: | -4,995,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 72,792,000 € | (2007) |

Business scope

Production, processing, assembly and bonding of glass and plastics for the automotive industry

Main activity

23120 Shaping and processing of flat glass

Additional information

- The company was founded in 2001 as a subsidiary of a German corporation Richard Fritz GmbH & Co.KG and started the production of side and rear windows for some of the Volkswagen cars.
- Currently is supplying glass and plastics for Porsche AG, Volkswagen, Daimler, BMW, General Motors, PSA, Fiat and Chrysler.

3 IAC Group (Slovakia), s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 675 | (2007) |
| Profit / loss: | 436,000 € | (2007) |
| Assets: | 36,863,000 € | (2007) |
| RoA: | 1.18 % | (2007) |
| Revenues: | 110,850,000 € | (2007) |

Business scope

Manufacture and assembly of external and internal plastic parts for passenger cars

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- The core of the company portfolio is production of plastic interior parts, especially of the cockpit and instrument panels, center console, door and roof panels.

4 Holcim (Slovensko), a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 559 | (2009) |
| Profit / loss: | 3,675,000 € | (2009) |
| Assets: | 226,940,000 € | (2009) |
| RoA: | 1.62 % | (2009) |
| Revenues: | 98,600,000 € | (2009) |

Business scope

Manufacture and distribution of building materials and related services

Main activity

23510 Manufacture of cement

Service activities

23630 Manufacture of ready-mixed concrete

Additional information

- Company is the largest manufacturer and supplier of building materials in Slovakia.
- Products offered: cement (12 types), aggregates, concrete and hydraulic binders.
- Sales in 2009: cement: 993,000 tonnes, concrete: 360,000 m³, stone: 1.1 million tonnes.

5 IKEA Components, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 392 | (2008) |
| Profit / loss: | 5,488,000 € | (2008) |
| Assets: | 100,675,000 € | (2008) |
| RoA: | 5.45 % | (2008) |
| Revenues: | 200,806,000 € | (2008) |

Business scope

Development of furniture solutions and complete material and component logistics for IKEA suppliers

Main activity

46740 Wholesale of hardware, plumbing and heating equipment and supplies

Service activities

46150 Agents involved in the sale of furniture, household goods, hardware and ironmongery

Martin

General information

Martin district has an area of 736 km² and is located in the northwestern part of Slovakia. Its territory extends to national parks Greater Fatra and Small Fatra. The total population is almost a half larger than average populated districts. People inhabits mainly central and northern part of Turiec basin. The district consists of 41 municipalities and two cities – Martin and Vrútky.

Significant position in the district have engineering and metalworking industries. The economic center is located in Martin with manufacture of tractors, construction machinery, engines, special equipment, metal structures, iron castings, light engines and cranes. In the villages of Turany and Sučany is situated manufacture of joinery, concrete and reinforced concrete construction elements. The district operates also hydro power stations and thermal power station in Martin. Foothill and hill areas of Turiec are covered by forest managed by the state enterprise Lesy SR, which has a branch plant in Martin.

The district is crossed by the main route connecting Žilina and Prešov. Perspective of development of road transport is the planned construction of D1 motorway, which will after completion of all sections connect Bratislava with Košice. Through this area also passes the main railway line in the direction of Bratislava – Žilina – Košice and has important railway junction in Vrútky. In the city of Martin is situated a small airport used for sport purposes.

1 ŽOS Vrútky, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1 000 – 1,999 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Maintenance and repair of electric locomotives, pantograph units, passenger coaches and special wagons

Main activity

33170 Repair and maintenance of other transport equipment

Service activities

45200 Maintenance and repair of motor vehicles

2 TRIM LEADER, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 875 | (2008) |
| Profit / loss: | 4,493,000 € | (2008) |
| Assets: | 46,145,000 € | (2008) |
| RoA: | 9.74 % | (2008) |
| Revenues: | 62,835,000 € | (2008) |

Business scope

Cutting and sewing original textile and leather car seat covers

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- TRIM LEADER, s.r.o. is a member of Automotive Experience division of Johnson Controls Group.
- Currently is Slovak plant producing complete sets of car seat covers, including head restraints.

3 NEOGRAFIA, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 792 | (2009) |
| Profit / loss: | 1,804,000 € | (2009) |
| Assets: | 57,040,000 € | (2009) |
| RoA: | 3.16 % | (2009) |
| Revenues: | 52,811,000 € | (2009) |

Business scope

Color-intensive production of books, magazines, catalogs and packaging of folding boxboard

Main activity

18120 Other printing

Service activities

18140 Binding and related services

58110 Book publishing

Additional information

- Company is the third largest Slovak printer and exports over 40 % of its production (Germany – 14 %, Czech republic – 14 %, Austria – 8 %).

4 Ecco Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 636 | (2009) |
| Profit / loss: | 101,000 € | (2009) |
| Assets: | 32,894,000 € | (2009) |
| RoA: | 0.31 % | (2009) |
| Revenues: | 42,062,000 € | (2009) |

Business scope

Manufacture and sale of leather walking shoes for men and women

Main activity

15200 Manufacture of footwear

Service activities

46420 Wholesale of clothing and footwear

5 VIENA INTERNATIONAL, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 421 | (2008) |
| Profit / loss: | 772,000 € | (2008) |
| Assets: | 14,114,000 € | (2008) |
| RoA: | 5.47 % | (2008) |
| Revenues: | 25,767,000 € | (2008) |

Business scope

Development, manufacture and assembly of press tools, stamping and assembly of metal stampings and manufacture of precision machine components

Main activity

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

Service activities

24330 Cold forming or folding

25990 Manufacture of other fabricated metal products n.e.c.

Medzilaborce

General information

Medzilaborce district is with an area of 427 km² one of the smaller districts of Slovakia. It is situated in the northeastern part of district, in the east borders with Stropkov district, in the south with Humenné district. The longest is the northern border, which is also the state border with Poland. District is crossed by three rivers – Laborec, Ofka and Výrava. In the terms of population, Medzilaborce is the smallest district of Slovakia, and its approximately 12,000 inhabitants is less than a one fifth of the population of average district. There are 23 municipalities, including the city of Medzilaborce.

The economy is underdeveloped. In the city of Medzilaborce are located plants for manufacture of cut glass, crystal lamps, transport equipment with its components and for logging. Agricultural production is represented by cultivation of potatoes, fodder, flax and oats crops.

Transport conditions in the district are inadequate. Road communications have only regional importance. Despite the relatively long border with Poland, the district has only one small border crossing. International importance has only rail transport, connecting the Polish city of Lupków with Medzilaborce. Medzilaborce are located 89 km from Prešov and 519 km from Bratislava.

1 KOVOSTROJ, a.s. Medzilaborce

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 100 | (2008) |
| Profit / loss: | 267,000 € | (2008) |
| Assets: | 5,169,000 € | (2008) |
| RoA: | 5.17 % | (2008) |
| Revenues: | 6,214,000 € | (2008) |

Business scope

Production of steel structures, special-purpose equipment for mining and energy industry and spare parts for steel industry

Main activity

25620 Machining

Service activities

25610 Treatment and coating of metals

Additional information

- KOVOSTROJ, a.s. Medzilaborce is a subsidiary of STRIP, a.s. Košice. The Strip group also contains the factory from with the same name from Dobšiná and Příbram, company Kovostroj Ukraine and Kovostroj SRL Romania.
- More than 50 % of production is exported, mainly to France, Germany, and through subcontractors in Russia and Ukraine.

2 KAMEX, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and sale of trimmings, renovation and repair of crystal chandeliers

Main activity

23190 Manufacture and processing of other glass, including technical glassware

3 Glass LPS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 60 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and sale of crystal chandeliers, lamps and chandelier trimmings

Main activity

27400 Manufacture of electric lighting equipment

Service activities

23190 Manufacture and processing of other glass, including technical glassware

Additional information

- Glass LPS, s.r.o. operates on the market for more than 40 years and is the only company in Slovakia manufacturing crystal chandeliers.
- The company produces crystal chandeliers in over 1,000 options and 95 % of its production exports to EU countries, United States, Ukraine and Russia.

4 INTERGLASS, s.r.o. Slovakia

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 40 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and sale of glass components, utility and decorative glass

Main activity

23190 Manufacture and processing of other glass, including technical glassware

Service activities

23130 Manufacture of hollow glass

23120 Shaping and processing of flat glass

5 Pasienková spoločnosť Borov, s.r.o.

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 20 – 24 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of vegetable and animal products, livestock raising and production of feed and seed

Main activity

01470 Raising of poultry

Service activities

01500 Mixed farming

Michalovce

General information

Michalovce district is with an area of 1,019 km² and a population of approximately 110,000 inhabitants one of large districts of Slovakia. It is situated in the eastern Slovakia and is adjacent to districts of Prešov region – Humenné, Vranov nad Topľou, Trebišov, Sobrance and south-eastern border of the district is also the state border with Ukraine. The large part of the territory lies in the Eastern Slovak plains, which is almost completely deforested. In the northern part extends to Vihorlat mountains. The district is crossed by two rivers – Ondava and Latorica. There are 78 municipalities, three of which are cities – Michalovce, Veľké Kapušany and Strážske.

The district has a major representation of chemical, electrical, mechanical engineering and food industry and less represented food, clothing and chemical industry. Michalovce is a natural industrial production center with the headquarters of most district companies and manufacture of cabling, car accessories and machines for making plastics. The district is a major producer of electricity, in the town of Vojany is located the largest power plant in the east part of Slovakia and burns imported coal. At various places is widespread natural gas mining. About 70 % of the total area is formed by agricultural land. The majority of sown land is planted with wheat, barley, corn, sugar beet and vegetables, less represented is growing of tobacco, alfalfa and hemp.

The district is conveniently connected to international routes. Its territory is crossed by international route to Ukraine. Through the district is planned the construction of D1 motorway, which will in the future connect Ukraine with Bratislava. Through the territory also passes the railway in the direction of Michalany – Medzilaborce, which connects the whole region to major railway lines in Slovakia and to international railway lines in the direction of Košice – Kechnec – Hidasnémeti and Prešov – Plaveč – Muszyna. Another railway in the direction of Michalany – Slovenské Nové Mesto connects the district with the railway line leading to Hungary, in the direction of east to Ukraine and in the direction of west to the Czech Republic.

1 Yazaki Wiring Technologies Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,700 | (2007) |
| Profit / loss: | -10,950,000 € | (2007) |
| Assets: | 67,472,000 € | (2007) |
| RoA: | -16.23 % | (2007) |
| Revenues: | 65,105,000 € | (2007) |

Business scope

Manufacture of cable harnesses for the automotive industry

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Additional information

- Yazaki Wiring Technologies Slovakia, s.r.o. is a subsidiary of German company Yazaki Wiring Technologies, which belongs to a group Yazaki Corporation established in the Japan.
- The company produces wire harnesses for car manufacturers BMW, Daimler Chrysler, Ford and Jaguar.

2 BSH Drives and Pumps, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 963 | (2008) |
| Profit / loss: | 7,074,000 € | (2008) |
| Assets: | — | (2008) |
| RoA: | — | (2008) |
| Revenues: | 177,592,000 € | (2008) |

Business scope

Manufacture of electric motors for washing machines, dryers and dishwashers

Main activity

27110 Manufacture of electric motors, generators and transformers

Service activities

26200 Manufacture of computers and peripheral equipment

Additional information

- The company is a subsidiary of BSH Bosch und Siemens Hausgeräte GmbH.
- Slovak plant can produce up to 7 million engines per year and all production is intended for export.

3 Unomedical, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 892 | (2008) |
| Profit / loss: | 3,047,000 € | (2008) |
| Assets: | 32,718,000 € | (2008) |
| RoA: | 9.31 % | (2008) |
| Revenues: | 45,939,000 € | (2008) |

Business scope

Development and manufacture of disposable sterile instruments and medical devices

Main activity

32500 Manufacture of medical and dental instruments and supplies

Additional information

- Unomedical plant in the city of Michalovce is a subsidiary of Unomedical group, which has merged with the ConvaTec group, world's leading producer and marketer of innovative medical equipment for home and hospital medical care.
- The company Unomedical, s.r.o. is one of the largest subsidiaries of the parent company.

4 SYRÁREŇ BEL SLOVENSKO, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 400 | (2008) |
| Profit / loss: | -1,592,000 € | (2008) |
| Assets: | 48,614,000 € | (2008) |
| RoA: | -3.27 % | (2008) |
| Revenues: | 49,954,000 € | (2008) |

Business scope

Production of processed cheese, natural cheese and milk powder

Main activity

10510 Operation of dairies and cheese making

Service activities

46330 Wholesale of dairy products, eggs and edible oils and fats

Additional information

- In 2009, SYRÁREŇ BEL SLOVENSKO, a.s. was awarded for its quality from the Ministry of Agriculture, Environment and Regional Development of the Slovak Republic.
- The company produces cheese under brands Karička, Kiri, Happy Cow, Syrokrém, Leerdammer and Gervais.

5 Chemkostav, a.s.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 253 | (2009) |
| Profit / loss: | 1,424,000 € | (2009) |
| Assets: | 31,241,000 € | (2009) |
| RoA: | 4.55 % | (2009) |
| Revenues: | 44,608,000 € | (2009) |

Business scope

Construction of turnkeys with the provision of comprehensive services

Main activity

41202 Construction of non-residential buildings

Service activities

23620 Manufacture of plaster products for construction purposes

43340 Painting and glazing

Additional information

- The company was founded in 1996 as a company PSJ – Chemkostav.
- Currently realises school reconstructions, construction of the Institute of Nuclear and Molecular Medicine in Košice and reconstruction of Town House of Culture in Vranov nad Topľou.

Myjava

General information

Myjava is with its size of only 328 km² one of the smallest districts of Slovakia. The long northern border is also the state border with the Czech Republic. Central part of the territory is occupied by Myjava highlands and is surrounded by White and Little Carpathians. Through the district of Myjava flows the river with the same name. Population of the district is below average, district consists of 15 municipalities and two cities – Myjava and Brezová pod Bradlom.

The district is focused primarily on heavy industry and agriculture. The most dominant is growing of barley and wheat. Business sector consists of small and medium-sized enterprises. In the premises of the former Slovenská armatúrka Myjava is currently present about 40 companies operating in mechanical engineering and plastics processing. In 2007 was opened second industrial park in Javorinská.

Close to the city of Myjava are located two border crossings to the Czech Republic, road in Vrbovce and railway in Brestovec. The district is crossed by railway in the direction of Nové Mesto nad Váhom – Vrbovce – the Czech Republic. Important is also the route connecting Myjava with Nové Mesto nad Váhom and with D1 motorway, which connects Bratislava with Žilina. Myjava is located 117 km from Bratislava.

1 Kanapa, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 320 | (2008) |
| Profit / loss: | 101,000 € | (2008) |
| Assets: | 3,413,000 € | (2008) |
| RoA: | 2.96 % | (2008) |
| Revenues: | 6,620,000 € | (2008) |

Business scope

Production of higher-grade upholstered furniture

Main activity

31090 Manufacture of other furniture

Service activities

16100 Sawmilling and planing of wood

46150 Agents involved in the sale of furniture, household goods, hardware and ironmongery

Additional information

- Kanapa, s.r.o. is the oldest specialized manufacturer of upholstered furniture in Slovakia.
- Products offered: upholstered furniture, upholstered sets, double chairs and sofas.
- Since 2003, 100 % shares of Kanapa, s.r.o. are held by Elastoform Polstermöbel GmbH & Co. from Duisburg (the capital investment of a German company contributed to the restructuring of production processes and the use of new, better materials).

2 PFS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 300 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Production and sale of springs and wire shaped components

Main activity

25930 Manufacture of wire products, chain and springs

Additional information

- The company is the largest manufacturer of springs and spring parts from wire and steel strip in Slovakia, its products are mainly supplied to the automotive, electronic and consumer goods industry, construction and agriculture.
- Products offered: compression springs, tension springs, torsion springs, shaped springs and parts of wire and tape and hanging systems for floor construction.
- The company exports its products to many EU countries, mainly to the Czech Republic, Germany, the Netherlands, Austria, France, Poland, Hungary and Latvia.

3 ML Produktion, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 212 | (2008) |
| Profit / loss: | 62,000 € | (2008) |
| Assets: | 2,455,000 € | (2008) |
| RoA: | 2.54 % | (2008) |
| Revenues: | 4,949,000 € | (2008) |

Business scope

Production of high-voltage and low-voltage fixtures for electricity distribution

Main activity

25620 Machining

4 C.E.P. Scherdel Pružiny, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 174 | (2007) |
| Profit / loss: | -443,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 11,029,000 € | (2007) |

Business scope

Manufacture of industrial springs, pressed and molded parts for automotive industry

Main activity

25930 Manufacture of wire products, chain and springs

Service activities

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

25610 Treatment and coating of metals

Additional information

- The company exports its products to companies Federwerkze Malenberg GmbH (Germany), C Rob Hammerstein Mór (Hungary), Johnson Controls (Austria), Fehrer Bohemia (Czech Republic) and Faurecia (England and Poland).

5 FISO, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 150 – 199 | (2008) |
| Profit / loss: | 34,000 € | (2008) |
| Assets: | 2,794,000 € | (2008) |
| RoA: | 1.22 % | (2008) |
| Revenues: | 6,545,000 € | (2007) |

Business scope

<anufacture and sale of sofas in different versions

Main activity

31090 Manufacture of other furniture

Námestovo

General information

Námestovo district is also known as Biela Orava (White Orava) and is the northernmost district of Slovakia. Its area is 690 km² and northern border is also state border with Poland. The district is famous for its Orava dam with a total area of 35 km², which is the largest water surface in SR. The district has 23 municipalities and one city – Námestovo. Municipalities in the Polhoranka basin are involved in the project of sewerage system and intensification of WWTP. Some other municipalities are also members of the Euroregion Beskydy. Námestovo district is involved in the Strategic Plan of the Orava region with an intention of tourism and infrastructure development and support of small and medium enterprises.

After 1989, several state enterprises went bankrupt and other transformed. The largest employers in the district are operating mainly in electrical and engineering businesses, others include construction and farming companies.

Transport conditions are relatively inadequate. The district is crossed by road communication in the direction of Dolný Kubín – Námestovo – Žywiec – Bielsko-Biala, which connects the Orava region with Poland. Námestovo is located 296 km from Bratislava.

1 ZTS Strojárne, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 921 | (2008) |
| Profit / loss: | 208,000 € | (2008) |
| Assets: | 20,525,000 € | (2008) |
| RoA: | 1.01 % | (2008) |
| Revenues: | 32,421,000 € | (2008) |

Business scope

Sheet metal processing for the manufacture of parts and welded assembly for tractors, earth and road machinery, harvesters, agricultural and handling equipment

Main activity

28300 Manufacture of agricultural and forestry machinery

Additional information

- The company was founded in 1954, for over 50 years of existence has undergone various changes in legal personality and corrections of production program and since 1992 belongs to DIVIDEND GROUP.
- Key customers: Caterpillar, John Deere, Atlet, Claas.
- The majority of production is intended for export, Slovakia uses only 3% of the production.

2 COOP Jednota Námestovo, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 370 | (2006) |
| Profit / loss: | 758,000 € | (2008) |
| Assets: | 12,204,000 € | (2008) |
| RoA: | 6.21 % | (2008) |
| Revenues: | 32,564,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- COOP Jednota Námestovo, s.d. operates 62 stores (1x TERNO, 11x supermarket, 42x grocery store and 8x other food and non-food store).

3 MBM – STAV, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 238 | (2008) |
| Profit / loss: | 3,000 € | (2008) |
| Assets: | 15,504,000 € | (2008) |
| RoA: | 0.02 % | (2008) |
| Revenues: | 16,322,000 € | (2009) |

Business scope

Construction of industrial and civil buildings, preparation and construction of water management structures and monolithic concrete structures

Main activity

41201 Construction of residential and non-residential buildings

Service activities

43340 Painting and glazing

Additional information

- Company MBM – STAV was established in 1998 and currently has a portfolio of 110 finished buildings.

4 CRT – ELECTRONIC, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 140 | (2010) |
| Profit / loss: | 69,000 € | (2008) |
| Assets: | 2,768,000 € | (2008) |
| RoA: | 2.51 % | (2008) |
| Revenues: | 2,784,000 € | (2008) |

Business scope

Manufacture of electronic components for medical, navigation, telecommunication, measurement, automotive and audio-visual equipment

Main activity

26110 Manufacture of electronic components

Service activities

27900 Manufacture of other electrical equipment

Additional information

- In 2009, the company has undergone restructuring production processes and reduced its staff by 40%.
- Key customers: Panasonic, Porsche, Siemens, Škoda.

5 AVEX TELEKOM, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 100 – 149 | (2010) |
| Profit / loss: | 60,000 € | (2008) |
| Assets: | 227,000 € | (2008) |
| RoA: | 26.43 % | (2008) |
| Revenues: | 1,336,000 € | (2008) |

Business scope

Development, design, technical preparation and production of electronic components for the world's leading consumer electronics manufacturers

Main activity

26110 Manufacture of electronic components

Additional information

- The company was founded in 1987 as a joint venture of the Czechoslovak Tesla and Dutch Philips, in 2001 purchased the land of the former company OTF based in Oravská Lesná and in these days is continually expanding its production for key customers.
- Key customers: Panasonic Electric Works Vossloh-Schwabe GmbH, Samsung Electronics Slovakia and Sony Slovakia.

Nitra

General information

Nitra district has an area of 871 km² and is one of the larger districts in the country. Located in the southwest of Slovakia in the Danube lowland landscape with rivers of Nitra and Žitava, all hill parts are already deforested and converted to farmland. The oldest and largest residential agglomeration are Nitra and Vrábľa. The district has 164,000 inhabitants, making it the second most populated district in Slovakia. Tourist attractive are Tribeč mountains with the resorts Jelenec and Poľný Kesov and the city of Nitra itself with its historic centre.

The entire district falls into the area with intensive livestock and crop production, large vineyards and strong representation of small farmers. Light industry is represented by bakery, pastry shop, mill and production of beer and wine. More sophisticated industry is concentrated mainly in two urban centers of Nitra (chemical and electrical engineering) and Vrábľa (electrical engineering). Accessories for motor vehicles is produced in Vrábľa, engineering, construction, furniture and veterinary pharmaceuticals are produced in Nitra, manufacture of insulators is in Čab and limestone is mined in Žirany. The city of Nitra has large industrial park with an area of more than 2 km², where operate companies such as Foxconn Slovakia (former Sony Slovakia) or Visteon. Nitra is also known for the Agrokomplex, which is the international exhibition center.

The district is crossed by important road junctions. City of Nitra, which is a center of the district and whole region, has good transport links to Bratislava, Prievidza, Banská Bystrica and Komárno. Railway line is in the direction of Nové Zámky – Prievidza. Airport in Nitra – Janíkovec allows the connection of region with neighbouring areas.

1 Foxconn Slovakia, s.r.o.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | light industry | |
| Number of employees: | 2,636 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 1,237,562,000 € | (2009) |

Business scope

Manufacture of consumer electronics

Main activity

26400 Manufacture of consumer electronics

Service activities

27900 Manufacture of other electrical equipment

Additional information

- Sony Slovakia, s.r.o. changed its name on 30th June, 2010 to Foxconn Slovakia, s.r.o. and has incorporated into the Foxconn Technology Group – the world's largest manufacturer of electronics and IT solutions.
- Slovakia Foxconn manufactures audio, video, communications and IT equipment for consumer and professional market, especially LCD screen monitors for Sony.
- In 2011, the Slovak plant plans to install five new production lines for LCD monitor production and to employ more than 1,000 new workers.

2 SE Bordnetze – Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,522 | (2009) |
| Profit / loss: | 1,787,000 € | (2009) |
| Assets: | 36,601,000 € | (2009) |
| RoA: | 4.88 % | (2009) |
| Revenues: | 91,438,000 € | (2009) |

Business scope

Manufacture of motor, seat and door wiring harness for automotive industry

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Service activities

27900 Manufacture of other electrical equipment

Additional information

- Key customers: VW Slovakia, VW plants in Germany and Spain, Audi Hungaria Kft v in Hungary and Škoda Mladá Boleslav in the Czech Republic.
- Currently manufactured wire harnesses for cars: VW Golf A5, VW Passat B6, VW Touareg, Porsche Cayenne, Audi Q7, Audi A8, Škoda Superb.

3 Západoslovenská vodárenská spoločnosť, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,514 | (2009) |
| Profit / loss: | 149,000 € | (2009) |
| Assets: | 349,915,000 € | (2009) |
| RoA: | 0.04 % | (2009) |
| Revenues: | 52,143,000 € | (2009) |

Business scope

Manufacture of drinking water, drinking water supply, sewerage and chemical technology and laboratory activities

Main activity

36001 Water collection, treatment and supply

Service activities

37000 Sewerage

71200 Technical testing and analysis

Additional information

- The company operates in the area of districts: Bánovce nad Bebravou, Dunajská Streda, Galanta, Komárno, Levice, Nitra, Nové Zámky, Partizánske, Šafa, Topoľčany and Zlaté Moravce.
- Západoslovenská vodárenská spoločnosť, a.s. supplies 746,000 inhabitants with drinking water (78.7 % connection) a 370,000 inhabitants are connected to public sewers (39.1 % connection).

4 MATADOR Automotive Vrábľa, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,120 | (2008) |
| Profit / loss: | 1,500,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 163,000,000 € | (2008) |

Business scope

Manufacture of complex welded or mounted assemblies – bumper beams, instrument panel beams, seat frames and internal exhaust systems

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Service activities

45200 Maintenance and repair of motor vehicles

Additional information

- The company operates in two locations: Vrábľa with large (over 400 tonnes) and heavy (over 1,000 tonnes) presses, and Nitra with welding assemblies with pressing capacity of 400 tonnes.
- 90 % of production is directed to automotive industry (VW Bratislava).

5 COOP Jednota Nitra, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 892 | (2008) |
| Profit / loss: | 336,000 € | (2008) |
| Assets: | 26,646,000 € | (2008) |
| RoA: | 1.26 % | (2008) |
| Revenues: | 69,481,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10710 Manufacture of bread; manufacture of fresh pastry goods and cakes

Nové Mesto nad Váhom

General information

District has an area of 580 km², is crossed by the Váh river and is situated in the middle part of Považie, on the edge of Little Carpathians, White Carpathians and Považský Inovec mountains. The part of boundary of the Nové Mesto nad Váhom district is also the state border with the Czech Republic. Most of the territory is deforested. The district has 34 municipalities with two cities – Nové Mesto nad Váhom and Stará Turá.

The key priority of economic development is to create conditions for improving performance and efficiency. Industry is represented mainly in the district town of Nové Mesto nad Váhom with engineering plants and in other areas with the food (dairy products), pulp and electrical industry, construction and mining. Agricultural production is focuses in hop and fruit growing.

Through the district pass significant communications. One of them is D1 motorway connecting Bratislava with Žilina. The second one is a railway line connecting Bratislava with Košice. Important is also a major rail network passing through the Nové Mesto nad Váhom and Myjava towards the Czech Republic.

1 Askoll Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,500 | (2008) |
| Profit / loss: | 5,033,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 117,877,000 € | (2008) |

Business scope

Manufacture of electric motors for white goods

Main activity

27110 Manufacture of electric motors, generators and transformers

Additional information

- Spoločnosť denne vyrobí cca 15 tisíc elektromotorov najmä pre spoločnosti Whirlpool, Zanussi, Candy a Merloni.

2 Emerson, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,347 | (2009) |
| Profit / loss: | 5,752,000 € | (2009) |
| Assets: | 38,864,000 % | (2009) |
| RoA: | 14.80 € | (2009) |
| Revenues: | 177,643,000 € | (2009) |

Business scope

Manufacture of engines for appliances (water pump for white goods, induction motors for washing machines and dishwashers), transmission systems and welding equipment

Main activity

27120 Manufacture of electricity distribution and control apparatus

Service activities

35110 Production of electricity

Additional information

- In 2009, 98 % of production was exported, 66 % of which went to European Union countries.
- Slovak plant covers seven divisions: manufacturing of ultrasonic welding and vibration welding equipment for plastics, manufacturing of electrical backup power sources and wire harnesses, manufacturing of supply sources, provision of comprehensive energy solutions for IT and telecommunications, manufacturing of control systems, heavy industrial connectors for turbine and compressors, manufacture of electronic control systems, servicing of solenoid and pressure controlled valves and pneumatic components.

3 VACUUMSCHMELZE, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 979 | (2007) |
| Profit / loss: | 1,924,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Development and manufacture of special magnetic materials and their products

Main activity

27110 Manufacture of electric motors, generators and transformers

Additional information

- Products offered: inductors, inductive components, toroidal cores, magnetic systems and other electrical components.
- Vacuumschmelze company is one of the major global producers of high-grade magnetic materials and their products.

4 CHIRANA T. Injecta, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 750 | (2007) |
| Profit / loss: | -1,800,000 € | (2009) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 16,300,000 € | (2009) |

Business scope

Manufacture and sales of single-injection technique, needle and syringe

Main activity

32500 Manufacture of medical and dental instruments and supplies

Additional information

- CHIRANA T. Injecta, a.s. produces more than 300 million pieces of disposable syringes and more than 280 million needles per year.
- The company currently sells its products in nearly 20 countries worldwide, making it one of the largest disposal injection technique companies in the world.

5 Hella Slovakia Front – Lighting, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 586 | (2008) |
| Profit / loss: | 5,365,000 € | (2008) |
| Assets: | 72,567,000 € | (2008) |
| RoA: | 7.39 % | (2008) |
| Revenues: | 81,919,000 € | (2008) |

Business scope

Production, supply and sale of automotive lights and lighting

Main activity

27400 Manufacture of electric lighting equipment

Service activities

27900 Manufacture of other electrical equipment

33140 Repair of electrical equipment

Additional information

- The company produces disc brakes for trucks and other specialty lamps, mainly for the European market.

Nové Zámky

General information

Nové Zámky district is with an area of 1,347 km² one of the largest districts. District is one of the largest also in terms of population, about 146 thousand inhabitants have there their residence. One of the borders is formed by the rivers of Danube and Ipeľ, which is also the state border with Hungary. The territory is situated in the Dunaj lowlands and is partly affected by Danube plain, Danube hills and Burda mountains. The area is crossed by several important rivers, namely Danube, Nitra, Hron, Žitava and Ipeľ. District is one of the warmest and driest in Slovakia and has a significant number of mineral springs and thermal waters. It consists of 62 municipalities, three of which have city status – Nové Zámky, Štúrovo and Šurany. The most frequent visited places are thermal pools in Nové Zámky, Podhájska and Štúrovo.

Industry is concentrated mainly in the district city. Well developed is also agricultural sector, especially cultivation of warm loving plants and vines. Industrial park in Nové Zámky does not have sufficiently established infrastructure, therefore it fails to attract important investors. The town of Palárikovo plans to build a smaller industrial park bringing approximately 150 new jobs.

Road border crossings are located in Štúrovo and Salka and railway border crossing is located in the city of Štúrovo. Štúrovo is the second largest rail hub in Slovakia, an important railway junction is also in Palárikovo. The city of Nové Zámky is located 100 km from Bratislava. The district has planned the construction of R7 expressway, which will connect Bratislava with Lučenec.

1 OSRAM Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,700 | (2009) |
| Profit / loss: | 336,000 € | (2008) |
| Assets: | 48,066,000 € | (2008) |
| RoA: | 0.70 % | (2008) |
| Revenues: | 125,997,000 € | (2008) |

Business scope

Manufacture, retail, wholesale and warehouse of lights

Main activity

27400 Manufacture of electric lighting equipment

Additional information

- The market share in Slovakia is around 45 %.
- The sole owner of OSRAM Slovakia, a.s. is Siemens company.
- OSRAM Slovakia, a.s. is with its manufacturing plant one of the most important production sites of OSRAM in the world. OSRAM is the second largest manufacturer of lighting equipment in the world and has 48 factories in 17 different countries.

2 COOP Jednota Nové Zámky, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,032 | (2008) |
| Profit / loss: | 1,931,000 € | (2008) |
| Assets: | 29,330,000 € | (2008) |
| RoA: | 6.58 % | (2008) |
| Revenues: | 88,029,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- COOP Jednota Nové Zámky, s.d. operates in three districts through 110 retail stores and one food production plant.

3 Bang Joo Electronics Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 672 | (2008) |
| Profit / loss: | 1,490,000 € | (2008) |
| Assets: | 30,090,000 € | (2008) |
| RoA: | 4.95 % | (2008) |
| Revenues: | 26,893,000 € | (2008) |

Business scope

Manufacture of plastic products, paints, varnishes, underlying protective layers, printing ink and mastics

Main activity

22290 Manufacture of other plastic products

Service activities

20300 Manufacture of paints, varnishes and similar coatings, printing ink and mastics

Additional information

- Bang Joo Electronics Slovakia, s.r.o. opened in July 2008 new production plant in Šurany, which produces plastic components for the electronics industry, particularly for audio-visual components.
- The main customers are manufacturers of consumer electronics – Samsung in Galanta, Samsung LCD in Voderady and Foxconn in Nitra.

4 Slovenská autobusová doprava Nové Zámky, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 527 | (2008) |
| Profit / loss: | -1,231,000 € | (2008) |
| Assets: | 17,720,000 € | (2008) |
| RoA: | -6.95 % | (2008) |
| Revenues: | 12,943,000 € | (2008) |

Business scope

Provision of urban, suburban, long distance and international public bus transport

Main activity

49310 Urban and suburban passenger land transport

Service activities

49390 Other passenger land transport n.e.c.

Additional information

- Slovenská autobusová doprava Nové Zámky, a.s. has 320 vehicles and provides 90 urban, 7 long-distance and 2 international bus lines.
- The company transports more than 17 million passengers and carries out more than 17 million vehicle kilometers per year.

5 ThyssenKrupp Ferostav, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 209 | (2009) |
| Profit / loss: | -10,549,000 € | (2008) |
| Assets: | 33,736,000 € | (2008) |
| RoA: | -31.27 % | (2008) |
| Revenues: | 90,051,000 € | (2008) |

Business scope

Purchase, storage, treatment and sale of metallurgical products, bending of reinforcing steel and cutting of material

Main activity

46900 Non-specialised wholesale trade

Additional information

- ThyssenKrupp Ferostav, s.r.o. was founded in 2007 by the merger of Slovak company Ferostav and international company ThyssenKrupp and is a part of an international group ThyssenKrupp AG. In Slovakia operated since 1996 and is one of the leading suppliers of iron and stainless steel.
- In 2008, in cooperation with the global ThyssenKrupp, the company expanded its range of material by a new commodity – stainless steel. In March 2008, company opened a central warehouse for stainless steel in Trnava and during the year has extended storage space for the material by opening regional warehouses in Martin and Bratislava.

Partizánske

General information

Partizánske district is located in the south part of Trenčín region and has an area of 301 km². Part of the district is situated at the tip of the Danube lowland with Nitra hills and Nitra floodplains. The territory is crossed by two main rivers – Nitra and Bebrava. The district consists of 23 municipalities and one city – Partizánske. Population of the district is slightly below Slovak average.

The district is dominated by footwear, engineering, leather and furniture industries. A significant part of agricultural production is cultivated in sugar beet – wheat – barley area, most of this area is occupied by malting barley and growing of fruit.

Partizánske is crossed by two 1st class roads in the directions of Nitra and Prievidza. Important is also a major railway line connecting the upper with the lower Nitra region. Through the northern part of the district is planned the construction of R2 expressway, which will connect Czech Republic with Košice.

1 RIALTO, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,476,000 | (2009) |
| Profit / loss: | 138,000 € | (2009) |
| Assets: | 21,389,000 € | (2009) |
| RoA: | 0.65 % | (2009) |
| Revenues: | 45,989,000 € | (2009) |

Business scope

Manufacture and sale of tourist, trekking and sports shoes through own stores LOWA OUTLET

Main activity

15200 Manufacture of footwear

Service activities

47720 Retail sale of footwear and leather goods in specialised stores

Additional information

- The parent company is RIKO SPORT, s.r.l., which provides development of prototype and sample models and provides the delivery of samples and materials from all over Europe and overseas.
- Manufacturing plants are located in Bošany, Nitrianske Pravno and Handlová.

2 Vulkan, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 540 | (2009) |
| Profit / loss: | 153,000 € | (2009) |
| Assets: | 13,271,000 € | (2009) |
| RoA: | 1.15 % | (2009) |
| Revenues: | 16,141,000 € | (2009) |

Business scope

Production of special natural rubber shoes

Main activity

15200 Manufacture of footwear

Service activities

46180 Agents specialised in the sale of other particular products

Additional information

- Vulkan, a.s. produces health shoes and compositions based on rubber and 90 % is intended for foreign markets.
- The company bought in early 2001 a Czech company Novesta, also dealing with footwear manufacture.

3 SPERIAN PROTECTION SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 388 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of textile goods and protective parts from leather, plastics and rubber

Main activity

22290 Manufacture of other plastic products

Additional information

- Sperian Group is world leader in the manufacture of protective equipment. Their Slovak subsidiaries are Sperian protection Slovakia, s.r.o. and Sperian protection footwear Slovakia, s.r.o.
- Products offered: protective equipment and devices, safety belts, metal gloves and boots.

4 SPERIAN PROTECTION FOOTWEAR SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 350 | (2008) |
| Profit / loss: | 181,000 € | (2008) |
| Assets: | 4,735,000 € | (2008) |
| RoA: | 3.82 % | (2008) |
| Revenues: | 11,636,000 € | (2008) |

Business scope

Manufacture of protective footwear of leather, rubber and plastics

Main activity

15200 Manufacture of footwear

Additional information

- Sperian Protection Footwear Slovakia, s.r.o. is a subsidiary of Sperian Group.

5 RICHTER SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 320 | (2008) |
| Profit / loss: | -2,000 € | (2008) |
| Assets: | 1,139,000 € | (2008) |
| RoA: | -0.22 % | (2008) |
| Revenues: | 3,483,000 € | (2008) |

Business scope

Manufacture and sales of children's shoes.

Main activity

15200 Manufacture of footwear

Pezinok

General information

Pezinok district is situated in the southwestern part of Slovakia and has an area of 376 km². The western part is located in the Small Carpathians, in the part called Pezinok Carpathians and has a part of Protected Landscape Area Little Carpathians. Area is crossed by three small and short rivers, Gidra, Sisek and Čierna Voda. The district consists of 3 cities – Pezinok, Modra, Svätý Jur and 14 villages.

The economy has long been linked with the natural fundaments of the country. There are suitable conditions for growing vines and fruit trees. In the past, the region was also known for the extraction of various minerals, later for extraction of raw materials for construction. The economic potential is concentrated in the district city of Pezinok. Local industry is dominated by wine production, construction, ceramics, trade and supporting services. In addition to wine production, agricultural sector is represented by wheat, vegetables, barley, beet, maize and fodder crops.

District is located in the immediate neighborhood of the Slovak capital, only 23 km away. It has planned the construction of D4 motorway, which will form the bypass of the Bratislava. Area is crossed by the main Slovak railway line in the direction of Bratislava – Košice.

1 Nemocničná, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 365 | (2008) |
| Profit / loss: | 139,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Provision of comprehensive services in health care

Main activity

06100 Hospital activities

Additional information

- Nemocničná, a.s. operates a hospital in the town of Malacky, which has 25 types of outpatient clinics for adults, 5 types of outpatient clinics for children and adolescents and 6 bed departments.

2 KNOTT, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 200 – 249 | (2010) |
| Profit / loss: | 277,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of axles and brakes for the automotive industry

Main activity

29200 Manufacture of bodies (coachwork) for motor vehicles; manufacture of trailers and semi-trailers

Additional information

- Product range can be divided into three groups: Trailers technology, industrial brakes (drum, disc, plate) and accessories.

3 BETA – CAR, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 200 – 249 | (2010) |
| Profit / loss: | 192,000 € | (2007) |
| Assets: | 22,951,000 € | (2007) |
| RoA: | 0.84 % | (2007) |
| Revenues: | 8,859,000 € | (2007) |

Business scope

Sales, service and rental of gas, diesel and electric forklifts and shelves

Main activity

33120 Repair of machinery

4 HOPI SK, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 200 | (2007) |
| Profit / loss: | –833,000 € | (2007) |
| Assets: | 9,658,000 € | (2007) |
| RoA: | –8.63 % | (2007) |
| Revenues: | 22,817,000 € | (2007) |

Business scope

Provision of comprehensive services in logistics and warehousing

Main activity

52100 Warehousing and storage

Additional information

- Key customers: Tesco Scores, Billa, Unilever, Kaufland, Kraft Foods.

5 MACH HYDINA BUDMERICE, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | agriculture | |
| Number of employees: | 87 | (2007) |
| Profit / loss: | 2,519,000 € | (2007) |
| Assets: | 8,034,000 € | (2007) |
| RoA: | 31.35 % | (2007) |
| Revenues: | 10,304,000 € | (2007) |

Business scope

Hen and chicken breeding and selling of eggs

Main activity

01470 Raising of poultry

Piešťany

General information

Piešťany district is situated in the northern part of the Trnava region, on the Trnava hills and Danube lowland. Bordered by the Small Carpathians and Považský Inovec, with its area of 381 km² is one of the smallest non-urban districts. The main river crossing the district is one of the most important Slovak rivers, the Váh river, currently regulated by a system of reservoirs, dams and power plants. The territorial structure includes 25 municipalities and two cities – Piešťany and Vrbové. The district city is famous for its globally known spa.

The district is represented mainly by the construction industry, mechanical engineering and metallurgy. In the city of Vrbové is built an industrial park, operating a number of foreign companies. Suitable climatic conditions and fertile land predetermined the territory for one of the major agricultural areas of Slovakia, best known for widespread viticulture.

Close to the city of Piešťany leads D1 motorway between Bratislava and Žilina. The district has also an international airport and passes the important railway line in the direction of Bratislava – Košice.

1 Slovenské liečebné kúpele Piešťany, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,240 | (2009) |
| Profit / loss: | 941,000 € | (2009) |
| Assets: | 77,199,000 € | (2009) |
| RoA: | 1.22 % | (2009) |
| Revenues: | 32,248,000 € | (2009) |

Business scope

Spa treatments of musculoskeletal diseases and some neurological and civilization diseases

Main activity

86909 Other human health activities n.e.c.

Service activities

86220 Specialist medical practice activities

96040 Activities of physical well-being institutes

Additional information

- Slovenské liečebné kúpele Piešťany, a.s. are the largest spa in Slovakia, in 2009 had 48,377 clients, of which were 23,620 domestic and 24,757 foreign.

2 FMC – dialyzačné služby, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 474 | (2008) |
| Profit / loss: | 865,000 € | (2008) |
| Assets: | 10,834,000 € | (2008) |
| RoA: | 7.98 % | (2008) |
| Revenues: | 22,235,000 € | (2008) |

Business scope

Provision of dialysis

Main activity

86220 Specialist medical practice activities

Service activities

86100 Hospital activities

3 Bodet & Horst mattress ticking, k.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 430 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of mattresses, knitted fabrics and mattress covers

Main activity

13910 Manufacture of knitted and crocheted fabrics

Service activities

46160 Agents involved in the sale of textiles, clothing, fur, footwear and leather goods

13300 Finishing of textiles

Additional information

- The company ranks among the world's leading manufacturers of mattresses with management of production facilities located in Germany, China, USA and Slovakia.

4 SEMIKRON, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 402 | (2009) |
| Profit / loss: | -444,000 € | (2009) |
| Assets: | 20,841,000 € | (2009) |
| RoA: | -2.13 % | (2009) |
| Revenues: | 36,943,000 € | (2009) |

Business scope

Manufacture of rectifier diodes

Main activity

26110 Manufacture of electronic components

5 trnavská vodárenská spoločnosť, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 332 | (2009) |
| Profit / loss: | 76,000 € | (2008) |
| Assets: | 118,902,000 € | (2008) |
| RoA: | 0.06 % | (2008) |
| Revenues: | 14,748,000 € | (2008) |

Business scope

Drinking water supply, sewerage and sewage treatment in the region of Trnava, Piešťany and Hlohovec

Main activity

36001 Water collection, treatment and supply

Service activities

37000 Sewerage

Additional information

- The company operates in the Trnava, Piešťany and Hlohovec region and in 2008 supplied drinking water for 161,000 people.

Poltár

General information

Poltár district is one of the smaller districts of Slovakia, its area is only 476 km². Located in south part of central Slovakia in Banská Bystrica region and with adjacent districts of Lučenec, Detva, Rimavská Sobota and Brezno, the territory occupies a part of Lučenec basin, Revúca highlands and Stolica mountains. District is, along with Lučenec and Veľký Krtíš districts, a part of Neogradensis Euroregion, which aims within a defined area on both sides of the state border to ensure the sustainable development of economy and increase living standards. The territory is crossed by two important rivers – Ipeľ and Rimavica. In the terms of population and its density, Poltár is one of the least and the most sparsely populated districts of Slovakia. It has 24 municipalities, one of which has a city status – Poltár.

The district has the only kaolin deposit in Slovakia. Industrial plants are extracting and processing local raw materials and products. The most famous is the glass industry with plants in Poltár and Katarínska Huta. They produce different types of glass, the most famous of them is crystal glass. District has also well developed industries of building materials, foundry and wood processing plant.

In the terms of its location in the south part of Banská Bystrica region, Poltár is poorly connected with international transport networks, as well as has inadequate transport links within the region. The territory is crossed by railway line in the direction of Lučenec – Breznička – Utekáč.

1 Slovglass Poltár, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 560 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of domestic glass

Main activity

23130 Manufacture of hollow glass

Additional information

- Since 2000, the company has changed its owners several times. Fateful was a high proportion of export in dollar areas, which, combined with a strong Slovak koruna and weaknesses in financial management, brought the company in 2008 to bankruptcy.
- Slovglass Poltár, s.r.o. is the largest manufacturer and exporter of lead glass and the second largest producer of sodium potassium glass in Slovakia and 90% of its production is destined for export to North America, EU, China and Iran.

2 ŽIAROMAT, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 199 | (2009) |
| Profit / loss: | 58,000 € | (2009) |
| Assets: | 5,198,000 € | (2009) |
| RoA: | 1.11 % | (2009) |
| Revenues: | 6,205,000 € | (2009) |

Business scope

Production of refractory materials, mainly fireclay, refractory castables and other materials and refractory mixtures

Main activity

23200 Manufacture of refractory products

Service activities

25500 Forging, pressing, stamping and roll-forming of metal; powder metallurgy

Additional information

- The company went through various stages of development: from independent existence in the form of participations, through inclusion in the state enterprise Slovenské magnezitové závody, š.p. and separate public company, to current form of joint stock company. In the second half of 2004, ŽIAROMAT became a member of the ŽP Group Podbrezová.

3 Združené poľnohospodárske družstvo Poltár

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 131 | (2008) |
| Profit / loss: | 414,000 € | (2008) |
| Assets: | 5,747,000 € | (2008) |
| RoA: | 7.20 % | (2008) |
| Revenues: | 3,597,000 € | (2008) |

Business scope

Poultry and wholesale of meat products, fruit and vegetables

Main activity

01470 Raising of poultry

4 Poľnohospodárske družstvo so sídlom v HrnčiarSKých Zalužanoch

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Raising cattle and buffaloes, production and processing of milk

Main activity

01420 Raising of other cattle and buffaloes

Service activities

01500 Mixed farming

5 CBS – BOS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Protection of private property and securing order

Main activity

80300 Investigation activities

Poprad

General information

The Poprad district is the largest district of Prešov region and covers an area of 1,105 km². Situated in the north of Slovakia with a long northern border serving as the state border with Poland, the central part of the district lies in the Poprad basin, which is bordered on the north side by the High and Belian Tatras and in the south partially by Kozie ridges, the Lower Tatras and Hornád basin. The district has three national parks – Lower Tatras, Slovak Paradise and Tatra National Park. Majority of the territory is drained by the Poprad river with its tributary Biela, only a minor part in the south is drained by the Hornád river. The surface water constitutes Tatra glacial lakes. Poprad district has 29 municipalities, three of which are cities – Poprad, Svit and High Tatras.

The district has well developed machinery and chemical industry, from other industries is particularly important textile and food production. These industries are concentrated in the Poprad and a nearby Svit. In the district are also being manufactured and repaired railway rolling stock and carriages, washing machines and water heaters, flexible film products and packaging films, films for the electrical industry, packaging machines, polypropylene fibers and engineering products. Important is also brewery and coffee production. From an agricultural perspective, the most fertile is the Poprad valley with growing of barley, potatoes, wheat, flax, rye, oats and clover forage.

Poprad district has a significant position in the terms of road, rail and air communications. It is crossed by D1 motorway, which will after finishing the construction of all sections connect Bratislava with Košice. Through the district pass also several railway lines, the most important is main Slovak line in the direction of Bratislava – Košice. In the city of Poprad is situated the highest airport in Slovakia. Due to the presence of national parks and high mountains, the district has an excellent conditions for tourism development

1 Tatravagónka, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,933 | (2009) |
| Profit / loss: | 26,371,000 € | (2009) |
| Assets: | 199,456,000 € | (2009) |
| RoA: | 13.22 % | (2009) |
| Revenues: | 252,281,000 € | (2009) |

Business scope

Development, production, maintenance and repair of rolling stock for freight and passenger transport and production of their parts

Main activity

30200 Manufacture of railway locomotives and rolling stock

Additional information

- The current range of the company production consists of more than ten types of wagons and several types of chassis. The latest types include wagons for the transport of large-scale automobile trailers and metallurgical materials.
- Export is intended mainly for Switzerland, Germany, Sweden, Poland, Great Britain and the Czech Republic.

2 Nemocnica Poprad, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,113 | (2008) |
| Profit / loss: | 606,000 € | (2008) |
| Assets: | 28,404,000 € | (2008) |
| RoA: | 2.14 % | (2008) |
| Revenues: | 22,258,000 € | (2008) |

Business scope

Provision of comprehensive health services to the residents of the region

Main activity

86100 Hospital activities

Additional information

- Hospital departments: 9 types of outpatient clinics for children, 27 types of outpatient clinics for adults, 9 types of emergency ambulances, 15 bed departments and 12 other departments.

3 CHEMOSVIT FOLIE, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 874 | (2009) |
| Profit / loss: | 70,000 € | (2008) |
| Assets: | 51,045,000 € | (2008) |
| RoA: | 0.14 % | (2008) |
| Revenues: | 71,637,000 € | (2008) |

Business scope

Manufacture of flexible films and their products and paper and paperboard goods

Main activity

22210 Manufacture of plastic plates, sheets, tubes and profiles

Service activities

17120 Manufacture of paper and paperboard

Additional information

- CHEMOSVIT FOLIE, a.s. is the largest company of Chemosvit group and produces, refines and sells packaging materials.
- The company is a major supplier of various packaging modifications for food, confectionery and coffee manufacturers.
- Multinational customers represent nearly 80% of company revenues

4 TATRASVIT SVIT – SOCKS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | –758,000 € | (2008) |
| Assets: | 10,029,000 € | (2008) |
| RoA: | –7.55 % | (2008) |
| Revenues: | 12,080,000 € | (2008) |

Business scope

Manufacture and sales of men's, women's and children's socks and tights

Main activity

14310 Manufacture of knitted and crocheted hosiery

Service activities

14390 Manufacture of other knitted and crocheted apparel

Additional information

- Knitting production and manufacture of cotton hosiery has in the city of Svit more than 70-year tradition, its founder was a Czech entrepreneur Tomáš Baťa.

5 Podtatranská vodárenská prevádzková spoločnosť, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 557 | (2008) |
| Profit / loss: | 445,000 € | (2008) |
| Assets: | 4,821,000 € | (2008) |
| RoA: | 9.22 % | (2008) |
| Revenues: | 20,834,000 € | (2008) |

Business scope

Sewerage, sewage treatment and supply of drinking water for people

Main activity

36001 Water collection, treatment and supply

Additional information

- 100 % shares in company Veolia Voda Slovenská republika, s.r.o., a member of the international group Veolia Environment.
- Podtatranská vodárenská prevádzková spoločnosť, a.s. provides a supply of drinking water in the following districts: Poprad, Kežmarok, Spišská Nová Ves, Levoča, Gelnica and Stará Ľubovňa for a total of 292,000 inhabitants.

Považská Bystrica

General information

Považská Bystrica district is with an area of 463 km² one of the smaller districts of Slovakia. It is situated in the northwestern part of the Republic and is the northernmost district of Trenčín region. The northern boundary is also the state border with the Czech Republic. The largest river crossing the district is the Váh river, lower areas are largely deforested. District extends to two protected landscape areas, Kysuce and Strážovské vrchy.

In the past, the backbone of the industry was engineering production. This structure is partly persistent to this day. The most represented are the metallurgical, electrical, metal processing, energy, pulp and building industry. Industrial production is almost entirely concentrated in the district city. Agricultural crop production is focused on the production of cereals, oilseed and forage. In the vicinity of the Váh river is prevailing wheat – barley – potato production.

The territory is crossed by D1 motorway, which connects Bratislava with Žilina and includes a recently completed bypass of Považská Bystrica city. Through the district city passes the most important railway track in Slovakia, in the direction of Bratislava – Žilina – Košice. The majority of municipalities is gasified, especially on the left side of the Váh river.

1 Sauer – Danfoss, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,160 | (2008) |
| Profit / loss: | 713,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 129,781,000 € | (2007) |

Business scope

Production of engines, hydrostatic drives and electronic drives

Main activity

28130 Manufacture of other pumps and compressors

Service activities

28150 Manufacture of bearings, gears, gearing and driving elements

27110 Manufacture of electric motors, generators and transformers

Additional information

- The company was established in May 2000 through a merger of Sauer Inc. and Danfoss Fluid Power A/S and its products are supplied mainly to the segments of agriculture, construction, road building and forestry.
- 98 % of production is exported to the Western Europe (75 %), United States (12 %) and Asia (11 %).

2 PSL, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 934 | (2007) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 127,038,000 € | (2008) |

Business scope

Production of standard and special large-scale rolling and swivel bearings, gears and integrated rollers

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- Spoločnosť PSL, a.s. has subsidiaries PSL Wälzlager GmbH, PSL of America Inc and PSL OOO Rusko, established to promote sales.
- 98 % of production is exported, mainly to Western Europe, Sweden, Finland, Russia, Japan, India and Australia.

3 Raven, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 497 | (2009) |
| Profit / loss: | -8,869,000 € | (2009) |
| Assets: | 111,273,000 € | (2009) |
| RoA: | -7.97 % | (2009) |
| Revenues: | 142,927,000 € | (2009) |

Business scope

Distribution of metallurgical material for the Slovak and Czech Republic

Main activity

46740 Wholesale of hardware, plumbing and heating equipment and supplies

Additional information

- The core activities of the company include storage, processing and sale of transportation of materials from own warehouses in Považská Bystrica, Bratislava, Banská Bystrica, Košice, Sučany, Hradec Králové and Brno.
- Manufacturing and services of Raven, focus primarily on the processing and machining of reinforcing steel, sheet metal forming and production of concrete cages.

4 Dongil Rubber Belt Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 332 | (2007) |
| Profit / loss: | 620,000 € | (2007) |
| Assets: | 14,107,000 € | (2007) |
| RoA: | 4.39 % | (2007) |
| Revenues: | 10,133,000 € | (2007) |

Business scope

Manufacture of gaskets for cars

Main activity

46740 Wholesale of hardware, plumbing and heating equipment and supplies

Additional information

- The main customers are nearby car manufacturers Kia Motors Slovakia, s.r.o. and Hyundai Motor Manufacturing Czech.

5 Považská vodárenská spoločnosť, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 222 | (2008) |
| Profit / loss: | 202,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Drinking water supply and sewage treatment for Považská Bystrica, Púchov and Ilava districts

Main activity

36001 Water collection, treatment and supply

Service activities

37000 Sewerage

43220 Plumbing, heat and air-conditioning installation

Additional information

- The company is one of the successors of split Severoslovenská vodárenská spoločnosť, a.s. and currently manages 509 km of water supply network and 196 km of sewer network.

Prešov

General information

Prešov is with its area of 934 km² one of the large districts of Slovakia. It is situated in the Prešov region, on the west, north and east borders with 6 districts of Prešov region and on the south with 3 districts of the Košice region. Prešov is with about 167 thousand inhabitants the most populated Slovak district. There are 91 municipalities, two of which have city status – Prešov and Veľký Šariš. The district has rich sources of mineral waters with varying mineralization and chemical composition.

The district is represented by electrical, mechanical engineering, wood, clothing, printing, construction and food industry. Low labor costs associated with good qualification allows the construction companies to implement large-scale constructions, even abroad. In the town of Veľký Šariš is located one of the largest beer producers in Slovakia, Pivovar Šariš, a.s.

The perspective of the district is linked with the completion of D1 motorway in the direction of Bratislava – Košice and of Prešov bypass around the city. District is crossed by several railway lines. Particularly important is the line in the direction of Prešov – Bardejov and track leading to Poland. The district has two airports of regional significance – Prešov and Mirkovce (sport and agricultural use).

1 MILK – AGRO, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,000 – 1,999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Dairy production and sales of yogurt, fermented products, cream and cheese

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10510 Operation of dairies and cheese making

46330 Wholesale of dairy products, eggs and edible oils and fats

Additional information

- The company operates more than 150 retail stores located mainly in the territory of eastern Slovakia and retail its products under the brand SABI.

2 Lear Corporation Seating Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 800 | (2008) |
| Profit / loss: | -17,421,000 € | (2008) |
| Assets: | 43,030,000 € | (2008) |
| RoA: | -40.49 % | (2008) |
| Revenues: | 50,057,000 € | (2008) |

Business scope

Manufacture and assembly of seats and interior components for cars

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Lear Corporation Seating Slovakia, s.r.o. is Slovak manufacturing facility of an American company Lear Corporation Seating.
- Major trading partners of the world's leading manufacturer of car seats, electronic and electrical distribution systems include BMW, Seat, Peugeot and Citroën.

3 COOP Jednota Prešov, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 522 | (2009) |
| Profit / loss: | 439,000 € | (2008) |
| Assets: | 13,069,000 € | (2008) |
| RoA: | 3.36 % | (2008) |
| Revenues: | 38,465,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

4 KARMEN – veľkoobchod potravín, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 500 | (2009) |
| Profit / loss: | 890,000 € | (2009) |
| Assets: | 9,571,000 € | (2009) |
| RoA: | 9.30 % | (2009) |
| Revenues: | 33,940,000 € | (2009) |

Business scope

Buying and selling of food, alcoholic and soft drinks, milk and milk products

Main activity

46390 Non-specialised wholesale of food, beverages and tobacco

Additional information

- The company currently owns 55 stores in the districts of Prešov, Sabinov, Bardejov, Stropkov, Svidník, Poprad, Spišská Nová Ves, Gelnica, Košice, Košice – okolie, Trebišov and Vranov nad Topľou.
- Retail Stores are currently operated under the brand CBA, as the company is for several years already a member of the CBA SK Group, Inc.

5 KRONOSPAN SK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 350 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and sale of multi-layer wood flooring

Main activity

16210 Manufacture of veneer sheets and wood-based panels

Service activities

16100 Sawmilling and planing of wood

Additional information

- The company exports about 59 % of production to 34 countries worldwide.

Prievidza

General information

Prievidza district lies in the Upper Nitra basin, surrounded by Strážov hills, Malá Fatra, Kremnica and Vtáčnik mountains. It is one of the larger districts of Slovakia, its area is 960 km². The territory axis is formed by the Nitra river and its tributaries Nitrica and Handlovka. The district is known for its healing springs and also includes two protected areas – Ponitrie and Strážov hills. It consists of 52 municipalities, of which four have city status – Prievidza, Bojnice, Handlová and Nováky.

The territory is dominated by mining, chemical and energy industries. Represented are also medium and small entrepreneurs and traders in the tourism, hotel and restaurant services and construction industry. Chemical industry is situated in the city of Nováky. Agricultural production is focused on wheat, barley, forage crops, potatoes and flax.

Transport infrastructure in the district ranks among the Slovak average. The situation will be improved after the realization of the planned R2 expressway, which will connect Košice with Czech Republic (the route will cross cities of Bánovce nad Bebravou, Prievidza, Žiar nad Hronom, Zvolen, Lučenec, Rimavská Sobota and Košice). Through the district also pass railways in the direction of Nové Zámky – Prievidza and Prievidza – Horná Štubňa.

1 Hornonitrianske bane Prievidza, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 4,200 | (2009) |
| Profit / loss: | 2,503,000 € | (2009) |
| Assets: | 131,844,000 € | (2009) |
| RoA: | 1.89 % | (2009) |
| Revenues: | 131,054,000 € | (2009) |

Business scope

Mining of brown coal, mining exploration, mine design and planning, geology and hydrogeology

Main activity

05200 Mining of lignite

Additional information

- The company is Slovak leader in brown coal mining thanks to annual production from 2.1 to 2.2 million tonnes.
- Key customers: Slovenské Elektrárne, a.s., Elektrárne Nováky, a.s. and Bukocel, a.s. vo Vranove nad Topľou.

2 Nestlé Slovensko, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 810 | (2009) |
| Profit / loss: | 9,588,000 € | (2009) |
| Assets: | 55,454,000 € | (2009) |
| RoA: | 17.29 % | (2009) |
| Revenues: | 149,712,000 € | (2009) |

Business scope

Production of chocolate, sweets, ice cream, beverages, infant nutrition, cereals, feed and food from gluten-free flour

Main activity

10890 Manufacture of other food products n.e.c.

Service activities

10320 Manufacture of fruit and vegetable juice

10840 Manufacture of condiments and seasonings

Additional information

- Nestlé Slovensko, s.r.o. is a member of a global food company Nestlé, which has more than 450 factories in 84 countries..
- The company is one of the largest food producers in Slovakia and the Czech Republic.
- The factory in Prievidza is aimed at producing broths, soups and spices.

3 VEGUM, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 790 | (2008) |
| Profit / loss: | -314,000 € | (2008) |
| Assets: | 22,615,000 € | (2008) |
| RoA: | -1.39 % | (2008) |
| Revenues: | 102,769,000 € | (2008) |

Business scope

Manufacture of rubber compounds, products of extruded and molded technical rubber

Main activity

22190 Manufacture of other rubber products

Additional information

- Products offered: silicone products, gaskets and automotive products for white goods.
- The main product of Vega are rubber products for white goods made by Whirlpool, Electrolux, Bauknecht, and Fagor.

4 SaarGummi Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 600 | (2008) |
| Profit / loss: | -11,497,000 € | (2008) |
| Assets: | 26,255,000 € | (2008) |
| RoA: | -43.79 % | (2008) |
| Revenues: | 29,300,000 € | (2008) |

Business scope

Manufacture of sealing systems for vehicle bodies

Main activity

22190 Manufacture of other rubber products

Additional information

- ey customers: Škoda, Volkswagen, Audi, Peugeot, Suzuki, Opel, Volvo and Karosa.

5 Unipharma Prievidza, a.s.

Basic information

| | | |
|------------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 517 | (2008) |
| Profit / loss (cons.): | 5,135,000 € | (2008) |
| Assets (cons.): | 174,361,000 € | (2008) |
| RoA (cons.): | 2.94 % | (2008) |
| Revenues (cons.): | 345,026,000 € | (2008) |

Business scope

Sales of medical cosmetics, drugs, pharmaceuticals, medical supplies and medical equipment

Main activity

86220 Specialist medical practice activities

Service activities

46460 Wholesale of pharmaceutical goods

Additional information

- UNIPHARMA group includes also Košice – Šaca Hospital (2002), Handlová Hospital (2004) and Bánovce nad Bebravou Hospital (2005).
- The company is currently the second largest drug seller in Slovak market.

Púchov

General information

Púchov district is located in the northwestern part of Slovakia. It includes a part of Javorníky mountains, White Carpathians, Strážov highlands and valley of the River Váh, which flows through the territory. In the northwestern part district borders with the Czech Republic. With an area of 375 km², Púchov is one of the smaller districts of Slovakia. It consists of the district city and 20 adjacent municipalities.

Backbone of the industrial structure are private enterprises. The potential for industrial production is very various and its supporting economic sector consists of chemicals, textile, glass and food industries. The district has also representation of rubber and clothing industry and is known for hydroelectric power plant in Nosice. Cultivated is mainly wheat, barley, potatoes and fodder crops.

Through the district leads D1 motorway connecting Bratislava with Žilina. Planned is the construction of R6 expressway, which will connect the Czech Republic with D1 motorway near the village of Beluša. Railway lines fulfill the function of an international transport by connecting Bratislava, Žilina, Czech Republic and Hungary. Shipping also provides a perspective way of transportation, river Váh allows direct connection with the three seas.

1 Continental Matador Rubber, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,979 | (2009) |
| Profit / loss: | -9,706,000 € | (2009) |
| Assets: | 317,313,000 € | (2009) |
| RoA: | -3.06 % | (2009) |
| Revenues: | 241,531,000 € | (2009) |

Business scope

Manufacture of radial passenger tyres, light truck tyres, SUV and off – road tyres

Main activity

22110 Manufacture of rubber tyres and tubes; retreading and rebuilding of rubber tyres

Service activities

22290 Manufacture of other plastic products

Additional information

- Since 2007, the company is part of the Continental Group and in 2009 became 100 % subsidiary of Continental AG.
- In 2007, Púchov plant produced 5.4 million passenger tyres, most of them branded Matador, and more than 1 million light truck tyers..

2 RONA, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,364 | (2009) |
| Profit / loss: | -3,504,000 € | (2008) |
| Assets: | 71,676,000 € | (2008) |
| RoA: | -4.89 % | (2008) |
| Revenues: | 50,384,000 € | (2008) |

Business scope

Manufacture and sell of a wide range of commercial and decorative products made of glass

Main activity

23130 Manufacture of hollow glass

Service activities

46440 Wholesale of china and glassware and cleaning materials

23190 Manufacture and processing of other glass, including technical glassware

Additional information

- RONA, a.s. je je mainly oriented to export, 95 % of production is exported to the United States, Germany, Great Britain, France and Italy.
- The core part of the business is machine production, Nosnou a najrozvinutejšou sférou činnosti sklárne je strojová produkcia, brand "5 star glass" offers a professional program for gastronomy – HoReCa and for aircrafts and ships – IFCA.

3 Makyta, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,237 | (2009) |
| Profit / loss: | -203,000 € | (2009) |
| Assets: | 11,363,000 € | (2009) |
| RoA: | -1.78 % | (2009) |
| Revenues: | 14,314,000 € | (2009) |

Business scope

Manufacture and sale of ladies' apparel and clothing

Main activity

14130 Manufacture of other outerwear

Service activities

14120 Manufacture of workwear

Additional information

- Makyta, a.s. vznikla was established in 1939 and was the first clothes factory, later was transformed into joint stock company by buying property rights from the National Property Fund.
- In addition to the production of coats, jackets and dresses, company also produces car seat covers, especially for Audi and Volkswagen and owns three factories: in Púchov, Bytča and Námestovo.

4 Continental Matador Truck Tires, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,100 | (2008) |
| Profit / loss: | 10,615,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 372,809,000 € | (2007) |

Business scope

Production of radial truck tyres

Main activity

22110 Manufacture of rubber tyres and tubes; retreading and rebuilding of rubber tyres

Additional information

- Continental Matador Truck Tires, s.r.o. is a joint venture of German company Continental and Slovak company Continental Matador Rubber, s.r.o.
- Production in 2008: 2.3 million truck tyres, the plan for 2010: 1.85 million truck tyres.

5 YURA Corporation Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 800 | (2008) |
| Profit / loss: | -7,300,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of electronic components and spare parts for cars and boats

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Additional information

- The company manufactures wire harnesses and components for the Kia Motors Slovakia, s.r.o. and Hyundai Motor Czech, s.r.o. and has plants in Hlohovec, Hnúšťa and Rimavská Sobota.

Revúca

General information

Revúca district is located in the middle of Slovakia, in the easternmost part of Banská Bystrica region and in the south forms the state bordered with Hungary. District has an area of 730 km² and consists of 42 municipalities, of which three have status of city – Revúca, Tornaľa and Jelšava. Through the south part of the district flows the Slaná river with its major water reservoir Miková. There are 12 small and one large protected area. Muráň plateau territory was declared as a national park.

The most important in business sector is mining industry. The privileged position has processing and production of magnesite and manufacture of magnesite refractories. Companies in the consumer goods industry are involved in trade, particularly in retail and wholesale of food. In the city of Revúca is represented textile manufacturing, sewing of men's trousers and production of traditional building materials.

In the terms of transport infrastructure, Revúca district is below Slovak average. The southern part of the territory near the city of Tornaľa passes significant section of the regional road connecting Zvolen with Košice. District is crossed also by the railway line in the direction of Baldin – Muráň, which is near the Plešivec connected to the Zvolen – Košice line.

1 SLOVMAG, a.s. Lubeník

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 963 | (2008) |
| Profit / loss: | 1,054,000 € | (2008) |
| Assets: | 33,760,000 € | (2008) |
| RoA: | 3.12 % | (2008) |
| Revenues: | 45,668,000 € | (2008) |

Business scope

Magnesite mining and processing, production and sales of refractory products based on magnesite and iron ore

Main activity

23200 Manufacture of refractory products

Additional information

- SLOVMAG, a.s. Lubeník is member of the Russian holding MAGNEZIT GROUP, which includes four Russian factories, two Chinese factories and one factory in German.
- The production program is intended for steel, cement and lime industry, color metallurgy and the production accumulation furnaces.

2 Slovenské magnezitové závody, a.s. Jelšava

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 933 | (2009) |
| Profit / loss: | 4,216,000 € | (2008) |
| Assets: | 49,345,000 € | (2009) |
| RoA: | — | |
| Revenues: | 56,627,000 € | (2009) |

Business scope

Mining and processing of magnesite for the production of basic refractories with own raw material base

Main activity

23200 Manufacture of refractory products

Additional information

- The company is with its more than 100-year history the largest magnesite mining and processing plant in Slovakia.
- Products offered: brickmaking magnesite, products for iron and ceramic industry: compaction and repair materials and paint coats; chemistry: raw magnesite and brickmaking meal; construction: magnesite sand and gravel of different fractions.

3 REVÚCKE KOBERCÉ SYNTETICKÉ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 217 | (2008) |
| Profit / loss: | 40,000 € | (2008) |
| Assets: | 10,207,000 € | (2008) |
| RoA: | 0.39 % | (2008) |
| Revenues: | 11,340,000 € | (2008) |

Business scope

Manufacture of carpets and treads

Main activity

13930 Manufacture of carpets and rugs

Additional information

- Since 2005, the company produces carpets for the automotive industry, the main customer is a car manufacturer Peugeot Citroen Slovakia.

4 COOP JEDNOTA REVÚCA, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 189 | (2008) |
| Profit / loss: | 30,000 € | (2008) |
| Assets: | 4,559,000 € | (2008) |
| RoA: | 0.66 % | (2008) |
| Revenues: | 13,215,000 € | (2008) |

Business scope

Wholesale and retail trade in confectionery, food, fruit, vegetables, household and consumer goods

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

5 UNICORN – ESK, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 120 | (2009) |
| Profit / loss: | 944,000 € | (2007) |
| Assets: | 6,519,000 € | (2007) |
| RoA: | 14.47 % | (2007) |
| Revenues: | 8,181,000 € | (2007) |

Business scope

Manufacture of forming machines and cooperative production according to supplied documentation

Main activity

28490 Manufacture of other machine tools

Additional information

- Main applications: automotive industry (exhaust pipes, frames and other products), furniture (metal furniture), engineering industry, construction industry, heating industry (piping systems, boilers, heating elements), chemical, pharmaceutical and food industries.

Rimavská Sobota

General information

Rimavská Sobota district is situated in the southeastern part of the Banská Bystrica region with adjacent districts of Revúca, Brezno, Lučenec and Poltár and the south state border with Hungary in total length of 74 km. District covers an area of 1,471 km², which ranks him in the third place in Slovakia. It has an elongated shape in the direction of northwest – southeast. The northern part is surrounded by Slovenské rudohorie and Muráň basin, southern part dominates the Cerová highlands. The district axis is formed by fertile Rimava basin. Through the territory flows the Revúca river, which is tributary of Slaná river. Klenovec water reservoir is the main source of water. The district consists of 107 municipalities, three of which have city status – Rimavská Sobota, Hnúšťa and Tisovec.

Industrial structure of the district differs from other regions of Slovakia, is more complex, fragmented, as it represents many sectors – mining, chemical, mechanical engineering, electronic, clothing, footwear and food industry. The southern part is characterized by agricultural production. The district city of Rimavská Sobota concentrates food factory, electrical, mechanical and partly chemical industry. All industrial enterprises were during the economy transition privatized. Agricultural production is focused on animal husbandry – breeding cattle, sheep and farming on permanent grassland. The region grows almost all crops, including sugar beet, wheat, rye, vegetables, tobacco, grapes, alfalfa and corn.

The district is crossed by major transport lines, leading through the southern part of Slovakia. Its territory has two border crossings to Hungary. Rimavská Sobota is located 112 km from Banská Bystrica and 289 km from Bratislava. Through the area also pass two railway tracks and is planned the construction of R2 expressway, connecting west with east represented by the cities of Zvolen and Košice.

1 YURA ELTEC Corporation Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,629 | (2009) |
| Profit / loss: | 3,000,000 € | (2009) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 13,965,000 € | (2009) |

Business scope

Manufacture and sale of wire harnesses for automobiles

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Service activities

25110 Manufacture of metal structures and parts of structures

Additional information

- The company produces wire harnesses mainly for KIA Motors Slovakia based in Žilina and Hyundai Motor Czech.

2 TAURIS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 669 | (2008) |
| Profit / loss: | -2,281,000 € | (2008) |
| Assets: | 40,577,000 € | (2008) |
| RoA: | -5.62 % | (2008) |
| Revenues: | 50,000,000 € | (2009) |

Business scope

Manufacture and processing of meat and meat products

Main activity

10110 Processing and preserving of meat

Additional information

- The company had in 2008 a total of 935 business partners.
- Production of sliced meat in 2008: 4,442 tonnes, production of meat products in 2008: 14,494 tonnes.

3 Cestné a stavebné mechanizmy Tisovec, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 524 | (2008) |
| Profit / loss: | 10,000 € | (2008) |
| Assets: | 13,011,000 € | (2008) |
| RoA: | 0.08 % | (2008) |
| Revenues: | 26,088,000 € | (2008) |

Business scope

Manufacture, sale and service of construction machinery and accessories

Main activity

28920 Manufacture of machinery for mining, quarrying and construction

Additional information

- The company exports 95 % of its production. The network of dealers has its representation in Belarus, Czech Republic, Hungary, Poland, Romania, Russian Federation, Turkey and the Slovak Republic and works on joint projects with world renowned manufacturers of construction equipment from Eastern Europe and United States.

4 EVASPORT, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 292 | (2008) |
| Profit / loss: | -9,000 € | (2008) |
| Assets: | 758,000 € | (2008) |
| RoA: | -1.21 % | (2008) |
| Revenues: | 2,073,000 € | (2008) |

Business scope

Manufacture of trekking, hiking and sport footwear and outerwear

Main activity

15200 Manufacture of footwear

5 T – GUM Hnúšťa, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 194 | (2008) |
| Profit / loss: | 488,000 € | (2008) |
| Assets: | 2,419,000 € | (2008) |
| RoA: | 20.16 % | (2008) |
| Revenues: | 6,878,000 € | (2008) |

Business scope

Development, manufacture and sale of rubber compounds and products from technical molded rubber

Main activity

22190 Manufacture of other rubber products

Service activities

46180 Agents specialised in the sale of other particular products

Additional information

- In March 2010, new owners of the company announced layoff of 50 employees.
- The company's products are intended mainly for Slovakia, Czech Republic, Poland, Hungary, Bulgaria and Romania.

Rožňava

General information

Rožňava is with an area of 1,173 km² one of large districts of the Slovak Republic. Its southern boundary forms a part of the state border with Hungary. The curiosity of the district is a large number of underground karst areas, ravines, springs, and ice caves, where the district has an absolute leadership in Slovakia. District is well known for its of natural creations, namely Dobšinská Ľadové Cave, Domica, Gombasecká, Krásnohorská and Aragonite caves or cave Silická Ľadnica.

The most important employers are companies operating in textile industry and production of sanitary devices. Majority of the economic activity is concentrated in the private sphere, in the smaller building, engineering, assembly, woodworking, transport, repair, trade and food companies and related services.

The area has planned the construction of R2 expressway, which will link the Košice with the Czech Republic. Through Rožňava also passes the railway in the direction of Zvolen – Košice.

1 GEMTEX, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 710 | (2007) |
| Profit / loss: | -3,541,000 € | (2009) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 6,987,000 € | (2009) |

Business scope

Manufacture of textile goods

Main activity

14140 Manufacture of underwear

Service activities

14130 Manufacture of other outerwear

14390 Manufacture of other knitted and crocheted apparel

Additional information

- The company is part of the Schiesser AG based in Germany, which plays an important role in the production of clothes and leisureware in Europe.
- Daily production capacity is 15,000 pieces, the key markets are Germany and the Czech Republic.

2 Nemocnica s poliklinikou sv. Barbory Rožňava, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 619 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Provision of complex services in preventive and specialized health care

Main activity

86100 Hospital activities

Additional information

- Nemocnica s poliklinikou sv. Barbory Rožňava, a.s. consists of 29 outpatient clinics for adults, children and adolescents, 12 bed departments a 6 common diagnostic and treatment departments.

3 SCA Hygiene Products, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 600 | (2008) |
| Profit / loss: | 6,267,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 162,008,000 € | (2008) |

Business scope

Manufacture of toiletries designed for individuals and organizations providing health care

Main activity

17220 Manufacture of household and sanitary goods and of toilet requisites

Additional information

- SCA Hygiene Products, s.r.o. is owner of brands TENA, Libresse, Nana, Nuvenia and Bodyform.
- The company expands into Central and Latin America, India and the Far East.

4 Carmeuse Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 326 | (2007) |
| Profit / loss: | 10,641,000 € | (2007) |
| Assets: | 69,125,000 € | (2007) |
| RoA: | 15.39 % | (2007) |
| Revenues: | 68,748,000 € | (2007) |

Business scope

Lime production and processing for industrial needs

Main activity

23520 Manufacture of lime and plaster

Service activities

23700 Cutting, shaping and finishing of stone

Additional information

- Carmeuse Slovakia, s.r.o. is the largest producer of lime in Slovakia and belongs to Carmeuse Group, which operates in Western and Eastern Europe, North America and Africa with a total of 90 factories.

5 SHP SLAVOŠOVCE, a.s.

Basic information

| | | |
|------------------------|---------------|--------|
| Sector: | ťažký papier | |
| Number of employees: | 228 | (2009) |
| Profit / loss (cons.): | 2,449,000 € | (2009) |
| Assets (cons.): | 111,103,000 € | (2009) |
| RoA (cons.): | 2.20 % | (2009) |
| Revenues (cons.): | 111,860,000 € | (2009) |

Business scope

Manufacture and sale of health products, especially paper napkins

Main activity

17120 Manufacture of paper and paperboard

Service activities

17230 Manufacture of paper stationery

Additional information

- SHP Slavošovce belongs to the SHP Group (Slovak Hygienic Paper Group), which is a multinational company combining a group of manufacturing and trading companies from the pulp and paper industry and manages 8 companies in 6 European countries.
- SHP Slavošovce produced in 2009 about 17,630 tonnes of paper.

Ružomberok

General information

Ružomberok district is situated in the western part of Liptov region, bounded by mountains Low Tatras, Veľká Fatra and Choč mountains. Its area is 647 km² and is covered mostly by forests. The largest city is Ružomberok which approximately 30,000 inhabitants. Tourism is well developed, with main attractions in Thermal Park Bešeňová spa and winter sports resort Ski Park Ružomberok.

Long tradition in the lower Liptov has paper industry. The largest industrial enterprise in the region as well as the largest employer is a company producing paper and pulp. The district is also represented by wood processing and production of lumber and furniture, metal processing and machinery production. The territory is mostly mountainous, therefore the conditions for agricultural development are quite unfavourable.

The district has an important transport artery. Construction of D1 motorway near the city of Ružomberok is planned for the years 2010 to 2012 and will upon completion of all sections connect Bratislava with Košice. The government agreed with the modernization of the first class roads, which will result into extension of the road from Dolný Kubín to Ružomberok. The district city is also crossed by the railway line in the direction of Bratislava – Košice.

1 Mondi SCP, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,397 | (2008) |
| Profit / loss: | 46,437,000 € | (2008) |
| Assets: | 669,494,000 € | (2008) |
| RoA: | 6.94 % | (2008) |
| Revenues: | 473,571,000 € | (2008) |

Business scope

Manufacture of paper, pulp, printed wrapping paper and pallets

Main activity

17120 Manufacture of paper and paperboard

Additional information

- Mondi SCP, a.s. is one of the key members of the Mondi Group and produces the majority of offset paper in the whole group.
- With production exceeding 300,000 tons of office paper, 420,000 tons of pulp and 510,000 tons of uncoated wood-free paper, the company is the largest integrated factory for making paper and cellulose in the Slovak Republic.

2 SAD LIORBUS, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 376 | (2008) |
| Profit / loss: | 139,000 € | (2008) |
| Assets: | 17,690,000 € | (2008) |
| RoA: | 0.79 % | (2008) |
| Revenues: | 8,721,000 € | (2008) |

Business scope

Provision of urban and suburban passenger bus transport in the districts of Liptovský Mikuláš, Ružomberok, Dolný Kubín, Námestovo and Trstená

Main activity

49310 Urban and suburban passenger land transport

Service activities

45200 Maintenance and repair of motor vehicles

Additional information

- SAD LIORBUS, a.s. provides city transport in the districts of Liptovský Mikuláš, Ružomberok and Dolný Kubín and suburban transport in the districts of Liptovský Mikuláš, Ružomberok, Dolný Kubín, Námestovo and Trstená.
- In 2008, the company transported 4.7 million passengers and carried out nearly 1.5 million vehicle-kilometers.

3 ENRICO PRODUKTIONS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 200 – 249 | (2007) |
| Profit / loss: | -17,000 € | (2007) |
| Assets: | 304,000 € | (2007) |
| RoA: | -5.65 % | (2007) |
| Revenues: | 847,000 € | (2007) |

Business scope

Manufacture and sale of luxury women's clothing

Main activity

14130 Manufacture of other outerwear

4 Alpha medical, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 184 | (2008) |
| Profit / loss: | -592,000 € | (2008) |
| Assets: | 12,764,000 € | (2008) |
| RoA: | -4.64 % | (2008) |
| Revenues: | 7,424,000 € | (2008) |

Business scope

Provision of complex services in the field of laboratory examinations and tests

Main activity

86909 Other human health activities n.e.c.

Service activities

86220 Specialist medical practice activities

Additional information

- Areas of laboratory examinations and tests: biochemistry, hematology, microbiology, PCR laboratory, medical genetics, immunology and pathological anatomy.

5 TOPAS D.A., s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 138 | (2008) |
| Profit / loss: | 144,000 € | (2008) |
| Assets: | 1,884,000 € | (2008) |
| RoA: | 7.64 % | (2008) |
| Revenues: | 13,840,000 € | (2008) |

Business scope

Sale and distribution of periodicals and non-periodical print, tobacco and smoking products

Main activity

46350 Wholesale of tobacco products

Service activities

46190 Agents involved in the sale of a variety of goods

Sabinov

General information

With an area of 484 km², Sabinov district ranks among the smaller districts. It is located in eastern Slovakia. Municipalities and the whole economy are concentrated mainly between the hills of Spiš and Šariš, which is in the south surrounded by Bachureň and Šariš highlands and in the north by Čergov mountains. Axis of the territory is formed by the Torysa river, into which flow several short tributaries. Population of Sabinov district is far below the average, population density is about the same as the national average. The district consists of 43 municipalities of which two have city status – Sabinov and Lipany.

The most represented is food, clothing, machine and woodworking industry. Šarišske Michalany have the largest producer of drugs in the east of the Republic, which focuses on the manufacture of blood products, infusion solutions, vaccines and diagnostic products. In the city of Sabinov is based production company well known for manufacture of gearboxes and forming machines. Sabinov also produces dairy products and has construction company.

District is located at the border of Košice basin and Krakow in Poland. It is crossed by important roads leading through Torysa valley and electrified railway in the direction of Košice – Sabinov – Plaveč. The city of Sabinov is located 21 km from Prešov and 451 km from Bratislava.

1 ODEVA, s.r.o. Lipany

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 493 | (2008) |
| Profit / loss: | 4,000 € | (2008) |
| Assets: | 3,387,000 € | (2008) |
| RoA: | 0.13 % | (2008) |
| Revenues: | 4,998,000 € | (2008) |

Business scope

Manufacture of formal clothing

Main activity

14130 Manufacture of other outerwear

Service activities

47710 Retail sale of clothing in specialised stores

Additional information

- Products offered: suits, jackets, pants, skirts and coats.
- In addition to the products intended for general public, company also manufactures professional products, for example uniforms for the army, police, transport companies, schools and employees of large institutions.

2 SANAS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 417 | (2008) |
| Profit / loss: | 714,000 € | (2008) |
| Assets: | 13,303,000 € | (2008) |
| RoA: | 5.37 % | (2008) |
| Revenues: | 27,821,000 € | (2008) |

Business scope

Manufacture of office and home furniture

Main activity

31090 Manufacture of other furniture

Service activities

16100 Sawmilling and planing of wood
31020 Manufacture of kitchen furniture

Additional information

- The company recently invested in modernization of machine – technological equipment with emphasis on environmental protection.

3 ZTS Sabinov, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 239 | (2008) |
| Profit / loss: | 1,574,000 € | (2008) |
| Assets: | 17,016,000 € | (2008) |
| RoA: | 9.25 % | (2008) |
| Revenues: | 16,406,000 € | (2008) |

Business scope

Production of various types of transmission equipment

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Additional information

- Approximately 90 % of company production is exported, mainly to China (54 %), Germany (24 %), USA, Russia, Poland and the Czech Republic.

4 IMUNA PHARM, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 229 | (2008) |
| Profit / loss: | 664,000 € | (2008) |
| Assets: | 23,188,000 € | (2008) |
| RoA: | 2.86 % | (2008) |
| Revenues: | 14,565,000 € | (2008) |

Business scope

Production, research and sales of vaccines, blood plasma preparations, diagnostic products, infusion, dialysis and preservative solutions, dietary preparations, tablets and veterinary products

Main activity

21200 Manufacture of pharmaceutical preparations

Service activities

46460 Wholesale of pharmaceutical goods

Additional information

- The company currently provides the collection of blood plasma in the Slovak Republic and its subsequent export to Spain, where it is processed and returned to the Slovak market in the product form.
- By purchase of shares of Czech pharmaceutical company SEVAPHARMA, a.s. in the autumn of 2005, IMUNA PHARM, a.s. expanded its portfolio by vaccines, allergens and immunomodulators.

5 TEDAS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 160 | (2008) |
| Profit / loss: | 18,000 € | (2008) |
| Assets: | 498,000 € | (2008) |
| RoA: | 3.64 % | (2008) |
| Revenues: | 2,396,000 € | (2008) |

Business scope

Manufacture and sales of men's and women's trousers, blouses and dresses

Main activity

14130 Manufacture of other outerwear

Senec

General information

Senec district is with an area of 360 km² located in the western part of the Danube basin, on the border of the Danube plane and the Trnava foothills. Its territory extends to national nature reserves Jurský Šúr and Danube floodplains. Southern part of the district is crossed by the Danube river, central part by the Little Danube river and northern part by the Čierna Voda river. Senec is known for large water areas, created by the extraction of gravel and used for recreational purposes. The territory is deforested, agriculturally intensively used. District consists of one city – Senec and 28 municipalities.

Industry is concentrated in the district city. Important role play logistic centers, thanks to the convenient location between Bratislava and Trnava and good transport connections to the motorway network. The district also produces concrete and steel poles and cabinets, processes the waste from Bratislava and Trnava region and in several places near the Danube river mines alluvium gravel. Favorable conditions and a long tradition of agricultural production predetermines the district for growing of corn, barley, wheat, sugar beet and fodder, vine and fruit trees, especially thermophilic species.

District is crossed by major traffic routes leading to the Slovak capital Bratislava. Both D1 motorway and railway line connects Bratislava with Žilina. Senec is located 26 km from Bratislava.

1 METRO Cash & Carry Slovakia, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,600 | (2007) |
| Profit / loss: | 22,433,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 503,000,000 € | (2008) |

Business scope

Wholesale of a wide range of food and non-food consumer goods to registered individuals and entities

Main activity

46900 Non-specialised wholesale trade

Additional information

- METRO Cash & Carry Slovakia, s.r.o. is a subsidiary of METRO Group – one of the largest trade groups in the world.
- METRO Cash & Carry Slovakia, s.r.o. operates in Slovakia 5 wholesale centers, each with approximately 7,500 m² of sales area.

2 DHL Logistics (Slovakia), s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,200,000 | (2009) |
| Profit / loss: | 114,000 € | (2007) |
| Assets: | 39,620,000 € | (2007) |
| RoA: | 0.29 % | (2007) |
| Revenues: | 92,741,000 € | (2007) |

Business scope

Provision of express logistic services

Main activity

52290 Other transportation support activities

Additional information

- The company consists of four divisions, which operate under their own divisional headquarters: Express (international express services), Global Forwarding (air and maritime transport), Supply chain (design and implementation of supply chains), Global mail (postal and parcel services).

3 ESA LOGISTIKA, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 244 | (2008) |
| Profit / loss: | 223,000 € | (2008) |
| Assets: | 21,177,000 € | (2008) |
| RoA: | 1.05 % | (2008) |
| Revenues: | 55,117,000 € | (2008) |

Business scope

International transport and forwarding, warehousing, marketing arrangements of the goods, outsourcing, distribution and sale to wholesale and retail network in Slovakia

Main activity

46440 Wholesale of china and glassware and cleaning materials

Service activities

46180 Agents specialised in the sale of other particular products

Additional information

- The company operates in the logistics market since 1992 and in 2001 began to trade with fast moving consumer goods.
- Monthly realises about 10,000 shipments and storage capacity in own Senec terminal exceeds 22,000 pallets.
- Through a network of more than 30 dealers, fast moving consumer goods are sold to more than 4,000 retail outlets throughout Slovakia.

4 Gebrüder Weiss, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 180 | (2009) |
| Profit / loss: | -2,905,000 € | (2007) |
| Assets: | 7,237,000 € | (2007) |
| RoA: | -40.14 % | (2007) |
| Revenues: | 28,786,000 € | (2007) |

Business scope

Provision of complex services in transport and logistics.

Main activity

52290 Other transportation support activities

Additional information

- Spoločnosť Gebrüder Weiss, s.r.o. belongs to a group Gebrüder Weiss, represented in 25 countries of Europe, Asia and USA with 137 branches and 4,500 employees.

5 MATHAI GROUP, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 30 | (2007) |
| Profit / loss: | 44,000 € | (2007) |
| Assets: | 3,754,000 € | (2007) |
| RoA: | 1.18 % | (2007) |
| Revenues: | 5,295,000 € | (2007) |

Business scope

Production of commercial catalogs, market research and public opinion services

Main activity

73200 Market research and public opinion polling

Senica

General information

Senica district is located in western Slovakia, in the northwestern part of Záhorská lowlands, on the border of Myjava hills and Chvojnica hills. Senica is a part of the Trnava region and its western border forms the state border with Austria and the Czech Republic. The area of the district is 684 km². Almost half of the area is occupied by agricultural land consisting of arable land, meadows, pastures, as well as vineyards and orchards. Territory is relatively rich in minerals and has one well-known spa in the town of Smrdáky. The district has 31 municipalities, two of which have city status – Senica and Šaštín–Stráže.

Currently, Senica is predominantly industrial district, which uses its geographical location for the development of industrial production, but also for tourism development. Industrial sector is represented by food, machinery, textile and construction industry. Administrative center and the largest city is Senica, spa in Smrdáky attracts more visitors. The district has received foreign capital investments and several new production plants were established. Oil, natural gas, lignite and sands are mined there.

Thanks to D2 motorway passing near the Kúty village, the region has good transport conditions. Main route connects Kúty with Senica and through the Small Carpathians also with Trnava. This route is copied by railway line. Kúty village is local railway junction and is crossed by an electrified railway line in the direction of Bratislava – Brno – Prague.

1 Delphi Slovensko, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,971 | (2008) |
| Profit / loss: | -12,778,000 € | (2008) |
| Assets: | 36,098,000 € | (2008) |
| RoA: | -35.40 % | (2008) |
| Revenues: | 118,426,000 € | (2008) |

Business scope

Manufacture of cables and cable assemblies for the automotive industry

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Service activities

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Delphi Slovensko, s.r.o. belongs to the Delphi Group, the world's largest manufacturer of automotive components, and the Slovak branch is a major supplier for General Motors and Volkswagen plant in Bratislava Slovakia.

2 Emil Krajčík, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 700 | (2007) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Sales of cosmetics and perfumes, drugs, detergents and toiletries

Main activity

47750 Retail sale of cosmetic and toilet articles in specialised stores

Service activities

46450 Wholesale of perfume and cosmetics

Additional information

- Company 101 DROGERIE is the largest drugstore chain in the Slovak market, operating since 1994, when the first store was opened in Nové Mesto nad Váhom named Emil Krajčík, s.r.o.

3 OMS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 621 | (2009) |
| Profit / loss: | 10,265,000 € | (2008) |
| Assets: | 41,768,000 € | (2008) |
| RoA: | 24.58 % | (2008) |
| Revenues: | 64,880,000 € | (2008) |

Business scope

Manufacture and sell of a wide range of interior lighting for flats, houses, offices and industrial premises

Main activity

27400 Manufacture of electric lighting equipment

Additional information

- Spoločnosť OMS, s.r.o. is the largest manufacturer of lighting equipment in Central and Eastern Europe.
- Export constitutes nearly 95% of production.

4 COOP Jednota Senica, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 548 | (2008) |
| Profit / loss: | 149,000 € | (2008) |
| Assets: | 14,236,000 € | (2008) |
| RoA: | 1.05 % | (2008) |
| Revenues: | 44,915,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10720 Manufacture of rusks and biscuits; manufacture of preserved pastry goods and cakes

5 Poľnohospodárske družstvo Senica

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | agriculture | |
| Number of employees: | 310 | (2008) |
| Profit / loss: | 54,000 € | (2007) |
| Assets: | 12,664,000 € | (2007) |
| RoA: | 0.43 % | (2007) |
| Revenues: | 6,207,000 € | (2007) |

Business scope

Production, processing and sale of milk, livestock and crop production and animal farming

Main activity

01410 Raising of dairy cattle

Skalica

General information

Skalica district is located in western Slovakia, in the northern part of Záhorie lowlands. Its border is in the western part formed by the Morava river, which is also the state border with the Czech Republic. The district is known for mineral mining, mainly oil and natural gas. Territory consists of three cities and 17 municipalities with a total area of 357 km². Skalica, Gbely and Holíč have city status.

Currently, Skalica is one of more advanced industrial districts of Slovakia, which in the changed market conditions uses its geographical location for the development of industrial production, as well as tourism development. The district has well developed engineering, metalworking, clothing and printing industries.

Thanks to the relative proximity of D2 motorway connecting Bratislava with Brno, Skalica district has good transport connections. It is also crossed by railway line and 1st class road leading to the Czech Republic.

1 INA SKALICA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,918 | (2009) |
| Profit / loss: | 3,066,000 € | (2009) |
| Assets: | 184,937,000 € | (2009) |
| RoA: | 1.66 % | (2009) |
| Revenues: | 185,354,000 € | (2009) |

Business scope

Manufacture of bearings, needle roller bearings and components for automobiles, manufacture of machinery, equipment and military materials

Main activity

28150 Manufacture of bearings, gears, gearing and driving elements

Service activities

25610 Treatment and coating of metals

Additional information

- 60 % of production goes to the automotive industry in the form of components for BMW, Daimler-Benz, Opel and Volkswagen.

2 Eissmann Automotive Slovensko, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,000 | (2008) |
| Profit / loss: | -3,498,000 € | (2008) |
| Assets: | 25,357,000 € | (2008) |
| RoA: | -13.80 % | (2008) |
| Revenues: | 59,126,000 € | (2008) |

Business scope

Production of automobile interiors

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Eissman Automotive Slovensko, s.r.o. is a subsidiary of Eissmann Automotive GmbH, Germany, represented in Germany, Hungary, Czech Republic, Slovakia, Great Britain, Mexico, USA and China
- The company manufactures pure leather interior parts for automobiles. The company's products are intended for the Czech Republic, Sweden, Belgium, Germany, Great Britain and the Slovak Republic.

3 Grafobal, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 695 | (2008) |
| Profit / loss: | 1,612,000 € | (2008) |
| Assets: | 80,939,000 € | (2008) |
| RoA: | 1.99 % | (2008) |
| Revenues: | 51,673,000 € | (2008) |

Business scope

Production of cut and die-cut labels, packaging from smooth and corrugated cardboard, postcards, advertising and commercial print products

Main activity

17210 Manufacture of corrugated paper and paperboard and of containers of paper and paperboard

Additional information

- The core of the product portfolio are packagings made of smooth cardboard used for packaging of a wide range of consumer products.
- In 2007, Grafobal, a.s. manufactured and delivered 23,000 tonnes of packaging and printing products. Domestic market took 42.5 % of the production, Czech republic 12.2 % and other countries 45.3 %.

4 Nemocnica s poliklinikou Skalica, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 608 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Provision of health care for more than 110,000 inhabitants of Skalica, Senica, Myjava and Malacky districts.

Main activity

86100 Hospital activities

Additional information

- The company started its business as a public limited company on the 1st June, 2009, before the transformation in 2008 did not conduct any business, had no employees and did not own property.
- Nemocnica s poliklinikou Skalica, a.s. currently expands its services with the premium service and consists of 10 types of departments, 28 types of outpatient clinics for adults, children and adolescents, and 7 types of common diagnostic and treatment units.

5 Vaillant Industrial Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 562 | (2008) |
| Profit / loss: | 7,816,000 € | (2008) |
| Assets: | 62,395,000 € | (2008) |
| RoA: | 12.53 % | (2008) |
| Revenues: | 240,777,000 € | (2008) |

Business scope

Manufacture and installation of heating and control equipment

Main activity

25210 Manufacture of central heating radiators and boilers

Additional information

- Product portfolio: gas boilers (wall hung boilers, stationary boilers, instantaneous water heaters, storage water heaters), solar energy systems (solar systems for DHW, solar systems for heating support, solar collectors, solar tanks, solar regulators), heat pumps and control technology (space thermostats, equithermal control, solar control, vrnetDIALOG).

Snina

General information

Snina district is located on the northeastern tip of the Prešov region, its area is 805 km² and is one of the larger districts of Slovakia. The district partially borders with Poland and Ukraine and is crossed by the Cirocha river. The eastern part is drained by Ulička and Ubľa rivers and tributary of Uh river near Ukraine. The district is a part of the European Union project called Carpathia 2003 – 2011, the cross-border cooperation of Carpathian region (Slovakia, Hungary, Ukraine, Poland, Romania) in the areas of business, agriculture, forestry, education, culture and tourism. It consists of the city of Snina and 33 villages.

The economic base is insufficient. Major industries include the manufacture of wire harnesses, machine production, processing beech logs, wood heat production and production of semi-finished beech furniture. District is a major producer of potatoes. Agricultural production is represented by barley, wheat, rye and oats growing, in Zemplínske Hámre and Snina is mined stone aggregate. The district has gas reservoir located in the Zboj village, connection to the gas distribution is expected by 2010.

Territory is crossed by roads of only regional importance. The only road border crossing is located on the Slovakia–Ukraine border in the Ubľa village.

1 JAS – EXPORT – SNINA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 660 | (2008) |
| Profit / loss: | –15,000 € | (2008) |
| Assets: | 1,591,000 € | (2008) |
| RoA: | –0.94 % | (2008) |
| Revenues: | 4,616,000 € | (2008) |

Business scope

Manufacture and distribution of semi-finished shoes and footwear

Main activity

15200 Manufacture of footwear

Service activities

47720 Retail sale of footwear and leather goods in specialised stores

Additional information

- The company focuses exclusively on the export and a significant portion of its production is semi-finished shoe material for the world's largest retailers of footwear.

2 JAS – ELMONT, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 562 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of insulated wires, cables and cable assemblies for the automotive industry

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Service activities

27900 Manufacture of other electrical equipment

3 BEKY, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 323 | (2008) |
| Profit / loss: | –207,000 € | (2008) |
| Assets: | 3,481,000 € | (2008) |
| RoA: | –5.94 % | (2008) |
| Revenues: | 9,336,000 € | (2008) |

Business scope

Complex processing of raw beech for furniture blanks, laminated wood and other products from beech

Main activity

16100 Sawmilling and planing of wood

Additional information.

- The company exports 95% of its production, mainly to EU countries.

4 MOPS PRESS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 200 | (2008) |
| Profit / loss: | 143,000 € | (2008) |
| Assets: | 6,557,000 € | (2008) |
| RoA: | 2.18 % | (2008) |
| Revenues: | 2,176,000 € | (2008) |

Business scope

Manufacture and sale of pressure casting of light metals, especially aluminum alloy

Main activity

24540 Casting of other non-ferrous metals

Additional information.

- Since 2001, the production range of MOPS PRESS, s.r.o. is focused on automotive and electronics industry: supplying castings for automobile brands Audi, Renault, Peugeot and electronic product brands Siemens, Geba, Křížík and TESLA.

5 UNEX Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 60 | (2008) |
| Profit / loss: | 223,000 € | (2008) |
| Assets: | 1,351,000 € | (2008) |
| RoA: | 16.48 % | (2008) |
| Revenues: | 2,176,000 € | (2008) |

Business scope

Manufacture of moderate and heavy steel structures up to 64 tons weight and length of 45 m according to customer documentation

Main activity

28990 Manufacture of other special-purpose machinery n.e.c.

Sobrance

General information

Sobrance district is one of the smaller districts and has an area of 538 km². Located is at the very east of the Republic and state border with Ukraine. In the north is adjacent to the districts of Humenné and Snina and in the west to district of Michalovce. The district is situated in the eastern part of the Eastern Slovak lowlands, northwards extends to Vihorlat hills and Beskydy mountains. Through the southern part of the district flows the Uh river.

The economy is relatively underdeveloped. Industrial production is poorly represented in leather production, machinery and clothing. The energy resources are represented by reserves of natural gas, oil, brown coal and limestone.

District is crossed by a major international transport route in the direction of Košice – Uzhgorod. Through the area is also planned the construction of D1 motorway, which will after completion of sections between Bratislava and Košice and construction of sections from Košice to Uzhhorod connect Bratislava with Ukraine.

1 Poľnohospodárske družstvo VINOHRADY Choňkovce

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 240 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Cattle breeding, cultivation of grapes and wine production

Main activity

01410 Raising of dairy cattle

Service activities

01460 Raising of swine/pigs

Additional information

- The farm manages over 41 km² of land a raises more than 6,000 pigs and 2,500 cattles.

2 DONA, s.r.o. Veľké Revišťa

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 103 | (2007) |
| Profit / loss: | 431,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Livestock raising, crop production and processing and preserving of fish

Main activity

01460 Raising of swine/pigs

Service activities

01500 Mixed farming

Additional information

- The company manages 61 km² of wheat, corn, peas and forage land and breeds fish in the pond system with an area of 4,5 km² of water surface.

3 Auto – Motor V.N., s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

International and national truck transport

Main activity

49410 Freight transport by road

Service activities

52100 Warehousing and storage

Additional information

- Auto – Motor V.N., s.r.o. transports passenger cars to foreign countries (EU, the Baltic States, Ukraine, Russia) and has 37 available trucks.
- The company operates a public warehouse with an area of 25,000 m².

4 Plynroz, a.s.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 70 | (2008) |
| Profit / loss: | 20,000 € | (2008) |
| Assets: | 2,527,000 € | (2008) |
| RoA: | 0.80 % | (2008) |
| Revenues: | 1,248,000 € | (2008) |

Business scope

Construction of civil, engineering, residential and industrial buildings, installation of central heating, sewerage, gas pipelines, marble production and consultation services

Main activity

42990 Construction of other civil engineering projects n.e.c.

Additional information

- The company was established in 2009 and currently provides construction of infrastructure, technical equipment of buildings, stone and carpentry manufacture.

5 SLOVAKIA TREND, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 55 | (2008) |
| Profit / loss: | 533,000 € | (2008) |
| Assets: | 9,392,000 € | (2008) |
| RoA: | 5.68 % | (2008) |
| Revenues: | 10,256,000 € | (2008) |

Business scope

Wholesale and retail sale of gardening and agricultural tools and lifting equipment

Main activity

46740 Wholesale of hardware, plumbing and heating equipment and supplies

Service activities

46610 Wholesale of agricultural machinery, equipment and supplies

Additional information

- Key customers: U. S. Steel, s.r.o., Chemko Strážske, a.s. and Slovenské elektrárne, a.s.

Spišská Nová Ves

General information

Spišská Nová Ves district is medium-sized, its area is 587 km². The east boundary follows the Hornád basin and the west follows Slovak Paradise. The main river is Hornád, through the southwest part flows the Hnilec river. The district consists of 36 municipalities, three of which have city status – Spišská Nová Ves, Krompachy and Spišské Vlachy.

The district is represented by 11 areas of business sector. They are mechanical, textile, woodworking, metallurgy, electrical engineering, geology, mining, construction and agriculture industry, tourism and related services. The priority areas of crop production include production of cereals, oilseeds, pulses, potatoes and forage.

Roads crossing the district have only regional importance. However, the district is crossed also by the railway line in the direction of Bratislava – Žilina – Košice. This track has a nation-wide importance, is two-line and electrified.

1 Embraco Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,886 | (2009) |
| Profit / loss: | -740,000 € | (2009) |
| Assets: | 146,063,000 € | (2009) |
| RoA: | -0.51 % | (2009) |
| Revenues: | 138,673,000 € | (2009) |

Business scope

Manufacture and servicing of compressors for domestic refrigeration appliances and sales of their spare parts and components

Main activity

28130 Manufacture of other pumps and compressors

Additional information

- The company Embraco Slovakia, s.r.o. is a major producer of hermetic compressors
- The plan for 2009 was to produce 3 million compressors and condensing units.
- Embraco Group, which includes the company Embraco Slovakia, s.r.o., has 20 % global market share in this segment.

2 Panasonic AVC Networks Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 990 | (2009) |
| Profit / loss: | -135,000 € | (2009) |
| Assets: | 88,986,000 € | (2009) |
| RoA: | -0.15 % | (2009) |
| Revenues: | 166,692,000 € | (2009) |

Business scope

Manufacture of television and radio receivers and devices for video and audio recording and reproducing

Main activity

26400 Manufacture of consumer electronics

Additional information

- The plant specializes in the manufacture of DVD and Blu-ray players and recorders and is the only such plant in Europe.
- Production in 2009: approximately 1 million devices, most of them is exported to Western Europe markets.

3 Nemocnica s poliklinikou Spišská Nová Ves, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 600 | (2008) |
| Profit / loss: | 81,000 € | (2008) |
| Assets: | 1,447,000 € | (2008) |
| RoA: | 5.57 % | (2008) |
| Revenues: | 9,255,000 € | (2008) |

Business scope

Operation of the general hospital and the provision of basic health care for the population

Main activity

86100 Hospital activities

Service activities

47730 Dispensing chemist in specialised stores

Additional information

- Nemocnica s poliklinikou Spišská Nová Ves, a.s. was put into operation in 1986 and currently consists of 15 types of units, 16 types of outpatient clinics and has 276 beds.

4 SEZ Krompachy, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 390 | (2009) |
| Profit / loss: | 17,000 € | (2009) |
| Assets: | 19,989,000 € | (2009) |
| RoA: | 0.08 % | (2009) |
| Revenues: | 12,909,000 € | (2009) |

Business scope

Manufacture and sale of electrical appliances of high and low voltage

Main activity

26110 Manufacture of electronic components

Additional information

- The company was established in 1992 by privatization of state enterprise SEZ Krompachy and currently exports to more than 30 countries worldwide.
- The plan for 2010 is to produce from 5,500 to 6,000 tonnes of gray iron castings.

5 MPC CESSI, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 340 | (2008) |
| Profit / loss: | 256,000 € | (2008) |
| Assets: | 17,884,000 € | (2008) |
| RoA: | 1.43 % | (2008) |
| Revenues: | 21,422,000 € | (2008) |

Business scope

Production and export of flour and pasta, confectionary and bakery products

Main activity

10730 Manufacture of macaroni, noodles, couscous and similar farinaceous products

Service activities

10610 Manufacture of grain mill products

Additional information

- The company consists of three manufacturing plants: a mill, pasta factory and bakery with confectionary.
- In 2008, almost 3,000 tonnes of pasta were exported.

Stará Ľubovňa

General information

Stará Ľubovňa district is located in northern Slovakia, in the northwestern part of the Prešov region. Through its territory flows the Poprad river, springing in the Poprad Tarn. It is the only Slovak river with riverbed heading to the north. Total area of the district is 624 km². District is formed by two cities, Stará Ľubovňa and Podolínec and 42 another municipalities. Within the administrative division of Slovak Republic, Bardejov district adjoins the Bardejov district in the east, Sabinov district in the south and Kežmarok district in the southwest. The northern border is also the state border with Poland.

After change of political and economic situation, economic development was depressed, large plants disappeared and single cooperative farms were transformed. The first years were a period of forming of few business structure, corresponding to small and medium enterprises. The economy is represented mainly by engineering, food, metal and metallurgical industry, recently emerges trade industry and related services.

Road network consists of 1st, 2nd and 3rd class routes. The territory is crossed by an international route in the direction of Prešov – Stará Ľubovňa – Poland and by a road of national importance in the direction of Kežmarok – Bardejov. International railway station and customs office in the village of Plavec is a part of the railway route in the direction of Krakow – Prešov – Košice – Budapest. Regional rail line links Plavec with Stará Ľubovňa and Poprad.

1 Kúpele Vyšné Ružbachy, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 150 – 199 | (2008) |
| Profit / loss: | –144,000 € | (2008) |
| Assets: | 948,000 € | (2008) |
| RoA: | –1.52 % | (2008) |
| Revenues: | 6,007,000 € | (2008) |

Business scope

Provision of spa treatments in the cardiovascular, oncological, gynecological and mental illnesses

Main activity

86909 Other human health activities n.e.c.

2 mkem, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 171 | (2008) |
| Profit / loss: | –29,000 € | (2008) |
| Assets: | 3,021,000 € | (2008) |
| RoA: | –0.97 % | (2008) |
| Revenues: | 10,347,000 € | (2008) |

Business scope

Manufacture of electrical plug connections and connectors for the automotive industry

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Service activities

27900 Manufacture of other electrical equipment

3 Pienstav, a.s.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 160 | (2008) |
| Profit / loss: | –1,657,000 € | (2008) |
| Assets: | 6,450,000 € | (2008) |
| RoA: | –25.69 % | (2008) |
| Revenues: | 8,152,000 € | (2008) |

Business scope

Construction of non-residential and residential buildings, civil and industrial buildings

Main activity

41202 Construction of residential and non-residential buildings

Service activities

23510 Manufacture of cement

43340 Painting and glazing

Additional information

- The company entered in the first half of 2010 into restructuring process because of high reported loss, in the second half of the year was financial situation stabilized.

4 EUROKOV, v.d.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 150 | (2008) |
| Profit / loss: | 105,000 € | (2008) |
| Assets: | 2,575,000 € | (2008) |
| RoA: | 4.08 % | (2008) |
| Revenues: | 8,097,000 € | (2008) |

Business scope

Development, manufacture and sale of steel structures and products for automotive, agricultural and materials handling technology

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

25610 Treatment and coating of metals

Additional information

- A key partner of EUROKOV, v.d. is VOLVO company.
- In 2008, 99 % of production was exported.

5 EZSO, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 68 | (2008) |
| Profit / loss: | 507,000 € | (2008) |
| Assets: | 636,000 € | (2008) |
| RoA: | 79.68 % | (2008) |
| Revenues: | 2,676,000 € | (2008) |

Business scope

Repair and maintenance of office machinery and electrical equipment and home appliances

Main activity

33120 Repair of machinery

Additional information

- Key customers: U.S. Steel Košice, s.r.o. and VULKMONT, a.s.

Stropkov

General information

Stropkov district has an area of 389 km², ranks among the small districts and is located in northeastern Slovakia. Borders with districts of Medzilaborce, Humenné Vranov nad Topľou and Svidník. The northern boundary in the length of 2 km is also the state border with Poland. In the village of Bžany is located water reservoir Veľká Domaša. The largest river in the area is Ondava with its tributary Chotčianka. Stropkov has 43 municipalities, one of which has city status – Stropkov. In the terms of population, Stropkov is the fourth smallest district in Slovakia, what corresponds to the low population density, which is less than half of the Slovak average.

Industry is underdeveloped because of its short history and is represented by the production of telephone equipment and appliances, wiring products, machinery and brickyard production in the town of Tisinec. Half of the agricultural land is used as arable land. The most cultivated crop is potatoes, also important is barley, wheat and forage, such as clover and fodder beet. Livestock production only slightly exceeds the crop production.

The district is crossed only by roads of regional significance and has no railroad line. Transport connection with neighboring areas will be improved after completion of the proposed R4 expressway in the direction of state border of Poland – Svidník – Prešov – Košice – state border of Hungary. Stropkov is located 55 km from Prešov and 485 km from Bratislava.

1 TESLA STROPKOV, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 685 | (2009) |
| Profit / loss: | 1,459,000 € | (2008) |
| Assets: | 13,991,000 € | (2008) |
| RoA: | 10.43 % | (2008) |
| Revenues: | 20,699,000 € | (2008) |

Business scope

Manufacture of telecommunications equipment and widely diversified manufacture of electrical and electronic products

Main activity

26309 Manufacture of communication equipment

Additional information

- Standard products offered: telephone sets, wiring accessories, home and housing equipment, building hardware and locks; specialized products are focused on the automotive and food industry, white goods and Slovak army.
- Key customers: Volkswagen, Škoda Auto, Audi, Seat, Valeo, Delphi.

2 Š – Autoservis Vranov, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 130 | (2008) |
| Profit / loss: | 243,000 € | (2008) |
| Assets: | 3,631,000 € | (2008) |
| RoA: | 6.68 % | (2008) |
| Revenues: | 17,990,000 € | (2008) |

Business scope

Sale of Škoda, Seat and Volkswagen cars, provision of services and sale of spare parts and accessories

Main activity

45110 Sale of cars and light motor vehicles

Service activities

45200 Maintenance and repair of motor vehicles

3 STROPTEL, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 120 | (2008) |
| Profit / loss: | 96,000 € | (2008) |
| Assets: | 1,200,000 € | (2008) |
| RoA: | 8.01 % | (2008) |
| Revenues: | 3,309,000 € | (2008) |

Business scope

Manufacture and sale of transformers and coils, sale and servicing of telecommunications equipment

Main activity

27110 Manufacture of electric motors, generators and transformers

Additional information

- STROPTEL, s.r.o. was established in January 2001 by buying 100 % stake in Telspec Stropkov and later took over the business activities of Telspec Slovakia, company dealing with the sale and service of telecommunications equipment. Original owner of both companies was an English company Telspec Plc.

4 Podielnícke družstvo ONDAVA Stropkov

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 50 – 99 | (2010) |
| Profit / loss: | 764,000 € | (2008) |
| Assets: | 6,888,000 € | (2008) |
| RoA: | 11.09 % | (2008) |
| Revenues: | 3,234,000 € | (2008) |

Business scope

Crop and livestock production with respect to the natural production potential in economically disadvantaged areas

Main activity

01410 Raising of dairy cattle

Service activities

10910 Manufacture of prepared feeds for farm animals

01500 Mixed farming

Additional information

- Spoločnosť obhospodaruje prenajatú poľnohospodársku pôdu v agrosektore regiónov Svidník, Stropkov a Vranov nad Topľou s celkovou výmerou 5 308 ha.

5 PO CAR, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 60 | (2008) |
| Profit / loss: | 122,000 € | (2008) |
| Assets: | 5,257,000 € | (2008) |
| RoA: | 2.32 % | (2008) |
| Revenues: | 17,644,000 € | (2008) |

Business scope

Buying, selling and servicing Škoda, VW and Audi cars, used vehicles and their spare parts

Main activity

45110 Sale of cars and light motor vehicles

Service activities

45200 Maintenance and repair of motor vehicles

Svidník

General information

Svidník district is situated in northeastern Slovakia, its territory stretches from north to south and is a part of Ondava and Laborec highlands. With a total area of 550 km², Svidník is classified as an average sized district. Long northern border is also the state border with Poland. Through the district city flows the Ondava river, the territory is crossed also by the Topľa river. Svidník has 68 municipalities, two of which have city status – Svidník and Giraltovece. Population is less than a half of the national average, population density is also very small.

The economy is focused primarily in the city of Svidník. The most developed are three industries – engineering, food and clothing. It appears to be perspective the use and processing of wood, but this business is currently being operated only by small companies. The most important crops include potatoes and cereals, especially barley, oats, rye and feed corn, in more fertile parts of the district, particularly in the south, also wheat, sugar beet and clover is doing well. However, livestock production outweighs the crop production.

Important and also busy is the route from Prešov through Dukla pass and the border crossing at Vyšný Komárnik to Poland. Through the district is planned the construction of R4 expressway, which will through the Košice connect Poland with Hungary. Construction of bypass of the Svidník city already began in 2007. The district has not any railway. Svidník is located 55 km from Prešov and 490 km from Bratislava.

1 I.C.A., s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 485 | (2009) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Výroba a šitie pánskej konfekcie

Main activity

14130 Manufacture of other outerwear

Service activities

- 47510 Retail sale of textiles in specialised stores
- 46420 Wholesale of clothing and footwear

Additional information

- The name of I.C.A., s.r.o. company until February 2010 was Svik, s.r.o. 96 % share of the company belongs to the Italian group Mediconf, SpA, which it bought in 2002 from another Italian clothing group, GTF.

2 PSS SVIDNÍK, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 202 | /2008(|
| Profit / loss: | 258,000 € | /2008(|
| Assets: | 4,227,000 € | /2008(|
| RoA: | 6.11 % | /2008(|
| Revenues: | 6,551,000 € | (2009) |

Business scope

Manufacture of pressured and non–pressured tanks, machinery for meat processing and brewery

Main activity

28930 Manufacture of machinery for food, beverage and tobacco processing

Additional information

- Approximately 90 % of production is exported to EU countries, Eastern Europe, Australia, USA and Canada.
- Most of the export go to Russia, the company has got in Russia its own office.

3 SK EXPRES, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 100 – 149 | (2010) |
| Profit / loss: | 111,000 € | (2008) |
| Assets: | 365,000 € | (2008) |
| RoA: | 30.33 % | (2008) |
| Revenues: | 1,865,000 € | (2008) |

Business scope

Provision of comprehensive services for human resource outsourcing for industrial needs

Main activity

78100 Activities of employment placement agencies

4 IC – Aumont, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 100 | (2008) |
| Profit / loss: | 3,000 € | (2009) |
| Assets: | 435,000 € | (2009) |
| RoA: | 0.61 % | (2009) |
| Revenues: | 384,000 € | (2009) |

Business scope

Provision of staff through secondment

Main activity

78200 Temporary employment agency activities

Additional information

- Key customers: Volkswagen Slovakia, a.s. Bratislava and SE Bordnetze – Slovakia s.r.o., located in Nitra and Zlaté Moravce.

5 RIKOSTAV, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 82 | (2008) |
| Profit / loss: | 252,000 € | (2008) |
| Assets: | 1,450,000 € | (2008) |
| RoA: | 17.4 % | (2008) |
| Revenues: | 3,246,000 € | (2008) |

Business scope

Manufacture, sale and rental of accommodation and storage containers

Main activity

41201 Construction of residential buildings

Service activities

43340 Painting and glazing

Additional information

- The majority of production is exported, mainly to EU countries.

Šaľa

General information

Šaľa district is one of the smaller districts, its area is only 356 km². Situated in the central part of the Danube plains and the Danube hills. Through its territory flow rivers of Váh and Dlhý Kanál, while the latter flows into the Nitra river. Most of the area is deforested, only along the Váh river remained lowland forests remnants. Šaľa is for its favorable climate one of the most fertile areas of the Slovak Republic. District is among the smaller, but population density is about one half above the Slovak average. Šaľa is one of the six districts with more than 40% of the population of Hungarian nationality.

Industrial production is concentrated in the district city and agricultural production is represented mainly in rural municipalities. Axis of the district is formed by the Váh river, used also for freight shipping for a nearby chemical company. The main pillar of the industry is chemical manufacturing. The district is also represented by construction and clothing industry, production of measuring instruments and software. From the tourist point of view, the most important attraction is thermal baths in Diakovce, waterworks located in Kráľová and Váh river itself, allowing water sports and fishing. One of the key priorities is the expansion of rural tourism.

The district has relatively good transport connections. Primarily are used routes in the direction of Bratislava – Senec – Galanta – Šaľa – Nové Zámky, Trnava – Sereď – Šaľa – Kolárovo and Šaľa – Nitra. The district is also crossed by important rail communication connecting Bratislava with Budapest, also used is the railway line between Šaľa and Neded. The city of Šaľa has a cargo port on the Váh river and in the district is located Kráľová hydroelectric power plant with a capacity of 20 MW.

1 Duslo, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,907 | (2009) |
| Profit / loss: | -5,868,000 € | (2009) |
| Assets: | 523,005,000 € | (2009) |
| RoA: | -1.12 % | (2009) |
| Revenues: | 284,015,000 € | (2009) |

Business scope

Chemical production focused on fertilizers, rubber chemicals, specialty products of organic and inorganic chemistry, dispersions and adhesives, plant protection products and industrial explosives

Main activity

20150 Manufacture of fertilisers and nitrogen compounds

Additional information

- Duslo, a.s. is one of the leading companies of the chemical industry in Slovakia and since 2005 is a part of an international holding AGROFERT, globally operating in the chemical, agriculture and food industry
- Duslo, a.s. acquired in 2005 shares of Istrochem company and since 1st January, 2006, Istrochem is one of Duslo branches.
- In October 2008, the company entered the market with environmentally friendly car drives by creating a joint venture with Dutch company GreenChem.
- Product portfolio includes fertilizers, rubber chemicals, dispersions, adhesives, chemical products and specialty magnesium products of organic and inorganic chemistry.

2 IN VEST, s.r.o.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 501 | (2008) |
| Profit / loss: | 9,387,000 € | (2008) |
| Assets: | 62,277,000 € | (2008) |
| RoA: | 15.07 % | (2008) |
| Revenues: | 86,794,000 € | (2008) |

Business scope

Manufacture and installation of steel structures, locksmithing and metalworking

Main activity

41202 Construction of residential and non-residential buildings

Service activities

25110 Manufacture of metal structures and parts of structures

Additional information

- IN VEST, s.r.o. is a member of the Slovak and Czech IN group, which covers companies from the construction industry, manufacture of prefabricated building elements, sales of building materials and skilled machinery production mainly for the chemical and energy industries.

3 ELDUS, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 382 | (2007) |
| Profit / loss: | 219,000 € | (2008) |
| Assets: | 5,555,000 € | (2008) |
| RoA: | 3.94 % | (2008) |
| Revenues: | 15,070,000 € | (2008) |

Business scope

Repair of electric motors and electrical installations projection

Main activity

33140 Repair of electrical equipment

Service activities

71200 Technical testing and analysis

33200 Installation of industrial machinery and equipment

Additional information

- The company was established in 1997 by transformation of companies EPZ and ELS; their predecessor was a company Elektro – údržba, a part of Duslo Šaľa. In 2007, a merger with a company SVUM expanded the scope of business by the engineering professions and special activities.

4 JAV – AKC, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 194 | (2008) |
| Profit / loss: | 809,000 € | (2008) |
| Assets: | 8,821,000 € | (2008) |
| RoA: | 9.17 % | (2008) |
| Revenues: | 23,778,000 € | (2008) |

Business scope

Treatment of animal and vegetable fats for food and feed industry

Main activity

10410 Manufacture of oils and fats

Service activities

46330 Wholesale of dairy products, eggs and edible oils and fats

Additional information

- The most important trading partners include Tesco, Metro Cash & Carry, BILLA, Kaufland, COOP Jednota and CBA Milk – Agro.

5 MENERT, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 194 | (2009) |
| Profit / loss: | 290,000 € | (2009) |
| Assets: | 9,383,000 € | (2009) |
| RoA: | 3.09 % | (2009) |
| Revenues: | 10,515,000 € | (2009) |

Business scope

Heat meter installation, construction and insulation of buildings, measurement, control and maintenance of power equipment

Main activity

33200 Installation of industrial machinery and equipment

Service activities

71121 Engineering activities and related technical consultancy

Additional information

- The company expanded into Hungary and Romania through the activities focused on the use of renewable sources in the production of thermal energy.

Topoľčany

General information

Topoľčany is with an area of 597 km² medium-sized district. Located in western Slovakia and as the northernmost district of Nitra region, the district consists of 53 municipalities and one city – Topoľčany. The biggest river is the Nitra river, Nitra upland and Nitra floodplain are deforested. In the terms of population, Topoľčany is classified as medium-sized district with population density slightly above the national average.

The district is significantly represented by electronics, furniture and food industry. Dominant position has the city of Topoľčany with a headquarters of large distribution and administrative center of brewing group. Favorable conditions for agriculture production allows growing of malting barley and hops.

District is situated on the boundary of three regions, however, the importance of transport is average. In the direction of Nitra – Prievidza leads railway route. In 2008 was approved the construction of R8 expressway, which will lead from Nitra through Topoľčany to Hradište. The beginning of its construction is planned for 2013.

1 SEWS Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,538 | (2008) |
| Profit / loss: | -4,008,000 € | (2008) |
| Assets: | 30,309,000 € | (2008) |
| RoA: | -13.22 % | (2008) |
| Revenues: | 68,756,000 € | (2008) |

Business scope

Manufacture of electrical systems for the Nissan brand cars

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Service activities

27320 Manufacture of other electronic and electric wires and cables

Additional information

- Years 2007 and 2008 were affected by the launch of assemblies for the new model Nissan Qashqai and by relocation of production to an affiliated company in Romania for model Nissan Micra.

2 DECODOM, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,124 | (2008) |
| Profit / loss: | 1,873,000 € | (2008) |
| Assets: | 32,686,000 € | (2008) |
| RoA: | 5.73 % | (2008) |
| Revenues: | 57,878,000 € | (2009) |

Business scope

Manufacture of furniture for home and offices on the basis of particle board and vacuum-pressed film

Main activity

31090 Manufacture of other furniture

Service activities

46150 Agents involved in the sale of furniture, household goods, hardware and ironmongery

Additional information

- More than half of company production is exported through a permanent contractual partners, particularly to commercial networks in Germany, Czech Republic, Hungary, Austria, Switzerland, Croatia, Slovenia.
- DECODOM, s.r.o. cooperates with more than 100 suppliers from 10 countries, mostly from Germany, Austria, Czech Republic, Italy and Poland.
- The company is the Slovak leader in production and sales of kitchen units, the production program also includes unit furniture for living and dining rooms, programs COMBI and POINT, halls, children and student rooms and offices.

3 HYZA, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,008 | (2009) |
| Profit / loss: | 5,102,000 € | (2009) |
| Assets: | 46,341,000 € | (2009) |
| RoA: | 11.00 % | (2009) |
| Revenues: | 88,794,000 € | (2009) |

Business scope

Manufacture and processing of poultry meat products, retail and wholesale of frozen and chilled products and poultry meat products

Main activity

10120 Processing and preserving of poultry meat

Service activities

47220 Retail sale of meat and meat products in specialised stores

Additional information

- HYZA, a.s. was established on 1st July, 2007 as a successor company in the merger of HYZA, a.s. Žilina, THP, a.s. Topoľčany and Hydina, a.s. Cífer and almost 100 % share is owned by Agrofer Holding, a.s.

4 Pivovary Topvar, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 900 | (2009) |
| Profit / loss: | -8,202,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 101,210,000 € | (2008) |

Business scope

Manufacture and sale of Slovak, national and international beer brands

Main activity

11050 Manufacture of beer

Service activities

47250 Retail sale of beverages in specialised stores

Additional information

- Pivovary Topvar, a.s. belong to the global brewing group SABMiller.
- The company stopped its production at the Topoľčany plant in 2010 and continues its beer production at the plant in Veľký Šariš, which has sufficient capacity to meet market requirements.
- The company produces and sells following brands: Topvar, Šariš, Smádný mních, Veľkopopovický kozel, Pilsner Urquell, Gambrinus and Radegast.

5 COOP Jednota Topoľčany, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 472 | (2008) |
| Profit / loss: | 58,000 € | (2008) |
| Assets: | 11,172,000 € | (2008) |
| RoA: | 0.52 % | (2008) |
| Revenues: | 31,090,000 € | (2008) |

Business scope

Retail and manufacture of confectionery and meat products, leasing of properties and provision of services in the field of gastronomy

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Service activities

10710 Manufacture of bread; manufacture of fresh pastry goods and cakes

Trebišov

General information

Trebišov is with an area of 1,074 km² one of the larger districts. Located is on the southeast edge of Slovakia and has a common border with two countries, with Hungary in the south and with Ukraine in the east. The biggest river in the territory is the Bodrog river, which is formed by a confluence of Ondava and Latorica rivers. Through the district flows also the Tisza river. The district consists of 82 municipalities, four of which have city status – Trebišov, Kráľovský Chlmec, Sečovce and Čierna nad Tisou.

The most important position has the food industry, concentrated mainly in the district city. The area is almost entirely deforested, most of the agricultural land is arable, with cultivation of wheat and barley, sugar beet, corn, tobacco, vegetables, alfalfa and hemp. Represented is also engineering, woodworking and construction industry.

In Čierna nad Tisou is located the transshipment of goods and wagons from broad gauge lines in Ukraine to line with the European standard gauge. In addition to the railway border crossing, the district has two road border crossings with Hungary, particularly in Slovenské Nové Mesto and in Veľký Kamenec. Through the district is planned the construction of D1 motorway, which will after completion of all sections connect Bratislava with Ukraine.

1 Nemocnica s poliklinikou Trebišov, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Provision of comprehensive health care

Main activity

86100 Hospital activities

Service activities

86230 Dental practice activities

2 M.B.E., s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 250 – 499 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and sale of wire harnesses for automobiles

Main activity

27320 Manufacture of other electronic and electric wires and cables

Service activities

46180 Agents specialised in the sale of other particular products

3 SONaP, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 200 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture and sales of wire harness, made-up textile goods, apparel and clothing accessories

Main activity

27320 Manufacture of other electronic and electric wires and cables

Service activities

95230 Repair of footwear and leather goods

14130 Manufacture of other outerwear

Additional information

- The company is one of subcontractores for Yazaki Wiring Technologies Slovakia, s.r.o., which is a major producer of wire harnesses for cars.

4 Vagónka, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 186 | (2007) |
| Profit / loss: | 88,000 € | (2007) |
| Assets: | 4,623,000 € | (2007) |
| RoA: | 1.90 % | (2007) |
| Revenues: | 5,989,000 € | (2007) |

Business scope

Manufacture of wagons and bogies

Main activity

25990 Manufacture of other fabricated metal products n.e.c.

Service activities

45200 Maintenance and repair of motor vehicles

52240 Cargo handling

5 SILOMETAL, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 156 | (2007) |
| Profit / loss: | 17,000 € | (2007) |
| Assets: | 1,728,000 € | (2007) |
| RoA: | 0.97 % | (2007) |
| Revenues: | 5,621,000 € | (2007) |

Business scope

Production of steel silos for cement, lime and stone and provision of complete documentation for product manufacture and assembly

Main activity

25290 Manufacture of light metal packaging

Service activities

25610 Treatment and coating of metals

Additional information

- In 1996, the company became the owner of a former business Strojstav Sečovce, a.s. and followed its production program.

Trenčín

General information

Trenčín district is one of the most industrialized and most populated districts of Slovakia. It has an area of 675 km². The long north-western border is also the state border with the Czech Republic. The main river flowing through the district is the Váh river. The city of Trenčianske Teplice is famous for its thermal mineral waters. District is administratively divided into 34 municipalities and 3 cities – Trenčín, Trenčianske Teplice and Nemšová. The most densely populated areas are located in rugged parts of Považské Podolie and Bánovce hills, with nearly half of the population living in the city of Trenčín.

The most developed is textile, food, wood, glass, engineering and energy industry, concentrated mainly in Trenčín, Nemšová, Trenčianska Teplá and Horné Srnie. Trenčín is the seat of the clothing industry. In agriculture, production is oriented mainly to the cultivation of cereals, sugar beet, potatoes and hops. Livestock production focuses on the breeding of cattle, pigs, and to a lesser extent of sheep and horses.

Trenčín district is connected to the road routes of European importance. It is crossed by D1 motorway connecting Bratislava with Žilina. Rail transport is a part of north-south corridor from Poland through Žilina, Bratislava and Hungary to the Balkans and of line in the direction of Zlaté Moravce – Košice – Ukraine. It is also possible to use military airport located in the district for cargo flights.

1 Leoni Autokabel Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,818 | (2009) |
| Profit / loss: | 1,736,000 € | (2009) |
| Assets: | 41,995,000 € | (2009) |
| RoA: | 4.13 % | (2009) |
| Revenues: | 106,693,000 € | (2009) |

Business scope

Manufacture of cable assemblies for the automotive and electrical industry

Main activity

29310 Manufacture of electrical and electronic equipment for motor vehicles

Additional information

- The company manufactures cable assemblies for Porsche and approximately 1,000 kinds of electrical cables for electrical companies Bosch, Vabco, Siemens VDO and others.

2 Lidl Slovenská republika, v.o.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,678 | (2007) |
| Profit / loss: | 3,960,000 € | (2007) |
| Assets: | 385,458,000 € | (2007) |
| RoA: | 1.03 % | (2007) |
| Revenues: | 353,054,000 € | (2007) |

Business scope

Sales and brokerage of food and non-food products in retail stores

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- In 2007, the company operated 86 stores across the country.

3 Marius Pedersen, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 728 | (2009) |
| Profit / loss: | — | |
| Assets: | 5,061,000 € | (2009) |
| RoA: | — | |
| Revenues: | 35,405,000 € | (2008) |

Business scope

Provision of services in waste management, road maintenance and care of greenery

Main activity

38110 Collection of non-hazardous waste

Service activities

46770 Wholesale of waste and scrap
39000 Remediation activities and other waste management services

Additional information

- Marius Pedersen, a.s. is a subsidiary of A/S MARIUS PEDERSEN, the largest privately owned Danish company in the field of waste management.
- The company operates in Slovakia 12 landfills (three for hazardous wastes) and 5 sorting centers and their operations are carried out especially in the western, southern and eastern Slovakia.

4 Slovenská autobusová doprava Trenčín, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 647 | (2008) |
| Profit / loss: | 605,000 € | (2008) |
| Assets: | 41,094,000 € | (2008) |
| RoA: | 1.47 % | (2008) |
| Revenues: | 14,015,000 € | (2008) |

Business scope

Provision of urban, suburban and other services in the districts of Trenčín, Považská Bystrica, Púchov, Ilava, Nové Mesto nad Váhom and Myjava

Main activity

49310 Urban and suburban passenger land transport

Service activities

45200 Maintenance and repair of motor vehicles
52210 Service activities incidental to land transportation

Additional information

- Slovenská autobusová doprava Trenčín, a.s. operates 361 buses on 123 routes and provides international transport to the Czech Republic and Croatia.
- In 2008, company carried out more than 21 millions vehicle-kilometers.

5 COOP Jednota Trenčín, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 600 | (2008) |
| Profit / loss: | 184,000 € | (2008) |
| Assets: | 17,253,000 € | (2008) |
| RoA: | 1.07 % | (2008) |
| Revenues: | 43,860,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Trnava

General information

Trnava district is with an area of 741 km² located in the southwestern part of the Slovak Republic, in the central part of the Trnava upland. It is situated in the Danube basin and through the city of Trnava flows Trnávka stream stemming in the Small Carpathians. Trnava plateau is deforested and converted into arable land with a high productivity. District is one of the most populated Slovak districts and is part of the so-called Wine Route, one of the leading attractions in the area.

Trnava district is among the economically most developed districts. It Benefits mainly from geographically convenient location, advanced infrastructure, emergence of large foreign investments and overall intensive development in recent years. Significant representation has the automotive industry (PSA Peugeot Citroën), electrical and mechanical engineering, construction, furniture, glass and food industries. An important role plays the presence of large logistics parks, serving the large local companies.

The district is with its location important in the transport system. It has a relatively dense road and rail network of supra-regional significance. Trnava is crossed by D1 motorway from Bratislava to Žilina, the section from Bratislava to Trnava has been rebuilt due to an extreme congestion to the 6-lane motorway. From Trnava to Nitra leads important R1 expressway. Train route from Bratislava to Košice crosses the city of Trnava, important railway sections are also Trnava – Sereď – Galanta and Trnava – Leopoldov – Kozárovce. Both Bratislava and Nitra are located 49 km from Trnava.

1 PCA Slovakia, s.r.o.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 3,149 | (2009) |
| Profit / loss: | 59,716,000 € | (2009) |
| Assets: | 762,516,000 € | (2009) |
| RoA: | 7.83 % | (2009) |
| Revenues: | 1,853,693,000 € | (2009) |

Business scope

Production of small passenger cars

Main activity

29100 Manufacture of motor vehicles

Service activities

45110 Sale of cars and light motor vehicles

Additional information

- In 2009, PSA Peugeot Citroën Slovakia annually increased its production by almost 10 % and produced 203,732 vehicles, making it the largest car manufacturer in Slovakia.
- The production started in June 2006 by production of Peugeot 207 cars, later came to the market new Citroën C3 Picasso, which is produced exclusively in Slovakia.

2 Hansol LCD Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,500 | (2010) |
| Profit / loss: | -2,649,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 86,702,000 € | (2008) |

Business scope

Manufacture and sales of TFT LCD screens, inverters and illuminating devices

Main activity

26110 Manufacture of electronic components

Service activities

46430 Wholesale of electrical household appliances

Additional information

- The Slovak factory was established in January 2008 and currently produces the back light unit (BLU) for LCD displays.
- In November 2008, production capacity reached 400,000 units per month and in May 2009 a total of 500,000 units.
- In 2011, company plans to expand production and take employ another 300 people.

3 ZF SACHS Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,342 | (2008) |
| Profit / loss: | 938,000 € | (2008) |
| Assets: | 112,394,000 € | (2008) |
| RoA: | 0.83 % | (2008) |
| Revenues: | 138,921,000 € | (2008) |

Business scope

Manufacture and servicing of hydrodynamic converters, clutches for cars and trucks and special connectors

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Spoločnosť ZF SACHS Slovakia, a.s. was established in December 1993 as a joint venture of Fichtel & Sachs AG based in Germany and Trnavské automobilové závody, a.s. based in Trnava. Since 1996, ZF Sachs Trnava, a.s. is a 100 % subsidiary company of Sachs AG and in 2000 was transformed into a public limited company.
- The main production program of ZF SACHS Slovakia, a.s. are clutches for passenger cars and trucks. In 1997, the production program was expanded by manufacturing of torque converters for cars, trucks, buses and construction machines and since 2000 by overhaul of clutches for passenger cars.

4 Johns Manville Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,323 | (2008) |
| Profit / loss: | 1,229,000 € | (2008) |
| Assets: | 207,758,000 € | (2008) |
| RoA: | 0.59 % | (2008) |
| Revenues: | 127,420,000 € | (2008) |

Business scope

Production of glass fibres and sale of fiberglass products.

Main activity

23140 Manufacture of glass fibres

Service activities

23190 Manufacture and processing of other glass, including technical glassware

Additional information

- The company is a major supplier of plastic body parts for automotive companies.

5 ŽOS Trnava, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 1,218 | (2009) |
| Profit / loss: | 6,885,000 € | (2009) |
| Assets: | 129,402,000 € | (2009) |
| RoA: | 5.32 % | (2009) |
| Revenues: | 107,391,000 € | (2009) |

Business scope

Reparation of train carriages of normal and special constructoin, modernization and reconstruction of freight and passenger train carriages and manufacture of new train carriage

Main activity

33170 Repair and maintenance of other transport equipment

Additional information

- Since 1995, the shareholders of ŽOS Trnava, a.s. are TOS, a.s. (50.8 % share) and Železničná preprava, a.s. (49.2 % share).
- Key customers: Raj – Wagon, Holcim, Slovnaft.
- The company made in 2008 almost 6,000 repairs and 76 modernizations of passenger train carriages.

Turčianske Teplice

General information

Turčianske Teplice district is located in the northwestern part of Slovakia, in Central and Southern Turiec basin. With a total area of only 393 km² is among the smallest districts. It consists of the city of Turčianske Teplice and another 25 municipalities. The main tourist attraction are spas in Turčianske Teplice, Mošovce and Veľká Fatra in Žarnovica valley.

Industry is the weakness of the district. There are only minor engineering companies, wood processing plant and factory in Budiš producing bottled mineral water. The city of Trenčianske Teplice and its surroundings has the character of the spa town, therefore there was not built any large industrial enterprise and the district is predetermined to develop the tourism and related services.

The district is crossed by 1st class road communication leading from Martin through Kremnica to Pohronie. Through the territory is planned the construction of R3 expressway, which will in the direction of Trstená – Dolný Kubín – Ružomberok – Martin – Kremnica – Šahy connect the border of Poland with the border of Hungary. Through the district also passes railway from Vrútky to Zvolen, near the Čremošné village is situated the longest railway tunnel (4.7 km) in the Slovak Republic.

1 COOP Jednota Martin, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 537 | (2008) |
| Profit / loss: | 278,000 € | (2008) |
| Assets: | 9,354,000 € | (2008) |
| RoA: | 2.97 % | (2008) |
| Revenues: | 32,281,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

2 Slovenské liečebné kúpele Turčianske Teplice, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 225 | (2008) |
| Profit / loss: | 296,000 € | (2008) |
| Assets: | 20,382,000 € | (2008) |
| RoA: | 1.45 % | (2008) |
| Revenues: | 8,783,000 € | (2008) |

Business scope

Provision of a wide range of therapies and the program stays, entertainment and relax in the spa with thermal mineral water

Main activity

86909 Other human health activities n.e.c.

Service activities

86220 Specialist medical practice activities

3 Slovenské pramene a žriedla, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 119 | (2008) |
| Profit / loss: | 551,000 € | (2008) |
| Assets: | 10,195,000 € | (2008) |
| RoA: | 5.40 % | (2008) |
| Revenues: | 12,562,000 € | (2008) |

Business scope

Manufacture of soft drinks, especially mineral, natural mineral and curative mineral water, table water and flavored drinks

Main activity

11070 Manufacture of soft drinks; production of mineral waters and other bottled waters

4 AHP HYDRAULIKA, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 103 | (2008) |
| Profit / loss: | -1,164,000 € | (2008) |
| Assets: | 3,191,000 € | (2008) |
| RoA: | -36.48 % | (2008) |
| Revenues: | 1,960,000 € | (2008) |

Business scope

Manufacture of parts for heavy machinery and trucks

Main activity

28130 Manufacture of other pumps and compressors

5 SHP, a.s.

Basic information

| | | |
|----------------------|-------------|--------|
| Sector: | agriculture | |
| Number of employees: | 82 | (2008) |
| Profit / loss: | 96,000 € | (2008) |
| Assets: | 5,526,000 € | (2008) |
| RoA: | 1.74 % | (2008) |
| Revenues: | 7,409,000 € | (2008) |

Business scope

Fattening of broiler chickens, rearing pullets, production of table eggs, biscuits and organic fertilizers

Main activity

01470 Raising of poultry

Service activities

10720 Manufacture of rusks and biscuits; manufacture of preserved pastry goods and cakes

Tvrdošín

General information

Tvrdošín district is with an area of 479 km² located in the eastern part of the Orava region in the northeast part of Žilina region. Its territory extends into the West Tatras and a part of Oravská Magura. The village of Oravice has thermal springs, tourists can also visit ski resorts. Tourism is concentrated in Studená valley, Roháče, Oravice, Orava water reservoir and Brezovica. The district is involved in the Strategic Plan of the development of Orava region.

The district has well developed electrical engineering, mechanical engineering, wood and food industry. The biggest employer is a company producing electronic components. Important role plays also manufacture of communications equipment.

The territory is crossed by the road of supra-regional significance in the direction of Krakow – Tvrdošín – Ružomberok. Planned is construction of R3 expressway, which will connect Polish state border with Hungarian state border through the cities of Tvrdošín, Dolný Kubín, Ružomberok, Martin, Kremnica and Šahy. Railway line passing the district connects Kraľovany with Trstená.

1 Panasonic Electronic Devices Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 1,226 | (2010) |
| Profit / loss: | 1,140,000 € | (2009) |
| Assets: | 42,334,000 € | (2009) |
| RoA: | 2.69 % | (2009) |
| Revenues: | 90,181,000 € | (2009) |

Business scope

Manufacture of electronic components, particularly control boards, modulators for televisions and videos, power supplies, battery chargers, remote controls and speakers

Main activity

26400 Manufacture of consumer electronics

Service activities

26110 Manufacture of electronic components

Additional information

- Spoločnosť Panasonic Electronic Devices Slovakia, s.r.o. was founded in 1997 under the name Matsushita Electronic Components (Slovakia), s.r.o and its sole owner is Panasonic Electronic Devices Europe GmbH.
- The company currently has two manufacturing plants located in Trstená and Stará Ľubovňa.
- Production in Trstená: control boards for industrial and kitchen appliances, power supplies for various industrial and office equipment, speakers for car brands Toyota, Suzuki, Audi and Jaguar and car switches and sensors, whose only current customer is Toyota, but company plans to deliver them to more European car manufacturers.

2 PADERTEG SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 500 – 999 | (2010) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of complex wire harnesses and cable sub-assemblies for the automotive, telecommunications and engineering industries

Main activity

27320 Manufacture of other electronic and electric wires and cables

Additional information

- Paderteg Slovakia, s.r.o. is a subsidiary of German company Paderteg and focuses on the production of cable sub-assemblies especially for Opel and BMW.

3 XPS Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 346 | (2008) |
| Profit / loss: | -715,000 € | (2008) |
| Assets: | 6,303,000 € | (2008) |
| RoA: | -11.34 % | (2008) |
| Revenues: | 17,283,000 € | (2008) |

Business scope

Manufacture and sale of new and refurbished modules for printers, copiers and faxes

Main activity

28230 Manufacture of office machinery and equipment (except computers and peripheral equipment)

4 COOP Jednota Trstená, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 300 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- COOP Jednota Trstená, s.d. operates 46 stores, including 10x MIX type, 24x Jednota I., 5x Jednota II., 2x Supermarket I. and 5x Supermarket II.

5 TEMPO KONDELA, s.r.o.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 284 | (2008) |
| Profit / loss: | 789,000 € | (2008) |
| Assets: | 9,300,000 € | (2008) |
| RoA: | 8.48 % | (2008) |
| Revenues: | 24,200,000 € | (2008) |

Business scope

Retail and wholesale of furniture and accessories

Main activity

47590 Retail sale of furniture, lighting equipment and other household articles in specialised stores

Additional information

- The company operates 29 stores in Slovakia, represents several furniture manufacturers and distributes their products to about 400 partner stores in Slovakia and the Czech Republic.

Veľký Krtíš

General information

Veľký Krtíš district covers an area of 848 km², located in the southern Slovakia, in the southern part of Banská Bystrica region. Southern boundary of the district is formed by the Ipeľ river, which is also natural state border with Hungary. The district consists of 69 municipalities and two cities – Veľký Krtíš and Modrý Kameň. North, south and south-western part of district is filled by Krupina plain, central and southern part by Ipeľ basin.

The district is represented by mining, clothing and wood processing industry. After the industrial decline, which occurred in the nineties, trade and services have experienced rapid development. In the city of Veľký Krtíš operate several smaller private manufacturing facilities, construction companies, repair and maintenance services and winemakers.

Location of the district is less favorable, it is situated on the edge of the Slovak Republic, far from major cities, economic centers and major traffic routes. Territory has planned the construction of R7 expressway, which will connect Bratislava with Lučenec. District is not crossed by any railway line.

1. PERSONÁLNA A SPRÁVCOVSKÁ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 380 | (2007) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Offer of temporary employment and recruitment services

Main activity

78200 Temporary employment agency activities

2. Baňa Dolina, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 216 | (2008) |
| Profit / loss: | -11,000 € | (2008) |
| Assets: | 12,690,000 € | (2008) |
| RoA: | -0.09 % | (2008) |
| Revenues: | 6,171,000 € | (2008) |

Business scope

Mining of brown coal, provision of services related to mining, securing and disposal of mining works and rehabilitation of ground surface

Main activity

05200 Mining of lignite

Additional information

- In 2009, company extracted 139,700 tonnes of coal, which is about 12,300 tonnes less than in 2008.
- Extracted coal is supplied almost exclusively for Elektrárňam Nováky.

3. PAZZ, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 187 | (2008) |
| Profit / loss: | 53,000 € | (2008) |
| Assets: | 2,611,000 € | (2008) |
| RoA: | 2.04 % | (2008) |
| Revenues: | 1,732,000 € | (2008) |

Business scope

Production and processing of ready-made garments for sports and leisure activities

Main activity

14130 Manufacture of other outerwear

4. COOP Jednota Modrý Kameň, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 146 | (2008) |
| Profit / loss: | 6,000 € | (2008) |
| Assets: | 3,778,000 € | (2008) |
| RoA: | 0.15 % | (2008) |
| Revenues: | 9,671,000 € | (2008) |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

5. PRP, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 125 | (2008) |
| Profit / loss: | 1,313,000 € | (2008) |
| Assets: | 8,648,000 € | (2008) |
| RoA: | 15.18 % | (2008) |
| Revenues: | 14,720,000 € | (2008) |

Business scope

Processing of softwood logs and production of high quality certified fresh and dried structural lumber used mainly in construction industry

Main activity

16100 Sawmilling and planing of wood

Service activities

16290 Manufacture of other products of wood; manufacture of articles of cork, straw and plaiting materials

Vranov nad Topľou

General information

Vranov nad Topľou district is with its area of 769 km² one of the larger Slovak districts. Located in eastern Slovakia, its territory is situated partly in the Eastern Slovak plains and partly in the Carpathians, where it interferes with Ondava Highlands, Beskydy foothills and Slanské mountains. The district is crossed by Ondava and Topľa rivers, in the northern part of Orava river are built waterworks Veľká and Malá Domaša. Population of the district is near the Slovak average. There are 68 municipalities, two of which have city status – Vranov nad Topľou and Hanušovce nad Topľou.

The most important industries are wood processing, textile and construction materials industry. Plants of these industries are located mostly in the district city. Electricity is supplied by local thermal power plant, water reservoir Veľká Domaša has large hydroelectric power plant. The district has also favorable conditions for the production of agricultural products, agricultural land is three times as large as the forest. Most cultivated cereals include wheat, barley, rye and oats, south part of the district is suitable for beet growing, north for the potatoes.

The most important communications passing through districts connect Košice and Prešov cities with cities in the eastern part of the Košice region, Zemplín and Spiš. Near the north–western boundary of the district is planned the construction of R4 expressway, in the direction of state border of Poland – Svidník – Prešov – Košice – state border with Hungary. The territory is crossed by several railway lines, the most important of them are Prešov – Vranov nad Topľou – Humenné – Medzilaborce and Prešov – Vranov – Michalovce – Trebišov. Vranov nad Topľou is located 51 km from Prešov and 481 km from Bratislava.

1 STD DONIVO, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 680 | (2009) |
| Profit / loss: | 4,052,000 € | (2008) |
| Assets: | 45,624,000 € | (2008) |
| RoA: | 8.88 % | (2008) |
| Revenues: | 10,262,000 € | (2008) |

Business scope

Provision of freight forwarding and logistics services especially for the automotive, chemical, paper, light construction and engineering industry

Main activity

49410 Freight transport by road

Additional information

- STD DONIVO, a.s. sa began in August 2009 the restructurization profess, which was successfully completed in April 2010.
- Fleet: 170 trailers with capacity 120 m³ each, 150 trailers with trough profile of floor, 50 mega–trailers, 50 standard trailers and 10 Frigo trailers.

2 BUKOCEL, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 622 | (2008) |
| Profit / loss: | 472,000 € | (2008) |
| Assets: | 49,653,000 € | (2008) |
| RoA: | 0.95 % | (2008) |
| Revenues: | 60,702,000 € | (2008) |

Business scope

Chemical processing of wood materials (particularly beech), manufacture of pulp, cellulose, derivatives and products based on pulp and hydrolysate

Main activity

17110 Manufacture of pulp

Additional information

- Company BUKOCEL, a.s. is a member of group Bukóza Holding and constitutes almost 90 % of its turnover.

3 DONIVO MKD, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | obchod doprava | |
| Number of employees: | 250 – 499 | (2010) |
| Profit / loss: | 2,770,000 € | (2008) |
| Assets: | 29,806,000 € | (2008) |
| RoA: | 9.29 % | (2008) |
| Revenues: | 41,458,000 € | (2008) |

Business scope

Provision of freight forwarding and logistics services especially for the automotive, chemical, paper, light construction and engineering industry

Main activity

49410 Freight transport by road

Service activities

45200 Maintenance and repair of motor vehicles

Additional information

- In 2008, the company was purchased by STD DONIVO, a.s. and thus became its subsidiary.

4 COOP Jednota Vranov nad Topľou, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 321 | (2008) |
| Profit / loss: | 502,000 € | (2008) |
| Assets: | 7,162,000 € | (2008) |
| áves RoA: | 7.01 % | (2008) |
| Revenues: | 22,176,000 € | (2008) |

Business scope

Sales and brokerage of food and non–food products

Main activity

47110 Retail sale in non–specialised stores with food, beverages or tobacco predominating

Additional information

- COOP Jednota Vranov nad Topľou, s.d. operates 86 stores, including 16x MIX type, 19x Jednota I., 47x Jednota II., 2x Supermarket I. and 2x Supermarket II.

5 LLEMI SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 192 | (2009) |
| Profit / loss: | –655,000 € | (2008) |
| Assets: | 15,190,000 € | (2008) |
| RoA: | –4.31 % | (2008) |
| Revenues: | 19,532,000 € | (2008) |

Business scope

Production of raw materials and finished products from light metals

Main activity

24530 Casting of light metals

Service activities

25610 Treatment and coating of metals

Additional information

- The company was founded in January 2001 by taking the part of the production of company Michael Karch METAL – KM, particularly the machining of metals, and by expanding activities by production of aluminum castings by high pressure casting technology. In late 2001, the program was extended to include production of cold metal stamping.

Zlaté Moravce

General information

Zlaté Moravce district is located in the southwestern part of Slovakia, belongs to the Nitra region and its area is 521 km². The territory is situated in the northern part of the Danube lowlands on both sides of the Žitava river. District consists of one city – Zlaté Moravce and another 32 municipalities.

Industry is concentrated in the district city. In the area of the former Calex currently operate several large companies. The biggest employer is a company producing parts for compressors and refrigeration systems. In the district is also represented food, construction and automotive industry, in the agricultural sector dominates cultivation of wheat, barley, sugar beet, maize and fodder crops. Suitable conditions has also fruit growing and viticulture.

The district has relatively good transport conditions. It is crossed by major route in the direction of Bratislava – Nitra – Zvolen and has R1 expressway under construction. After the completion of all sections of R1 expressway, scheduled for 2011, will be connected Nitra with Banská Bystrica. This expressway will pass through the district near the Beladice and Tekovské Nemce villages. The district is crossed also by two railway lines, trans-regional importance has the route in the direction of Bratislava – Leopoldov – Zlaté Moravce – Kozárovce – Zvolen.

1 Danfoss Compressors, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,169 | (2008) |
| Profit / loss: | -22,763,000 € | (2008) |
| Assets: | 173,662,000 € | (2008) |
| RoA: | -13.11 % | (2008) |
| Revenues: | 119,536,000 € | (2008) |

Business scope

Manufacture and sale of engines and engine parts for cooling systems and hermetic compressors for household refrigeration systems

Main activity

28130 Manufacture of other pumps and compressors

2 DANFOSS, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 440 | (2008) |
| Profit / loss: | -3,181,000 € | (2008) |
| Assets: | 26,475,000 € | (2008) |
| RoA: | -12.01 % | (2008) |
| Revenues: | 34,932,000 € | (2008) |

Business scope

Sales of refrigeration and air conditioning, heating equipment and industrial control systems

Main activity

27110 Manufacture of electric motors, generators and transformers

3 ViOn, a.s.

Basic information

| | | |
|----------------------|--------------|--------|
| Sector: | construction | |
| Number of employees: | 376 | (2009) |
| Profit / loss: | 207,000 € | (2009) |
| Assets: | 22,302,000 € | (2009) |
| RoA: | 0.93 % | (2009) |
| Revenues: | 33,761,000 € | (2009) |

Business scope

Implementation of excavation and demolition work, construction of road, water management, civil engineering and residential constructions, MSW landfills, sewage plants and sewer systems, recycling of construction material and manufacture of ready-mixed concrete.

Main activity

42110 Construction of roads and motorways

Service activities

52210 Service activities incidental to land transportation

4 FENESTRA Sk, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 187 | (2007) |
| Profit / loss: | 465,000 € | (2008) |
| Assets: | 15,073,000 € | (2008) |
| RoA: | 3.09 % | (2008) |
| Revenues: | 21,888,000 € | (2008) |

Business scope

Design, manufacture, sale, transport and assembly of plastic, aluminum and wooden windows, doors and special structures

Main activity

22230 Manufacture of builders ware of plastic

Service activities

25120 Manufacture of doors and windows of metal

Additional information

- The company operates four offices: Zlaté Moravce, Bratislava, Banská Bystrica and Poprad.

5 Wienerberger – Slovenské tehelne, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 174 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Manufacture of bricks, roofing tile, ceiling and chimney systems

Main activity

23320 Manufacture of bricks, tiles and construction products, in baked clay

Service activities

46130 Agents involved in the sale of timber and building materials

Additional information

- Wienerberger – Slovenské tehelne, s.r.o. is a subsidiary of a major manufacturer of brick products, Ziegelindustrie Wienerberger AG.
- Manufacturing plants are located in Zlaté Moravce, Boleráz and Ružomberok.

Zvolen

General information

Zvolen district belongs to the Banská Bystrica region and is situated in its western part. It is situated on both sides of the Hron river and its tributaries Slatina and Neresnica. With an area of 759 km² and the population of 67,533 inhabitants, Zvolen is average Slovak district. Its center is located in the southern part of the Zvolen basin. Rich thermal and mineral water source formed spas in Sliach and Kováčová. The district consists of 24 municipalities and 2 cities – Zvolen and Sliach.

The most represented is wood, engineering, clothing, transport and food industry. In agricultural production dominates cultivation of cereal crops, winter oilseed rape, potatoes, flax and alfalfa. The best conditions for crop production has Zvolen basin. Important is also cattle and sheep breeding in large grassland areas.

Advantageous geographical location predetermined the area as a major communication road, rail and air transport hub. The district is crossed by R1 expressway in the direction of Bratislava – Nitra – Zvolen – Banská Bystrica, prospects for further development has south thoroughfare in the direction of Bratislava – Zvolen – Lučenec – Košice. Through the area is also planned construction of the expressway R3, which will connect state border of Poland with state border Hungary through the cities of Trstena, Dolný Kubín, Ružomberok, Martin, Kremnica, Zvolen and Šahy. Zvolen is also an important railway crossing of lines in the direction of Bratislava – Zvolen – Banská Bystrica – Brezno – Košice, Zvolen – Lučenec – Bucharest, Budapest – Štúrovo – Šahy – Zvolen and Vrútky – Kremnica – Zvolen.

1 Slovenská autobusová doprava Zvolen, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,752 | (2008) |
| Profit / loss: | 69,000 € | (2008) |
| Assets: | 29,635,000 € | (2008) |
| RoA: | 0.23 % | (2008) |
| Revenues: | 23,531,000 € | (2008) |

Business scope

Operation of irregular suburban bus transport in Zvolen and city transport in Banská Bystrica

Main activity

49310 Urban and suburban passenger land transport

Service activities

49390 Other passenger land transport n.e.c.
52210 Service activities incidental to land transportation

2 VZOR, v.d. Zvolen

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 670 | (2008) |
| Profit / loss: | 117,000 € | (2008) |
| Assets: | 2,656,000 € | (2008) |
| RoA: | 4.42 % | (2008) |
| Revenues: | 5,677,000 € | (2008) |

Business scope

Manufacture of professional and working women's clothing

Main activity

14120 Manufacture of workwear

Service activities

13300 Finishing of textiles
14130 Manufacture of other outerwear

3 Železničné opravovne a strojárne Zvolen, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 648 | (2008) |
| Profit / loss: | 1,413,000 € | (2008) |
| Assets: | 38,418,000 € | (2008) |
| RoA: | 0.04 % | (2008) |
| Revenues: | 52,225,000 € | (2008) |

Business scope

Repair of motor locomotives and railcars, passenger rail cars and train chassis

Main activity

33170 Repair and maintenance of other transport equipment

Additional information

- The "LOKO" division provides the review, maintenance and repair of rolling stock of diesel and electric traction.
- The „Strojová výroba“ division provides manufacture and refurbishment of spare parts for repairs and modernization of rolling stock.

4 Continental Automotive Systems Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 476 | (2008) |
| Profit / loss: | -5,938,000 € | (2007) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 71,979,000 € | (2008) |

Business scope

Manufacture and sales of brakes and brake components for motor vehicles

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

5 Bučina DDD, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | light industry | |
| Number of employees: | 313 | (2008) |
| Profit / loss: | 7,269,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 80,811,000 € | (2008) |

Business scope

Production of raw and coated particle boards and laminated wood

Main activity

16210 Manufacture of veneer sheets and wood-based panels

Service activities

16100 Sawmilling and planing of wood

Additional information

- Since 2003, the company invested more than 150 million € in modernization of production and infrastructure and is now the largest Slovak manufacturer in its segment.

Žarnovica

General information

Žarnovica district is situated in the Banská Bystrica region and with its area of 425 km² is one of the smaller districts of the Slovak Republic. The territory is mountainous and extends to ledges of volcanic mountains of Slovenské stredohorie, namely Pohronský Inovec, Vtáčnik, Štiavnica mountains and the southern tip of Žiar basin. Through the territory flows Hron river and the district consists of 16 municipalities and 2 cities – Žarnovica and Nová Baňa.

The economy is dominant in metal processing, wood processing and building materials industry. The district is also represented by mining and ore processing in the Štiavnica mountains. Approximately half of the area is covered by forests and the most fertile lands are situated in the valley of the Hron river. Favorable natural conditions predetermine the district for growing of barley, potatoes, rye and clover forage and cattle breeding.

Through the chasm of Hron river, located in Štiavnica Mountains, lead the most important transport corridors of the central Slovakia. The district is crossed by R1 expressway, which will upon completion of all sections link Nitra and Banská Bystrica. Important is also a railway line in the direction of Nové Zámky – Zvolen. Žarnovica is located 62 km from Banská Bystrica and 154 km from Bratislava.

1 COOP Jednota Žarnovica, s.d.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 250 – 499 | (2008) |
| Profit / loss: | — | |
| Assets: | — | |
| RoA: | — | |
| Revenues: | — | |

Business scope

Sales and brokerage of food and non-food products

Main activity

47110 Retail sale in non-specialised stores with food, beverages or tobacco predominating

Additional information

- COOP Jednota Žarnovica, s.d. operates 98 stores in the districts of Zlaté Moravce, Žarnovica, Žiar nad Hronom and Banská Štiavnica.

2 Knauf Insulation, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 340 | (2008) |
| Profit / loss: | 9,880,000 € | (2008) |
| Assets: | 71,765,000 € | (2008) |
| RoA: | 13.77 % | (2008) |
| Revenues: | 61,703,000 € | (2008) |

Business scope

Manufacture and supply of a broad range of insulation products

Main activity

23990 Manufacture of other non-metallic mineral products n.e.c.

Additional information

- Products offered: gypsum products – drywalls, plasters, paints, paper manufacture and gypsum quarry; insulations – glass mineral wool, rock mineral wool, extruded polystyrene (XPS), expanded polystyrene (EPS), polyurethane and insulations based on wood and cement; other construction products – slabs, metal sections and insulation systems.
- Buildings, the company has participated in: National Bank of Slovakia, Polus City Center Bratislava, Business Centre Bratislava, Tatra banka Bratislava, residential houses in Prešov.

3 Illichmann Aluminium Casting, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 218 | (2008) |
| Profit / loss: | -8,525,000 € | (2008) |
| Assets: | 27,062,000 € | (2008) |
| RoA: | -31.50 % | (2008) |
| Revenues: | 12,033,000 € | (2008) |

Business scope

Development and casting of aluminium parts for automotive and engineering industries

Main activity

24530 Casting of light metals

4 Cortizo Slovakia, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 197 | (2008) |
| Profit / loss: | 1,102,000 € | (2008) |
| Assets: | 18,822,000 € | (2008) |
| RoA: | 5.85 % | (2008) |
| Revenues: | 26,361,000 € | (2008) |

Business scope

Manufacture of powder-coated extruded aluminum profiles

Main activity

24420 Aluminium production

Additional information

- Cortizo Slovakia, a.s. is Slovak leader in the production of aluminum and PVC profiles for architecture and construction.
- The company annually processes approximately 15,000 tons of aluminum, which is supplied by Svalco based in Žiar nad Hronom.

5 TUBEX SLOVAKIA, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 149 | (2008) |
| Profit / loss: | 671,000 € | (2008) |
| Assets: | 14,474,000 € | (2008) |
| RoA: | 4.63 % | (2008) |
| Revenues: | 11,537,000 € | (2008) |

Business scope

Production of packaging for the pharmaceutical, food, cosmetic and chemical technology industry

Main activity

25920 Manufacture of light metal packaging

Service activities

22220 Manufacture of plastic packing goods

24530 Casting of light metals

Additional information

- TUBEX SLOVAKIA, s.r.o. is a subsidiary of TUBEX Tubenfabrik Wolfsberg GmbH based in Austria a focused mainly on Western and Central Europe markets.

Žiar nad Hronom

General information

Žiar nad Hronom district is situated in the heart of Slovakia. Belongs to the Banská Bystrica region, its area is 517 km². Residential and economic center of the district is Žiar basin surrounded by Vtáčnik, Štiavnica and Kremnica mountains. Through the district flows the Hron river, warm mineral springs formed the spas in the towns of Sklené Teplice and Vyhne. The district consists of 33 municipalities and two cities – Žiar nad Hronom and Kremnica.

The district is represented mainly by metallurgical and electrical industry, with a mining company and mint factory. Approximately half of the area is occupied by agricultural land, where dominates the production of barley, potatoes, wheat and forage. Spacious meadows are essential for cattle breeding.

Žiar nad Hronom district has relatively good transport conditions. Through its territory pass the most important traffic routes from western to central part of Slovakia, in particular, expressway R1 in the direction of Nitra – Banská Bystrica and planned R2 and R3 expressways. Railroad infrastructure is represented by a line leading from Zvolen to Nové Zámky. Žiar nad Hronom is located 40 km from Banská Bystrica and 176 km from Bratislava.

1 Nemak Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 592 | (2008) |
| Profit / loss: | -3,429,000 € | (2008) |
| Assets: | 51,722,000 € | (2008) |
| RoA: | -6.63 % | (2008) |
| Revenues: | 64,836,000 € | (2008) |

Business scope

Production of aluminum components for automotive industry

Main activity

24530 Casting of light metals

Additional information

- Nemak Slovakia, s.r.o. supplies KIA Motors Slovakia by cylinder head castings and since 2009 delivers its products to car manufacturer Hyundai Motors based in the Czech Republic.

2 Slovalco, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 577 | (2007) |
| Profit / loss: | 18,011,000 € | (2009) |
| Assets: | 273,219,000 € | (2009) |
| RoA: | 6.59 % | (2009) |
| Revenues: | 272,415,000 € | (2009) |

Business scope

Production of aluminum and its refining for alloys

Main activity

24420 Aluminium production

Additional information

- In 2009, the company produces 150,000 tonnes of liquid metal and sold 187,000 tonnes of aluminium products.
- Export accounts for over 80 % of total sales, most of the production is exported to Italy (26.5 %), Poland (16.2 %) and Germany (8 %).

3 ZSNP, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 417 | (2008) |
| Profit / loss: | 14,111,000 € | (2008) |
| Assets: | 215,367,000 € | (2008) |
| RoA: | 6.55 % | (2008) |
| Revenues: | 30,596,000 € | (2008) |

Business scope

Production of castings, molds and tools made of aluminum alloys

Main activity

24420 Aluminium production

Additional information

- Product portfolio consists primarily of the following plants: Finalcast – manufacture of aluminum alloy castings and provision of heat treatment and impregnation; Naradex – manufacture of molds and tools; Transport – provision of services related to rail transport and leasing of railcars and locomotives.

4 Sapa Profily, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 349 | (2008) |
| Profit / loss: | 556,000 € | (2008) |
| Assets: | 44,474,000 € | (2008) |
| RoA: | 1.25 % | (2008) |
| Revenues: | 53,053,000 € | (2008) |

Business scope

Manufacture of aluminum extruded profiles for transport, telecommunications, construction, electronics and mechanical engineering

Main activity

24420 Aluminium production

5 Elba, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 310 | (2009) |
| Profit / loss: | 735,000 € | (2008) |
| Assets: | 15,512,000 € | (2008) |
| RoA: | 4.74 % | (2008) |
| Revenues: | 15,370,000 € | (2009) |

Business scope

Manufacture of gates, gate systems, valves and support instruments

Main activity

27120 Manufacture of electricity distribution and control apparatus

Additional information

- The company has four divisions: valves, gate systems, tool and finishes.
- Key customers: Chemostav, s.r.o., Doprastav, a.s., Matador, a.s., SEZ, a.s.

Žilina

General information

Žilina district is located in the northwestern part of the Slovak Republic and with its area of 815 km² is one of the larger districts. Residential and economic center of the district is situated mostly in Žilina basin. On the Váh river is located water reservoir and waterworks Žilina. Part of its territory extends to National Park Small Fatra, protected landscape area Kysuce and protected landscape area Strážov hills, which attract many tourists. The city of Rajecké Teplice is well known for its spa with thermal springs. Žilina District is the third most populated district and also one of the most densely populated, in the district city lives more than 55 % of the overall population. The district has 50 municipalities and 3 cities – Žilina, Rajec and Rajecké Teplice.

The most important company is undoubtedly representative of the automotive industry, Kia Motors Slovakia, s.r.o., which creates the environment for other suppliers and producers of automobile parts. The economic center of the district is Žilina city with companies from chemical, mechanical engineering, wood, furniture and textile industry. It is also a home of one of the largest Slovak construction companies. City of Rajec is another center of the district economy, with production of carpets and parts for agricultural equipment. In the town of Lietavská Lúčka are located cement works. Supply of electricity is provided by Hričov hydroelectric power plant and heating plant in Žilina. The territory has favourable conditions for crop production and is important producer of potatoes.

The district is a major traffic intersection, its territory is crossed by most important road and railway routes from Bratislava to Košice. Since May 2010, it is possible to use D1 motorway from Bratislava to Žilina. From the city lead also other important international roads and railways – through Čadca to Katowice in Poland and Ostrava in the Czech Republic. Žilina is located 213 km from the capital of Slovakia, Bratislava.

1 KIA Motors Slovakia, s.r.o.

Basic information

| | | |
|----------------------|-----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 2,735 | (2009) |
| Profit / loss: | 25,935,000 € | (2009) |
| Assets: | 1,575,721,000 € | (2009) |
| RoA: | 1.65 % | (2009) |
| Revenues: | 1,684,559,000 € | (2009) |

Business scope

Production of Kia passenger cars

Main activity

24530 Casting of light metals

Additional information

- Company export accounted for 97.8 %, key markets are Russia (18 % of production), Germany (7.8 %), United Kingdom (6.8 %), Poland (5.2 %) and Ukraine (5 %).
- Production capacity is 300,000 vehicles per year, production in 2009 was 150,000 cars.
- The company produces five types of engines and two car models: 5-door, 3-door and station wagon versions of the Cee'd model and Sportage model.
- Slovak plant is the only plant of Kia located in Europe.

2 Stredoslovenská energetika, a.s.

Basic information

| | | |
|----------------------|---------------------|--------|
| Sector: | trade and transport | |
| Number of employees: | 1,794 | (2009) |
| Profit / loss: | 69,946,000 € | (2009) |
| Assets: | 538,473,000 € | (2009) |
| RoA: | 12.99 % | (2009) |
| Revenues: | 811,495,000 € | (2009) |

Business scope

Provision of comprehensive services related to distribution, supply and use of electricity

Main activity

35140 Trade of electricity

Service activities

35300 Steam and air conditioning supply

Additional information

- The company supplies electricity to 690,000 customers in Žilina, Banská Bystrica and Trenčín regions.
- Since October 2002, 49 % share is owned by Electricité de France and remaining 51 % owned by National Property Fund of the Slovak Republic.

3 VÁHOSTAV – SK, a.s.

Basic information

| | | |
|----------------------|---------------|--------|
| Sector: | construction | |
| Number of employees: | 1,681 | (2009) |
| Profit / loss: | 4,064,000 € | (2009) |
| Assets: | 211,128,000 € | (2009) |
| RoA: | 1.92 % | (2009) |
| Revenues: | 253,711,000 € | (2009) |

Business scope

Construction of road and rail infrastructure, industrial, environmental and water management structures, logistic and shopping centers, civic facilities and houses

Main activity

42110 Construction of roads and motorways

Additional information

- Selected references: motorway D1 Sverepec – Vrtizer, 2. section; Multifunctional complex Trnavská street, Bratislava; SCP Ružomberok; wastewater treatment plant in Piešťany; opening of 11th extractive sector in Nováky.

4 Mobis Slovakia, s.r.o.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | heavy industry | |
| Number of employees: | 1,000 | (2008) |
| Profit / loss: | -663,000 € | (2008) |
| Assets: | — | |
| RoA: | — | |
| Revenues: | 18,713,000 € | (2008) |

Business scope

Manufacture and sale of car bodies, parts, components and accessories for motor vehicles

Main activity

29320 Manufacture of other parts and accessories for motor vehicles

Additional information

- Plant in Gbelany completes 4 types of auto-modules: front grill, cockpit and modules of both axles for car manufacturers Hyundai and KIA Motors.

5 Dexia Banka Slovensko, a.s.

Basic information

| | | |
|----------------------|----------------|--------|
| Sector: | other services | |
| Number of employees: | 742 | (2009) |
| Profit / loss: | -13,238,000 € | (2009) |
| Assets: | 2,467,861,000 | (2009) |
| RoA: | -0.54 | (2009) |
| Revenues: | 128,747,000 € | (2009) |

Business scope

Provision of comprehensive financial services to citizens, businesses, municipalities and corporates

Main activity

64190 Other monetary intermediation

Service activities

66190 Other activities auxiliary to financial services, except insurance and pension funding

Additional information

- In 2000, majority shareholder of bank Prvá komunálna banka became financial group Dexia and the company was subsequently renamed to Dexia Banka Slovensko, a.s.
- Dexia Banka Slovensko, a.s. currently has a majority position in the financial services for municipalities.

